

U.S. Analytical Laboratory Instrument Market. Analysis And Forecast to 2025





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B 1. INTRODUCTION

1.1 REPORT DESCRIPTION

The report provides on a detailed survey of the U.S. analytical laboratory instrument market. It outlines the latest data of the market size and volume, domestic production, exports and imports, price dynamics and turnover in the industry. In addition, the report contains insightful information about the industry, including industry life cycle, business locations, productivity, employment and many other crucial aspects. The Company Profiles section contains actual data on the largest players in the industry.

Countries coverage: the U.S.

Product coverage:

Analytical and scientific instruments, excluding optical

Companies mentioned:

Thermo Fisher Scientific,

Bio-RAD Laboratories,

Idexx Laboratories,

Perkinelmer,

Waters Corporation,

Illumina,

Coherent,

Affymetrix,

Fei Company,

Hach Company,

Cepheid,

Electro Scientific Industries,

Thorlabs,

Bruker Corporation,

Parata Systems,

Quest Diagnostics Nichols Institute,

Siemens Medical Solutions Diagnostics,

Applied Biosystems,

Alza Corporation,

Halma Holdings,

Dionex Corporation,

O.I. Corporation,

Andrx Pharmaceuticals,

Novartis Pharmaceuticals Corporation,

Varian,

Shire Pharmaceuticals,

Flir Detection,



EMD Holding Corp.,
Waters Technologies Corporation,
Thermoquest Corporation

Data coverage:

- Analytical laboratory instrument market size;
- Analytical laboratory instrument production, value of shipments;
- Key market players and their profiles;
- Exports, imports and trade balance;
- Import and export prices;
- Forecast of the market dynamics in the medium term;
- Key industry statistics;
- Life cycle of the analytical laboratory instrument industry;
- Number of establishments and their locations;
- Employment data;
- Analytical laboratory instrument industry productivity.

Reasons to buy this report:

- Take advantage of the latest data;
- Find deeper insights into current market developments;
- Discover vital success factors affecting the market.

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Key findings in 2016

Market Value	million USD	***
	% to 2016	***
Production	million USD	***
	% to 2016	***
Imports	tonnes	***
	% to 2016	***
	million USD	***
	% to 2016	***
Exports	tonnes	***
	% to 2016	***
	million USD	***
	% to 2016	***

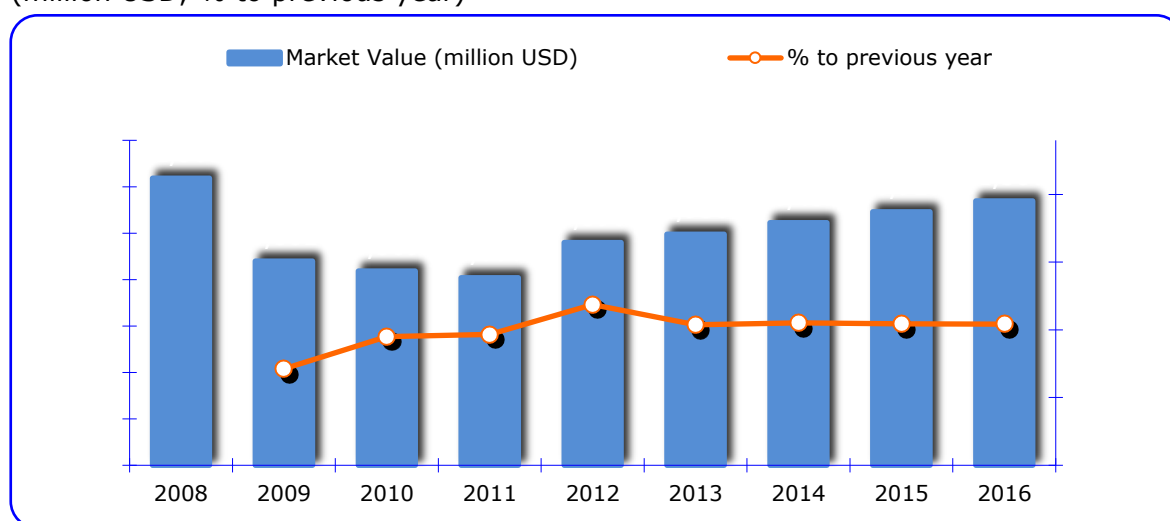
2.2 MARKET TRENDS

In 2015, the value of analytical laboratory instrument production in the U.S. amounted to \$16.3B, jumping by +4.8% against the previous year level. Overall, the U.S. analytical laboratory instrument output pursued a noticeable growth from 2007 to 2015. The total output figures increased at an average annual rate of +4.4%. The trend pattern, however, indicated some noticeable fluctuations throughout the analyzed period. The growth pace was the most rapid in 2014, when the output figure increased by +18% from the previous year level. Over the period under review, the total value of analytical laboratory instrument shipments reached its maximum level in 2015, and is likely to continue its growth in the immediate term.

