

# Germany: Sawn Wood (Coniferous) – Market Report. Analysis And Forecast To 2025





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# 1. INTRODUCTION

## 1.1 REPORT DESCRIPTION

This report has been designed to provide a detailed analysis of the sawn wood coniferous market in Germany. It covers the most recent data sets of quantitative medium-term projections, as well as developments in production, trade, consumption and prices. The report also includes a strategic analysis of key factors influencing the market. The forecast outlines market prospects to 2025.

Countries coverage: Germany

Product coverage: Sawnwood (Coniferous)

Data coverage:

- Sawn wood coniferous market size and volume in Germany;
- Sawn wood coniferous market trends and prospects in Germany;
- Per capita consumption;
- Medium term outlook;
- Sawn wood coniferous trade (exports/imports);
- Prices for sawn wood coniferous in Germany.

The report will help you:

- Get the full picture of the market;
- Identify Key success factors on the sawn wood coniferous market in Germany;
- Adjust your marketing strategy.

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## 2. EXECUTIVE SUMMARY

### 2.1 KEY FINDINGS

Table 1: Key Findings

Key findings in 2015		
Market Volume	thousand tonnes	***
	% to 2014	***
<hr/>		
Market Value in *** prices	million USD	***
	% to 2014	***
<hr/>		
Production	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
<hr/>		
Imports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***
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Exports	thousand tonnes	***
	% to 2014	***
	million USD	***
	% to 2014	***

Source: \*\*\*

### 2.2 MARKET TRENDS

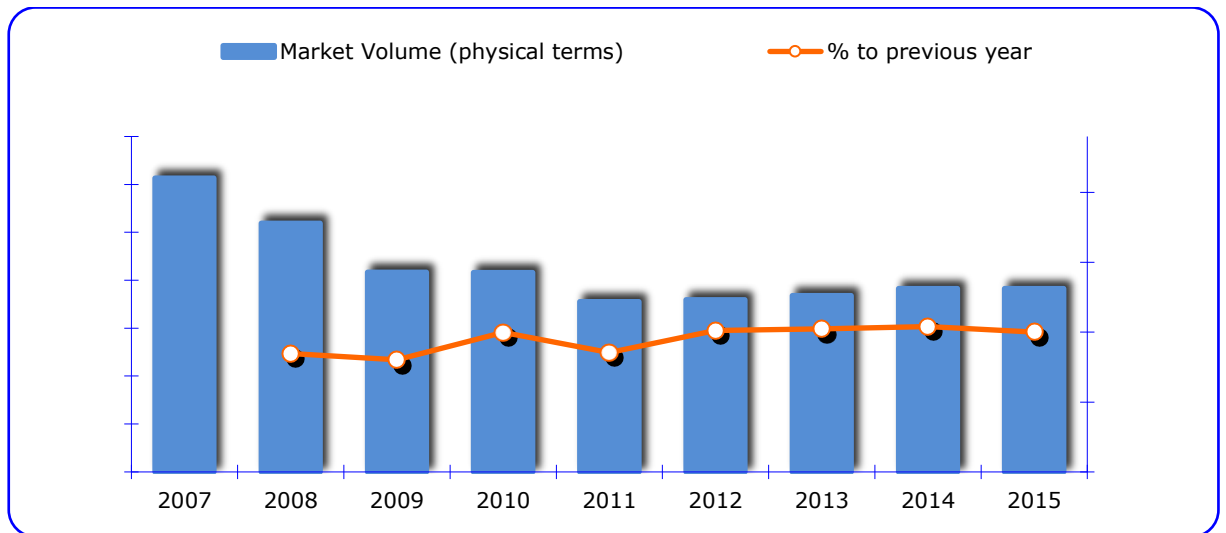
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# 3. MARKET OVERVIEW

