

Africa: Paper And Paperboard (Ex Newsprint) – Market Report. Analysis And Forecast To 2025



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1. INTRODUCTION

1.1 REPORT DESCRIPTION

This report has been designed to provide a detailed analysis of the African paper and paperboard market. It covers the most recent data sets of quantitative medium-term projections, as well as developments in production, trade, consumption and prices. The report also includes a comparative analysis of the leading consuming countries, revealing opportunities opened for producers and exporters. The forecast outlines market prospects to 2025.

Countries coverage: Algeria, Angola, Benin, Botswana, Burkina Faso, Burundi, Cabo Verde, Cameroon, Central African Republic, Chad, Comoros, Congo, Côte d'Ivoire, Democratic Republic of the Congo, Djibouti, Egypt, Equatorial Guinea, Eritrea, Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea-Bissau, Kenya, Lesotho, Liberia, Libya, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mayotte, Morocco, Mozambique, Namibia, Niger, Nigeria, Réunion, Rwanda, Saint Helena, Ascension and Tristan da Cunha, Sao Tome and Principe, Senegal, Seychelles, Sierra Leone, Somalia, South Africa, South Sudan, Sudan, Swaziland, Togo, Tunisia, Uganda, United Republic of, Tanzania, Western Sahara, Zambia, Zimbabwe

Product coverage: Paper and Paperboard

Data coverage:

- Paper and paperboard market size and volume;
- Paper and paperboard market trends and prospects;
- Per capita consumption;
- Breakdown of production by region and country;
- Medium term outlook;
- Paper and paperboard trade (exports/imports);
- Prices for paper and paperboard;
- Profiles of the main manufacturers.

The report will help you:

- Get a bigger picture of the market;
- Rewire your business around market trends;
- Devise your marketing strategy;
- Operate with increased effectiveness.



2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Findings in 2015

Market Volume	thousand tonnes	***
	% to 2014	***
Market Value	million USD	***
	% to 2014	***
Production	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
Imports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
Exports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***

Source: ***

2.2 MARKET TRENDS

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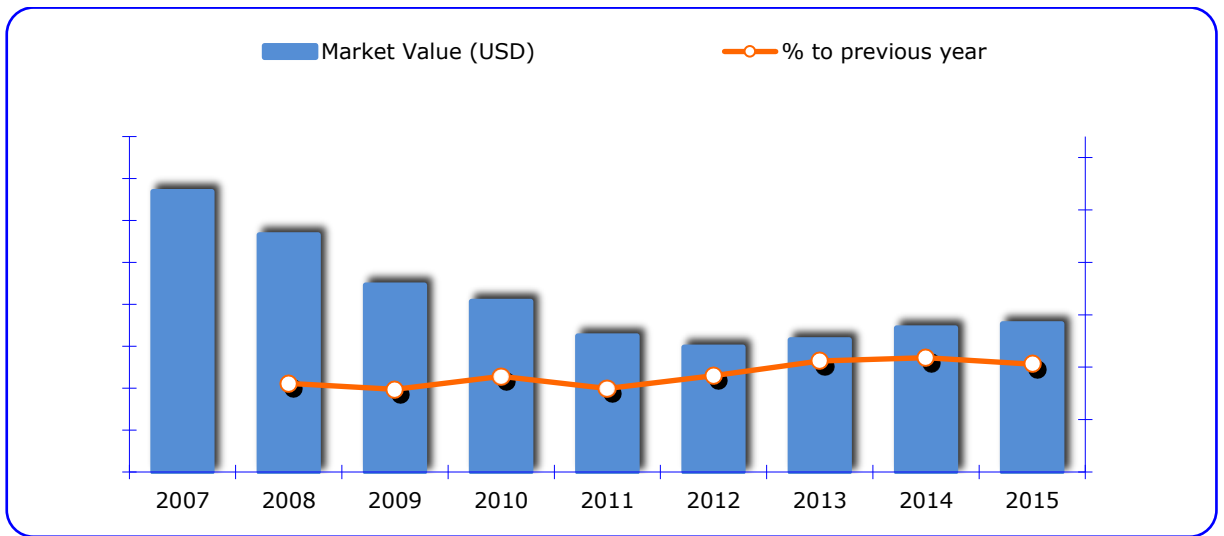
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3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