B 3. MARKET OVERVIEW

3.1 MARKET VALUE

Figure 1: Market Value, 2008-2016
(million USD, % to previous year)



Source: ***

Table 2: Market Value, in Value Terms, 2008-2016
(million USD), in producer and import/export prices

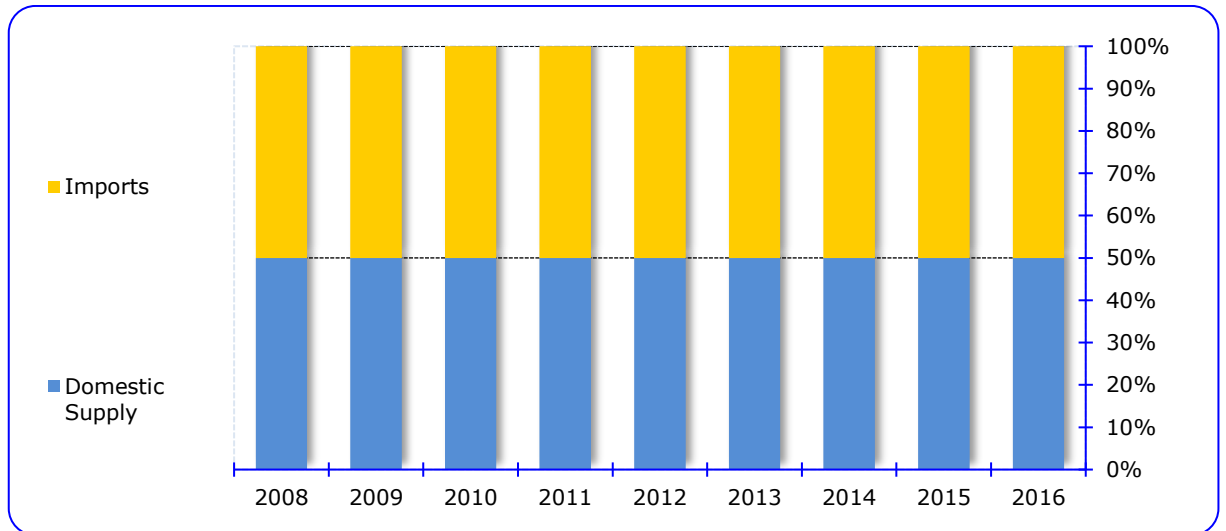
Item	Unit	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2008-2016
Production	USD	***	***	***	***	***	***	***	***	***	%
	% to previous year	-	***	***	***	***	***	***	***	***	-
Imports	USD	***	***	***	***	***	***	***	***	***	%
	% to previous year	-	***	***	***	***	***	***	***	***	-
Exports	USD	***	***	***	***	***	***	***	***	***	%
	% to previous year	-	***	***	***	***	***	***	***	***	-
Market Value	USD	***	***	***	***	***	***	***	***	***	%
	% to previous year	-	***	***	***	***	***	***	***	***	-

Source: **

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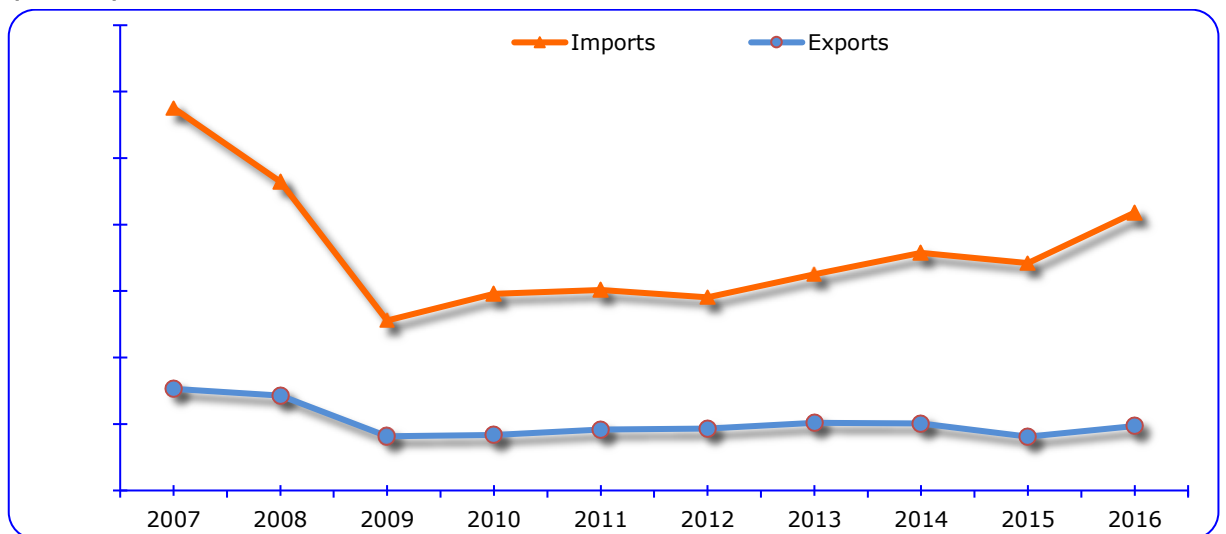
3.2 TRADE BALANCE