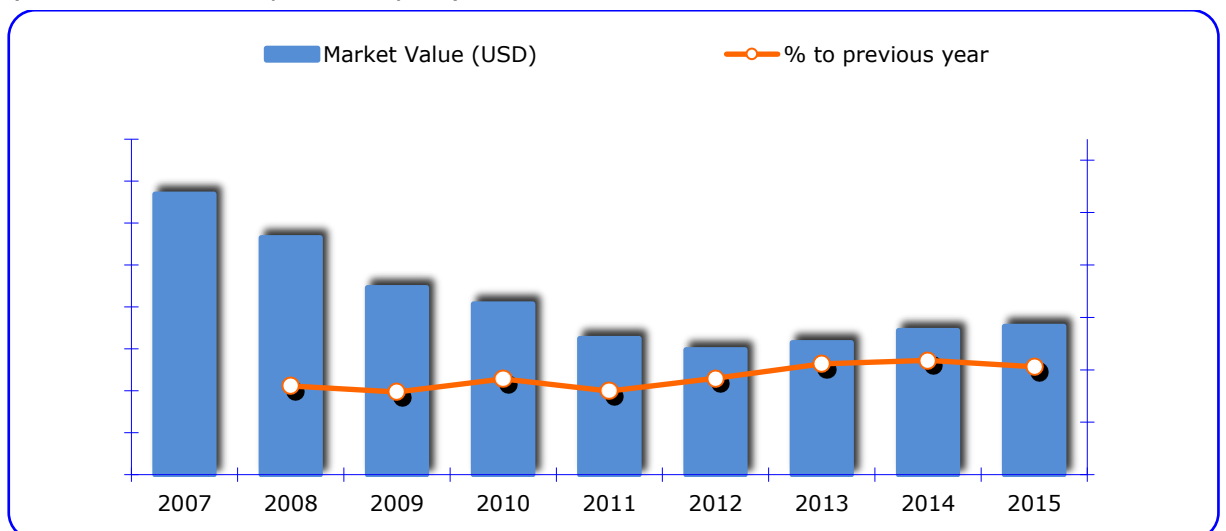
## 3.1 MARKET VOLUME AND VALUE

Figure 1: Market Volume, in Physical Terms, 2007-2015  
(thousand tonnes, % to previous year)



Source: \*\*\*

Figure 2: Market Value, 2007-2015  
(million USD, % to previous year)



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Table 2: Market Volume, in Physical Terms, 2007-2015  
(thousand tonnes)

Product	Unit	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Domestic production	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Imports	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Exports	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Market Volume	tonnes	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

Table 3: Market Value, in Value Terms, 2007-2015  
(million USD), in \*\*\* prices

Product	Unit	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Domestic production	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Imports	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Exports	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***
Market Volume	USD	***	***	***	***	***	***	***	***	***	***
	% to previous year	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

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**3.2 MARKET STRUCTURE**

Figure 3: Market Structure – Domestic Supply Vs. Imports, in Physical Terms, 2007-2015 (% base on tonnes)



Source: \*\*\*

Figure 4: Market Structure – Domestic Supply Vs. Imports, in Value Terms, 2007-2015 (% base on USD), in \*\*\* prices



Source: \*\*\*

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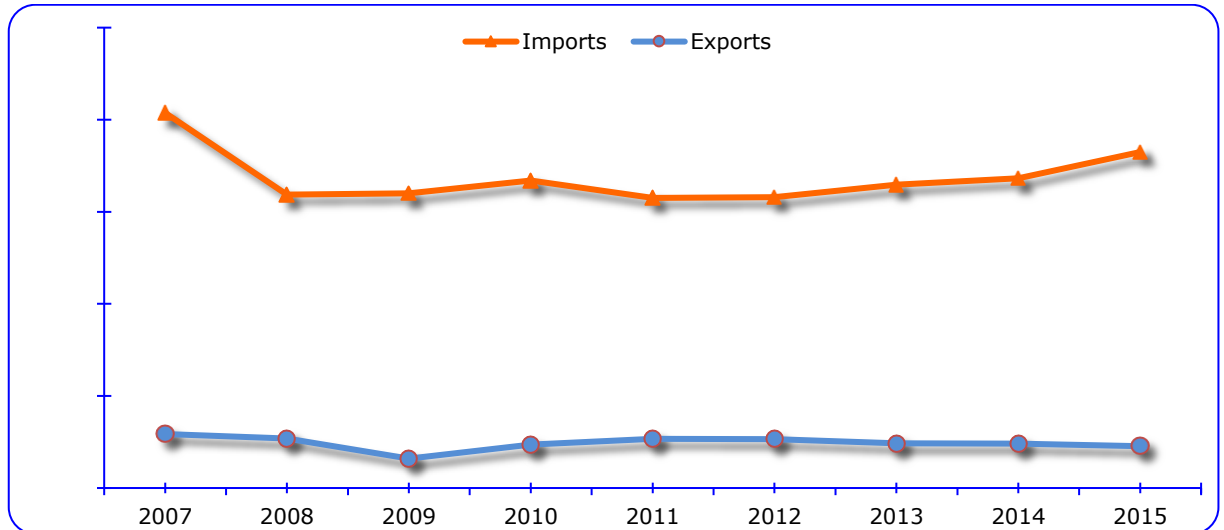