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Figure 1: Market Value, 2007-2015
(million USD, y-o-y)



Source: ***

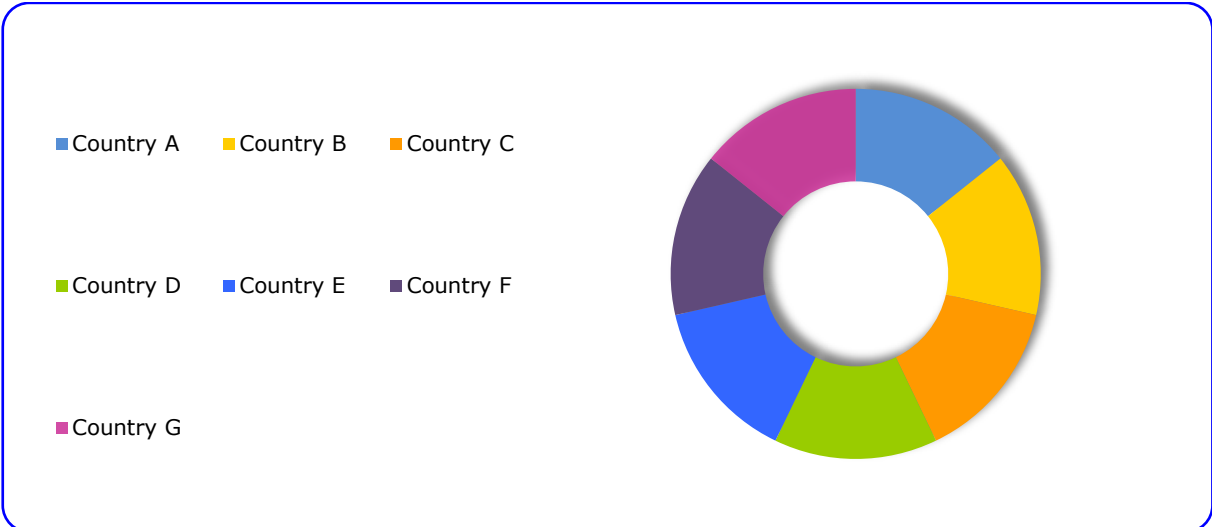
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3.2 CONSUMPTION BY COUNTRY

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Figure 2: Consumption, by Country, 2015
(based on tonnes)



Source: ***

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Table 2: Per Capita Consumption, by Country, 2013-2015
(thousand tonnes, kg/year)

Country	Consumption, thousand tonnes			Population, million persons			Per Capita Consumption, kg/year			CAGR, Per Capita 2007-2015
	2013	2014	2015	2013	2014	2015	2013	2014	2015	
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

3.3 MARKET OPPORTUNITIES BY COUNTRY

Table 3: Comparison of Consumption, Production and Imports, by Country, 2013-2015 (thousand tonnes)

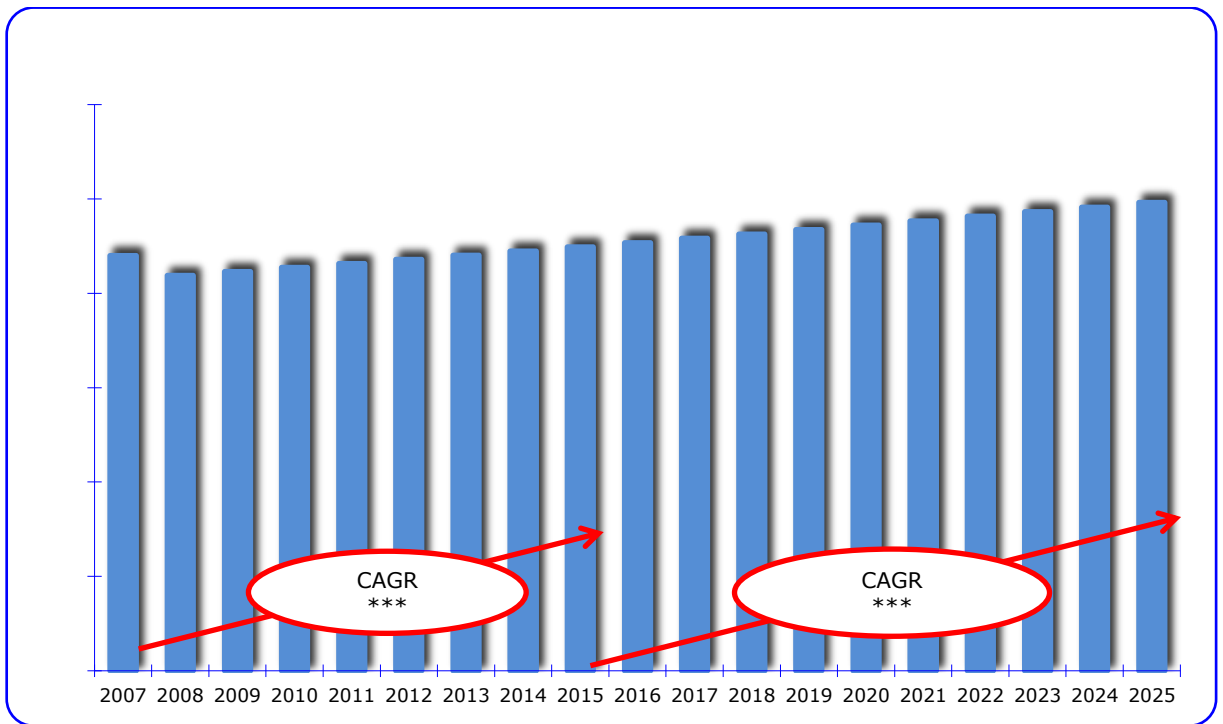
Country	Total imports, thousand tonnes			Total exports, thousand tonnes			Total consumption, thousand tonnes			Share of import in total consumption	IB index
	2013	2014	2015	2013	2014	2015	2013	2014	2015	2015	2015
Country A	***	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

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3.4 MARKET FORECAST TO 2025

Figure 4: Market Forecast to 2025



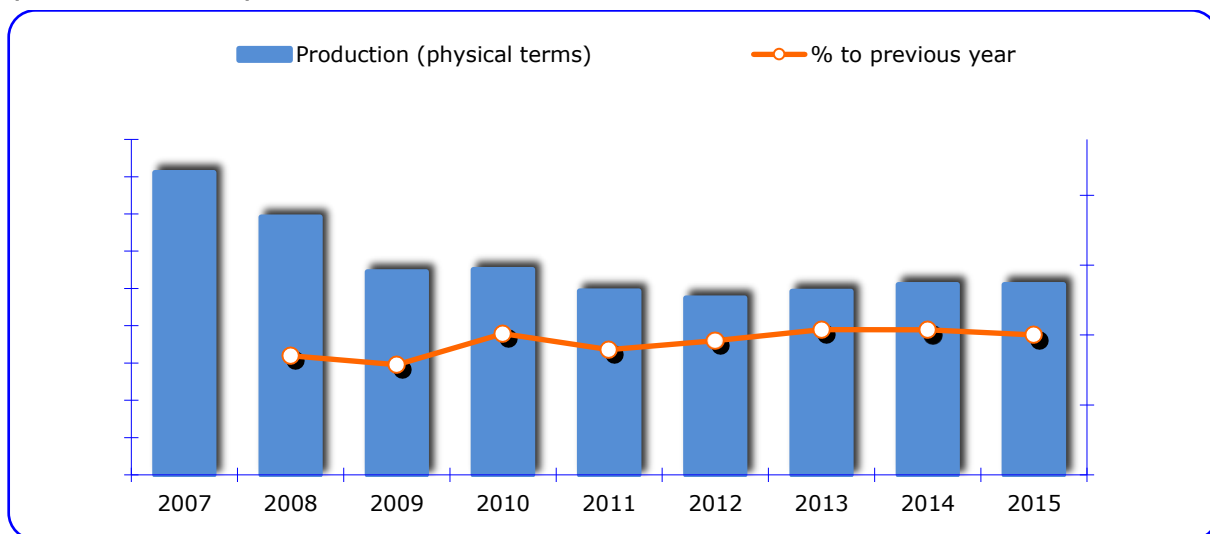
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4. PRODUCTION