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### 3.3 TRADE BALANCE

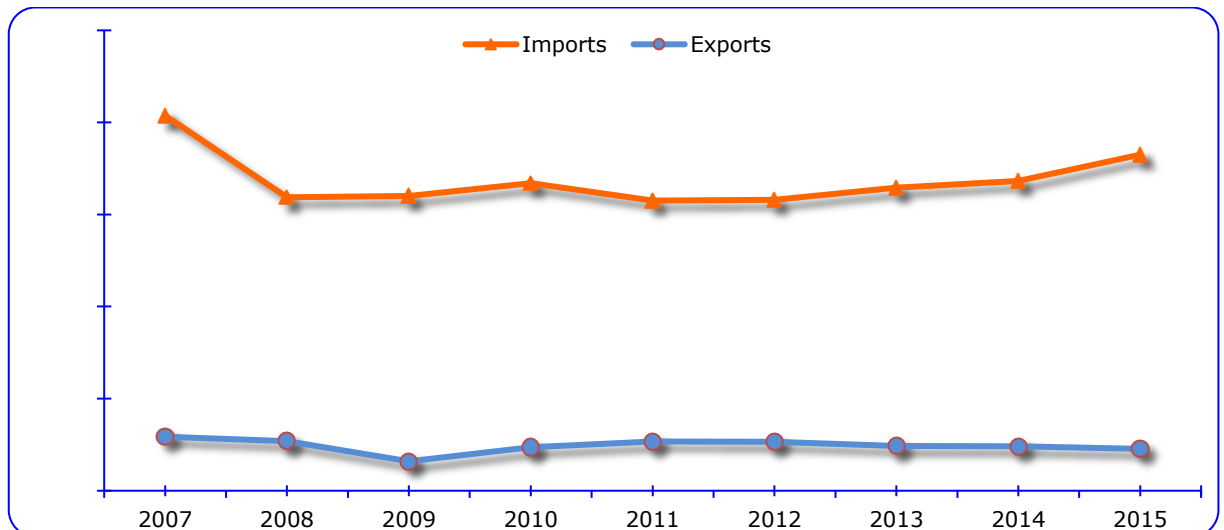
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Figure 5: Trade Balance, in Physical Terms, 2007-2015  
(thousand tonnes)



Source: \*\*\*

Figure 6: Trade Balance, in Value Terms, 2007-2015  
(million USD), in import/export prices



Source: \*\*\*

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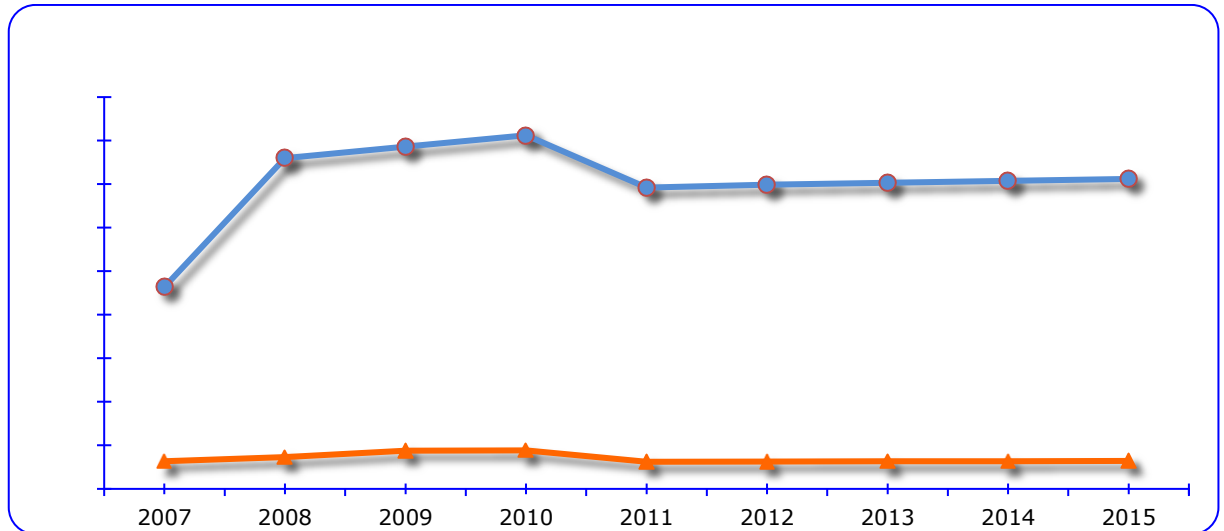
## 3.4 PER CAPITA CONSUMPTION