4.1 PRODUCTION FROM 2007-2015

Figure 5: Production, in Physical Terms, 2007–2015
(thousand tonnes)



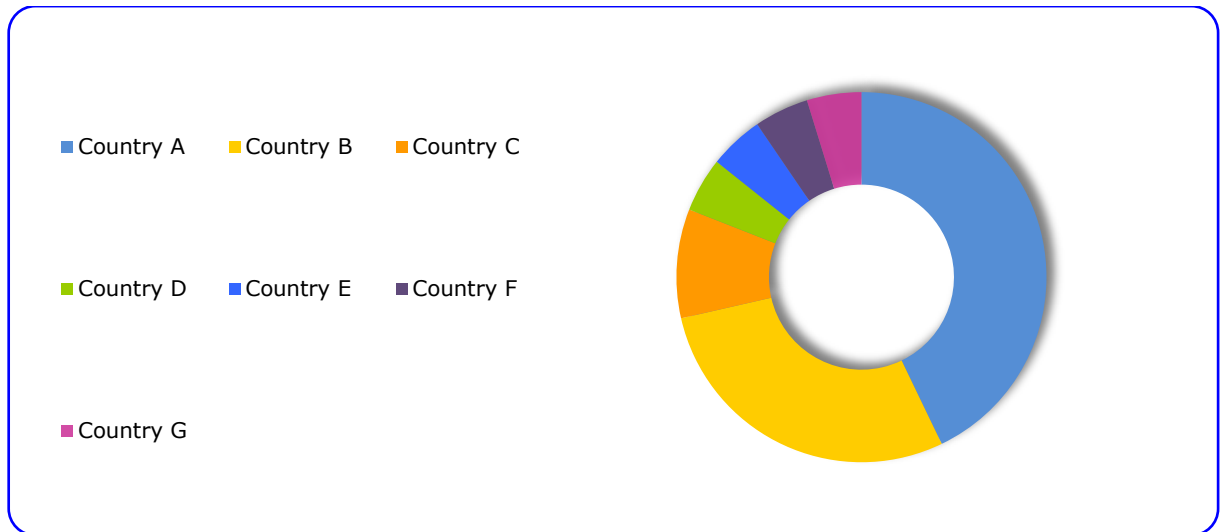
Source: ***

4.2 PRODUCTION BY COUNTRY

Figure 7: Production, by Country, 2015

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(thousand tonnes)