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Figure 7: Per Capita Consumption, 2007-2015  
(tonne/year and USD/year)



Source: \*\*\*

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Table 4: Per Capita Consumption in 2007-2015  
(tonne/year and USD/year)

Item	Tonne	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Per capita consumption	Tonne /year	***	***	***	***	***	***	***	***	***	***
Per capita consumption	USD/ year	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

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### 3.5 MARKET FORECAST TO 2025

Figure 8: Market Forecast to 2025



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# 4. DOMESTIC PRODUCTION

## 4.1 PRODUCTION FROM 2007-2015

Figure 9: Production, in Physical Terms, 2007–2015 (thousand tonnes)



Source: \*\*\*

Figure 10: Production, in Value Terms, 2007–2015 (million USD)



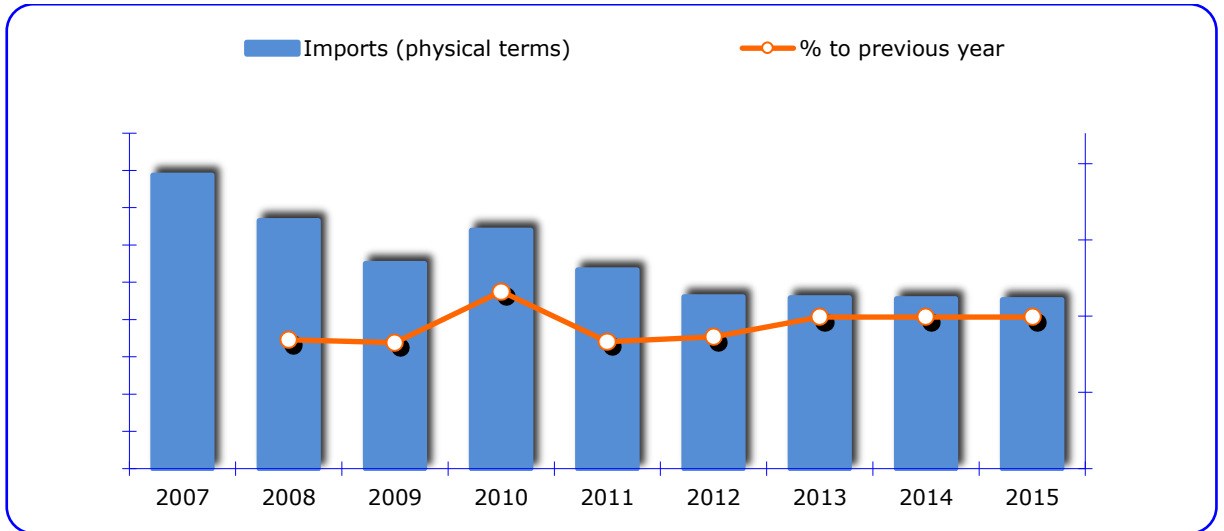
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# 5. IMPORTS

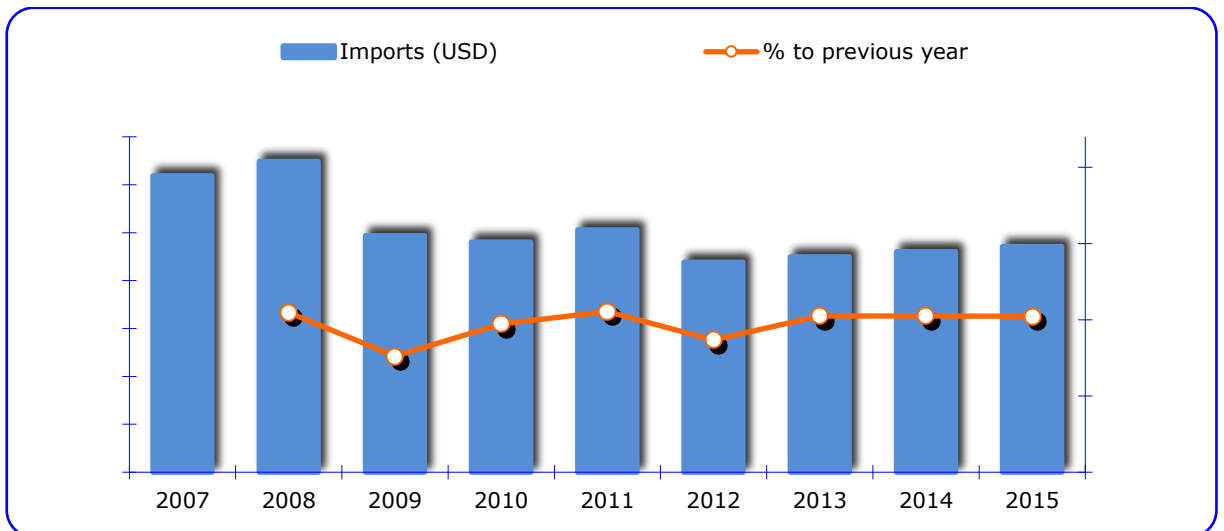
## 5.1 IMPORTS FROM 2007-2015

Figure 11: Imports, in Physical Terms, 2007-2015  
(thousand tonnes)



Source: \*\*\*

Figure 12: Imports, in Value Terms, 2007-2015  
(million USD)



Source: \*\*\*

## 5.2 IMPORTS BY COUNTRY

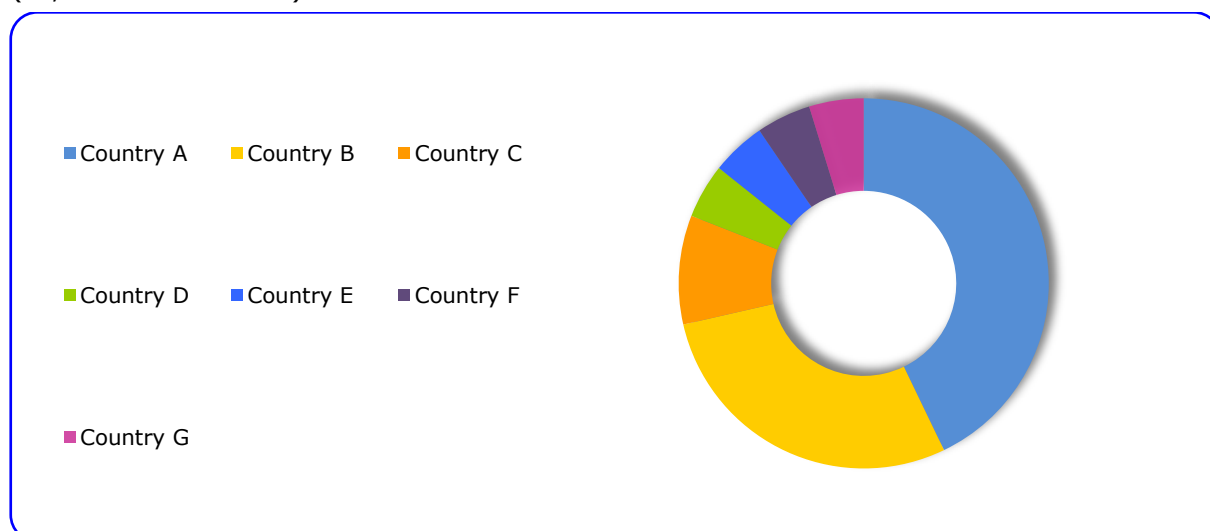
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Figure 13: Imports, in Physical Terms, by Country, 2015  
(%, based on tonnes)



Source: \*\*\*

Table 5: Imports, in Physical Terms, by Country, 2007-2015  
(thousand tonnes)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007- 2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