Source: ***

Table 4: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

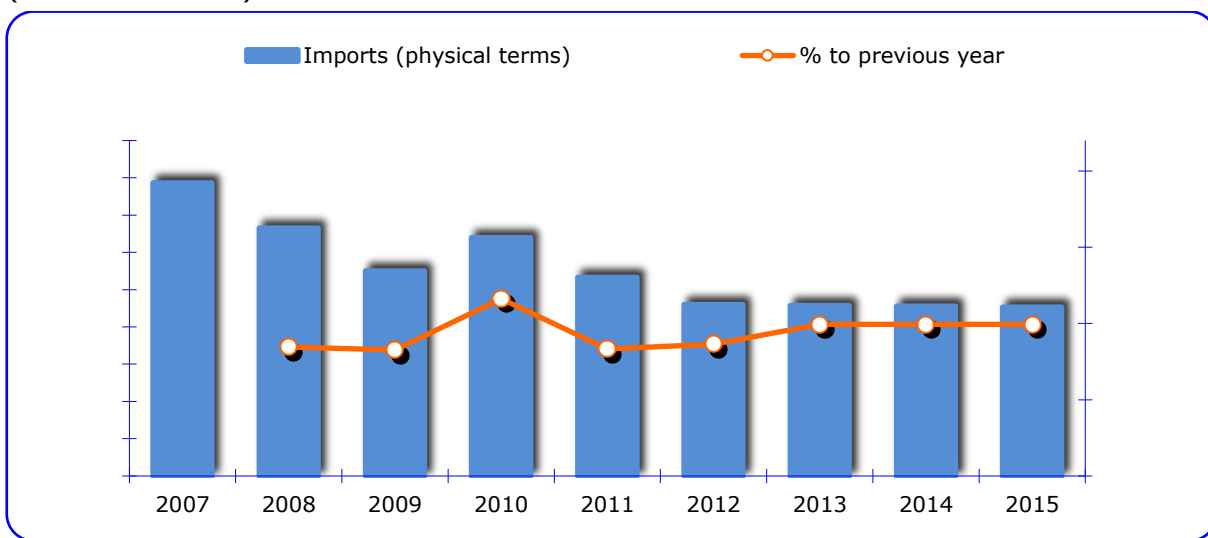
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5. IMPORTS

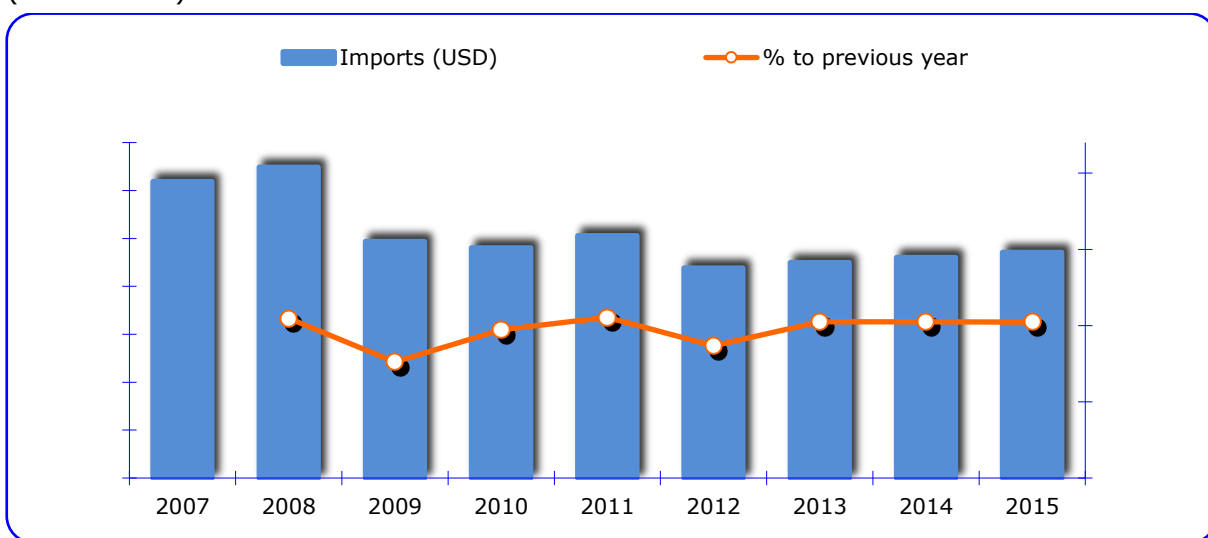
5.1 IMPORTS FROM 2007-2015

Figure 1: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 9: Imports, in Value Terms, 2007-2015
(million USD)