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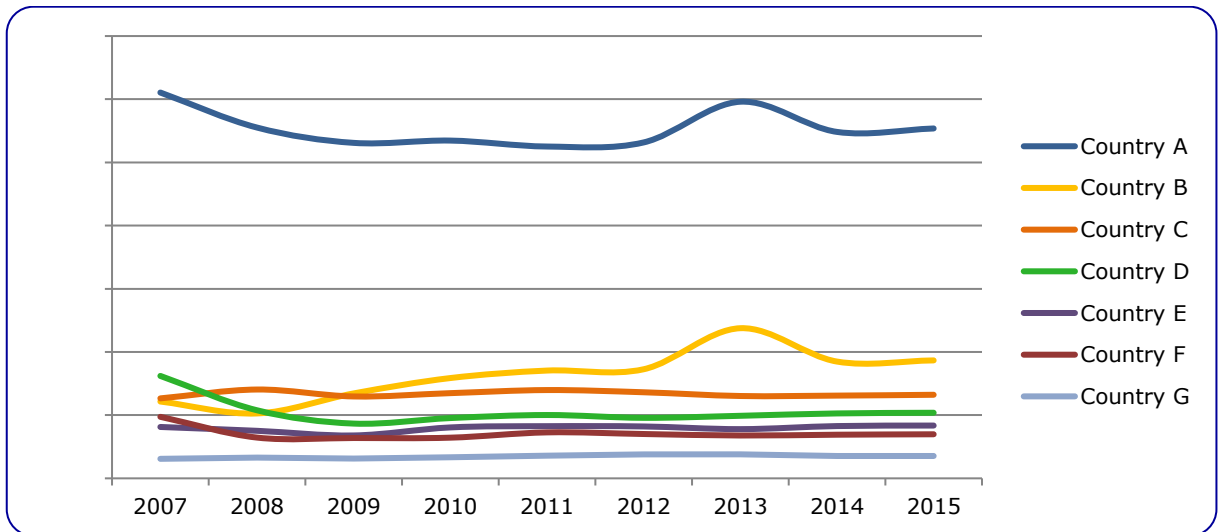
Table 6: Imports, in Value Terms, by Country, 2007-2015  
(million USD)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

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Figure 14: Imports, in Physical Terms, by Country, 2007-2015  
(thousand tonnes)



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Figure 15: Imports, in Value Terms, by Country, 2007-2015  
(million USD)

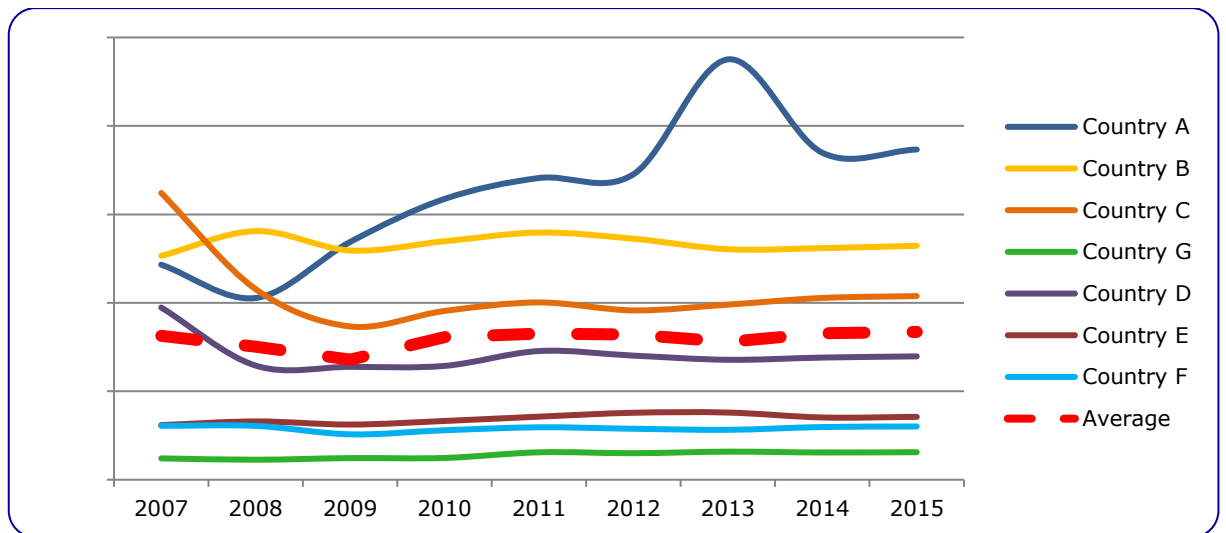


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### 5.3 IMPORT PRICES BY COUNTRY