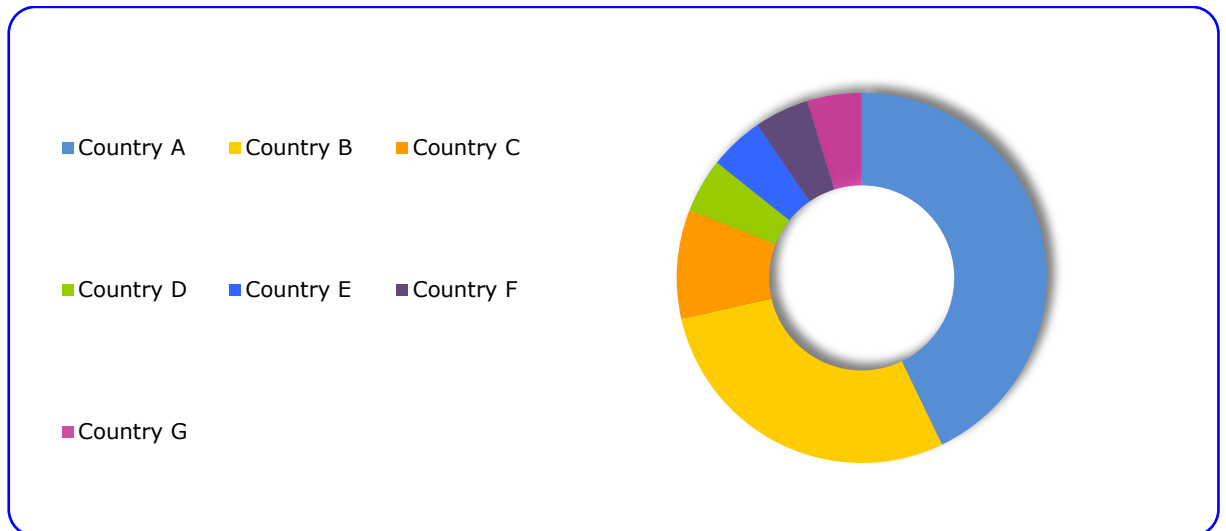
Source: ***

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5.2 IMPORTS BY COUNTRY

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Figure 2: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

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5.3 IMPORT PRICES

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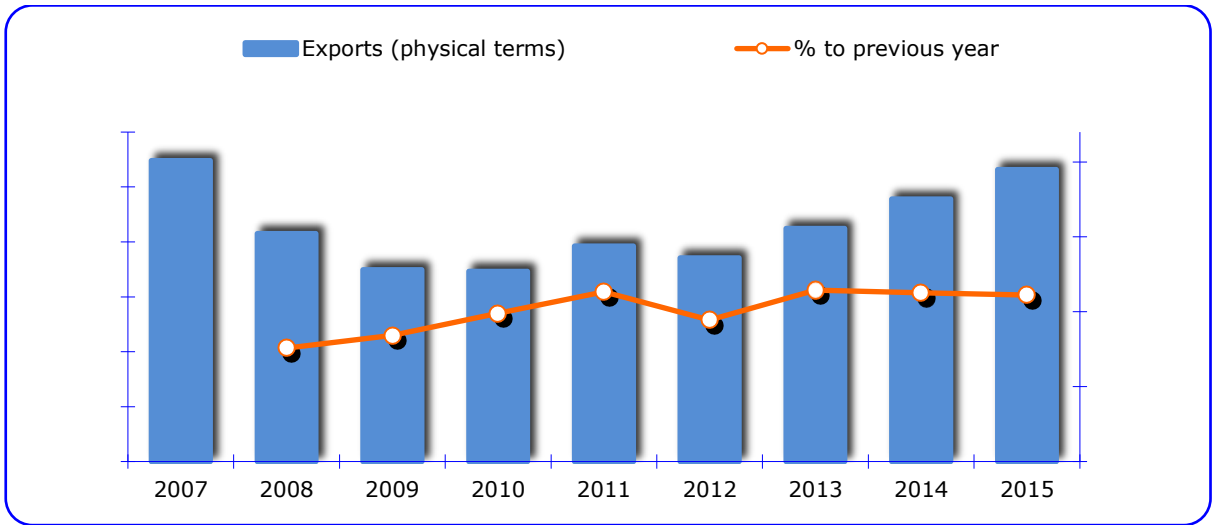
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6. EXPORTS