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Figure 16: Import Prices, by Country, 2007-2015  
(USD per tonne)



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Table 7: Import Prices, by Country of Origin, 2007-2015  
(USD per tonne)

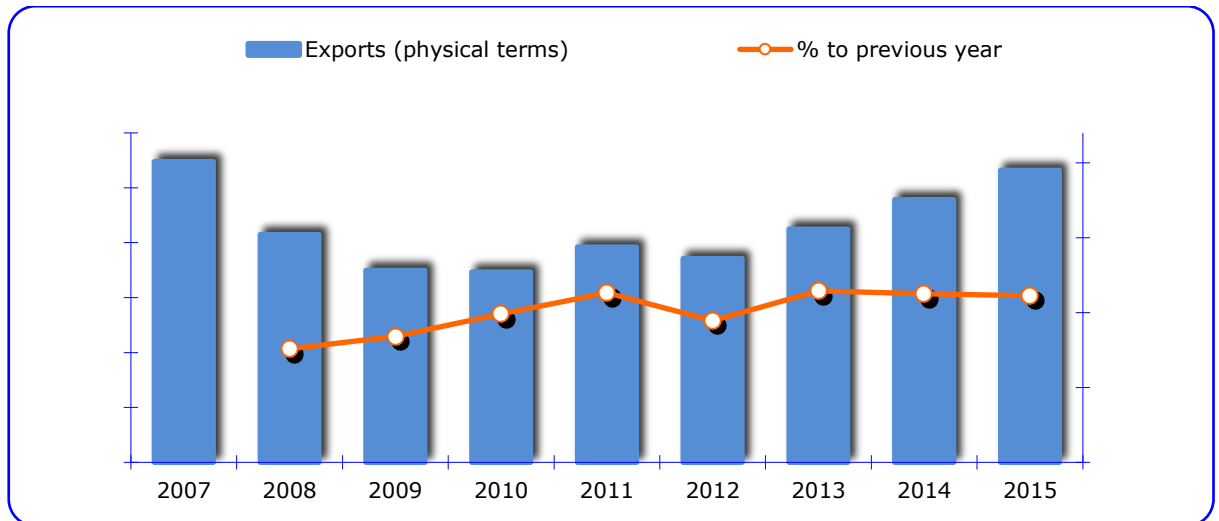
COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR 2007- 2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

# B 6. EXPORTS

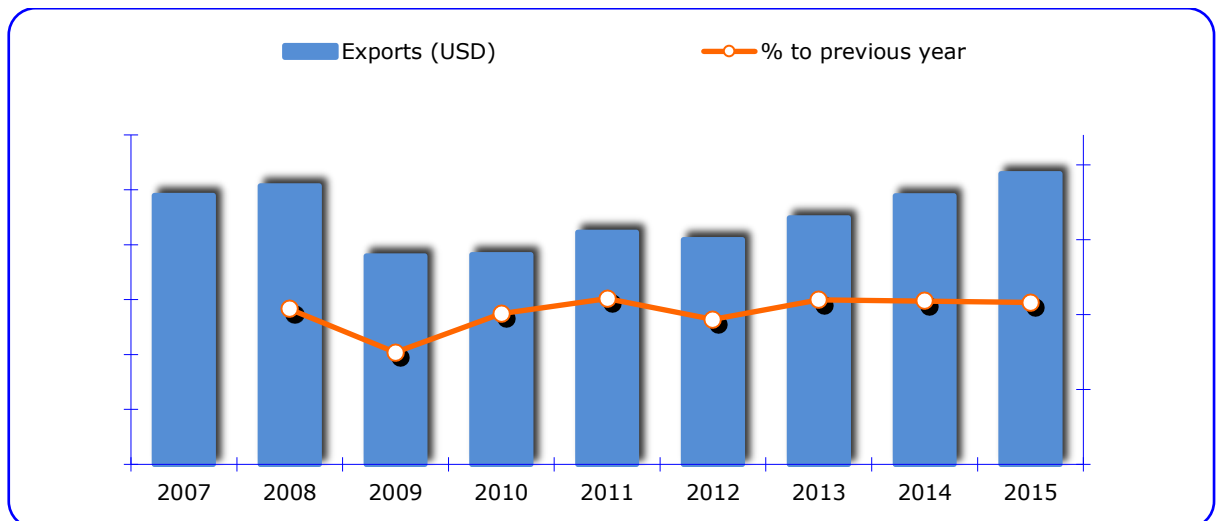
## 6.1 EXPORTS FROM 2007-2015

Figure 17: Exports, in Physical Terms, 2007-2015  
(thousand tonnes)



Source: \*\*\*

Figure 18: Exports, in Value Terms, 2007-2015  
(million USD)



Source: \*\*\*

## 6.2 EXPORTS BY COUNTRY

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Figure 19: Exports, in Physical Terms, by Country, 2015  
(%, based on tonnes)



Source: \*\*\*

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Table 8: Exports, in Physical Terms, by Country, 2007-2015  
(thousand tonnes)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

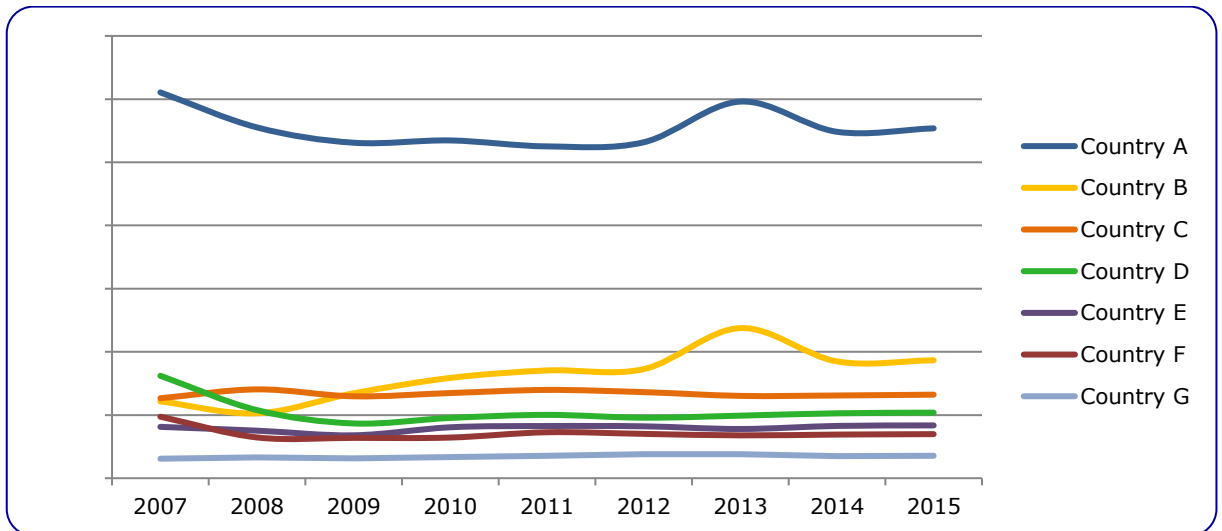
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Table 9: Exports, in Value Terms, by Country, 2007-2015  
(million USD)

COUNTRY/PERIOD	2007	2008	2009	2010	2011	2012	2013	2014	2015	CAGR, 2007-2015
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

Figure 20: Exports, in Physical Terms, by Country, 2007-2015  
(thousand tonnes)



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Figure 21: Exports, in Value Terms, by Country, 2007-2015 (million USD)



Source: \*\*\*

### 6.3 EXPORT PRICES BY COUNTRY

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Figure 22: Export Prices, by Country of Destination, 2007-2015 (USD per tonne)



Source: \*\*\*

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Table 10: Export Prices, by Country of Destination, 2007-2015  
(USD per tonne)

<b>COUNTRY/PERIOD</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>	<b>2015</b>	<b>CAGR, 2007- 2015</b>
Country A	***	***	***	***	***	***	***	***	***	***
Country B	***	***	***	***	***	***	***	***	***	***
Country C	***	***	***	***	***	***	***	***	***	***
Country D	***	***	***	***	***	***	***	***	***	***
Country E	***	***	***	***	***	***	***	***	***	***
Country F	***	***	***	***	***	***	***	***	***	***
Country G	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***

Source: \*\*\*

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