6.1 EXPORTS FROM 2007-2015

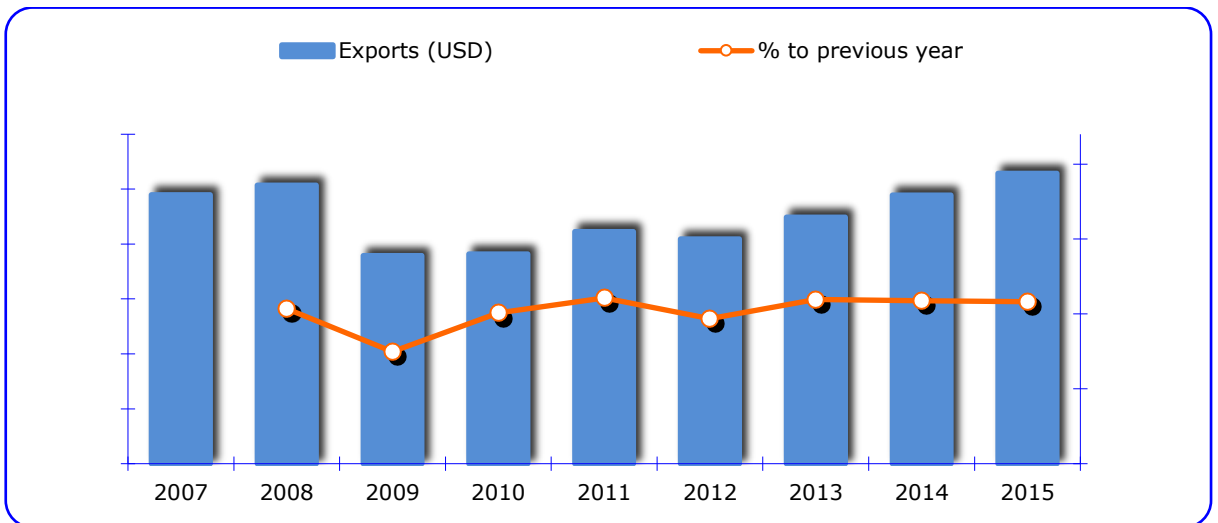
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Figure 12: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 13: Exports, in Value Terms, 2007-2015
(million USD)



Source: ***



6.2 EXPORTS BY COUNTRY

Table 7: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***

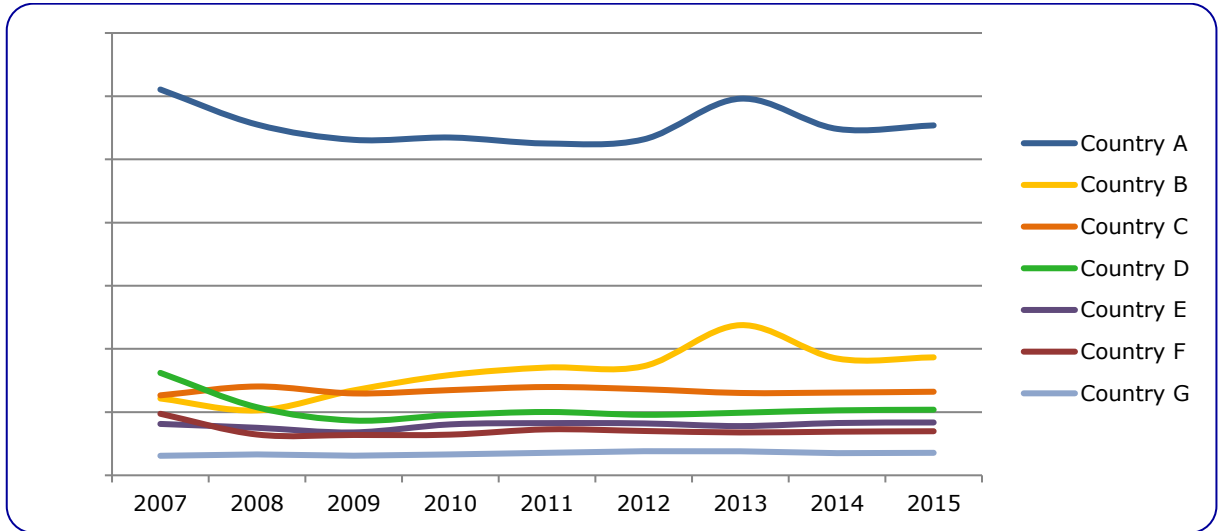
Table 8: Exports, in Value Terms, by Country, 2007-2015
(million USD)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Country H	***	***	***	***	***	***	***	***	***	***
Country I	***	***	***	***	***	***	***	***	***	***
Country J	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: ***



Figure 15: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



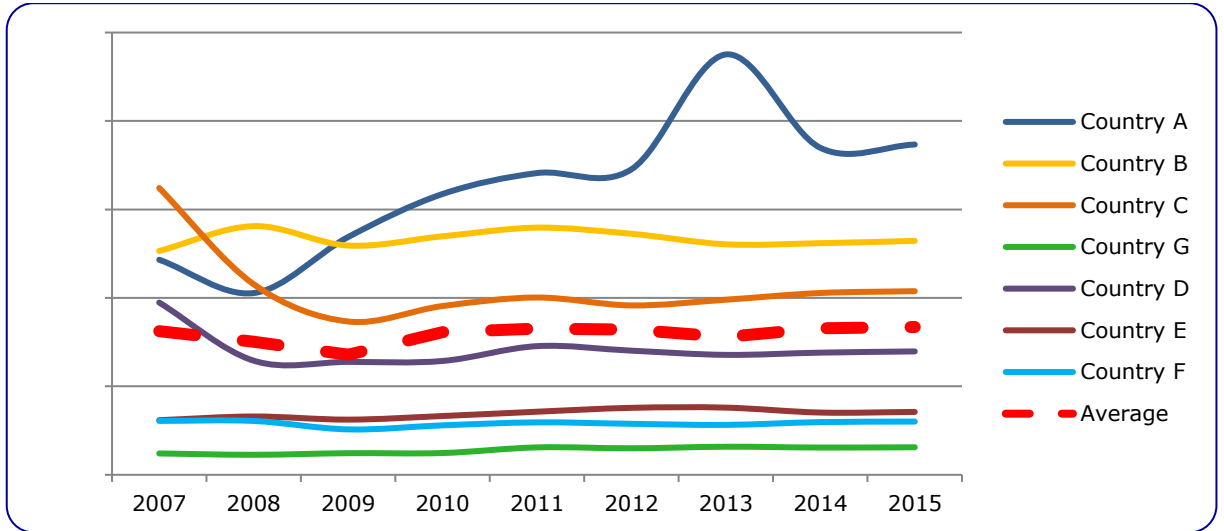
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6.3 EXPORT PRICES

Figure 3: Export Prices, by Country, 2007-2015
(USD per kg)



Source: ***

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7. PROFILES OF MAJOR PRODUCERS

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