Figure 1: Market Structure – Domestic Supply Vs. Imports, In Value Terms, 2008-2016 (% based on USD), in exporter/importer prices



Source: ***

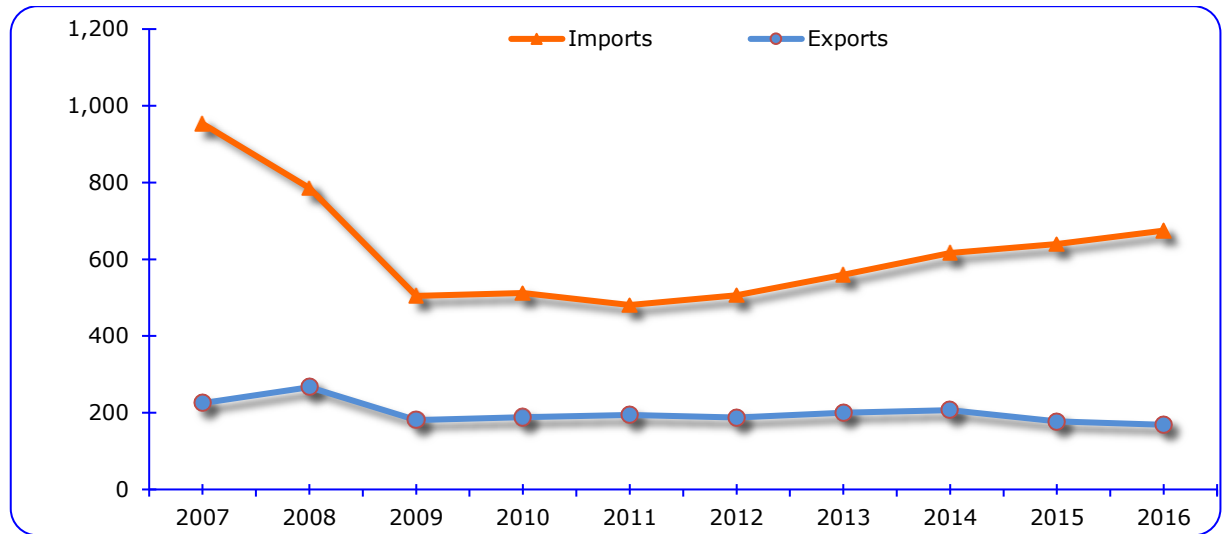
Figure 2: Trade Balance, In Physical Terms, 2007-2016 (tonnes)



Source: ***

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Figure 3: Trade Balance, In Value Terms, 2007-2016
(million USD), in import/export prices



Source: ***

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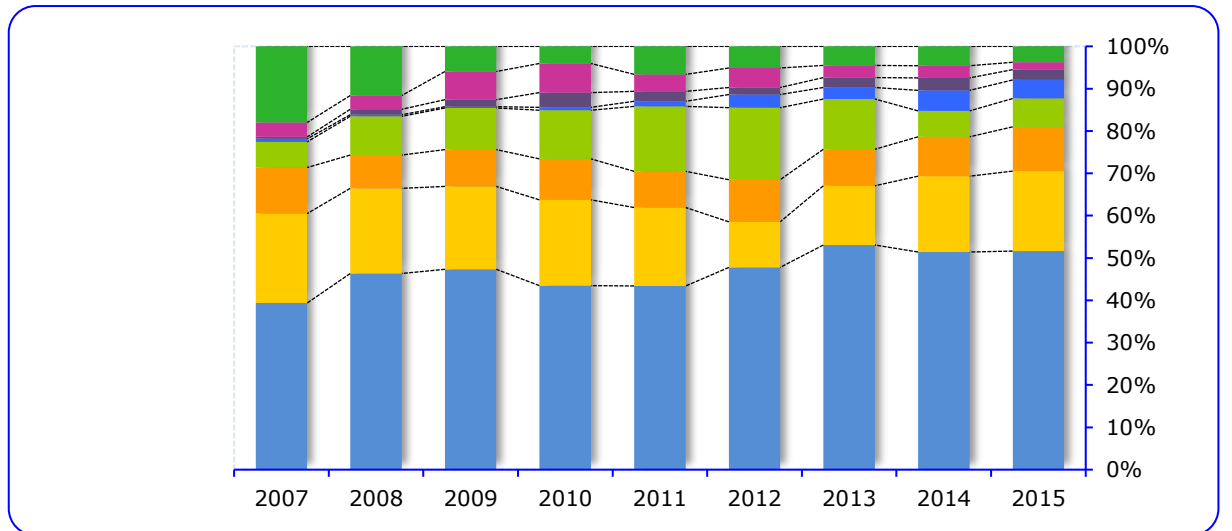
3.3 MARKET OPPORTUNITIES

Table 3: Market Opportunities, 2008-2016

Item	Unit	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR 2008-2016
Market Value	million USD	***	***	***	***	***	***	***	***	***	%
Imports	million USD	***	***	***	***	***	***	***	***	***	%
Share of imports in demand	%	%	%	%	%	%	%	%	%	%	-
Import price	USD per tonne	***	***	***	***	***	***	***	***	***	%

Source: ***

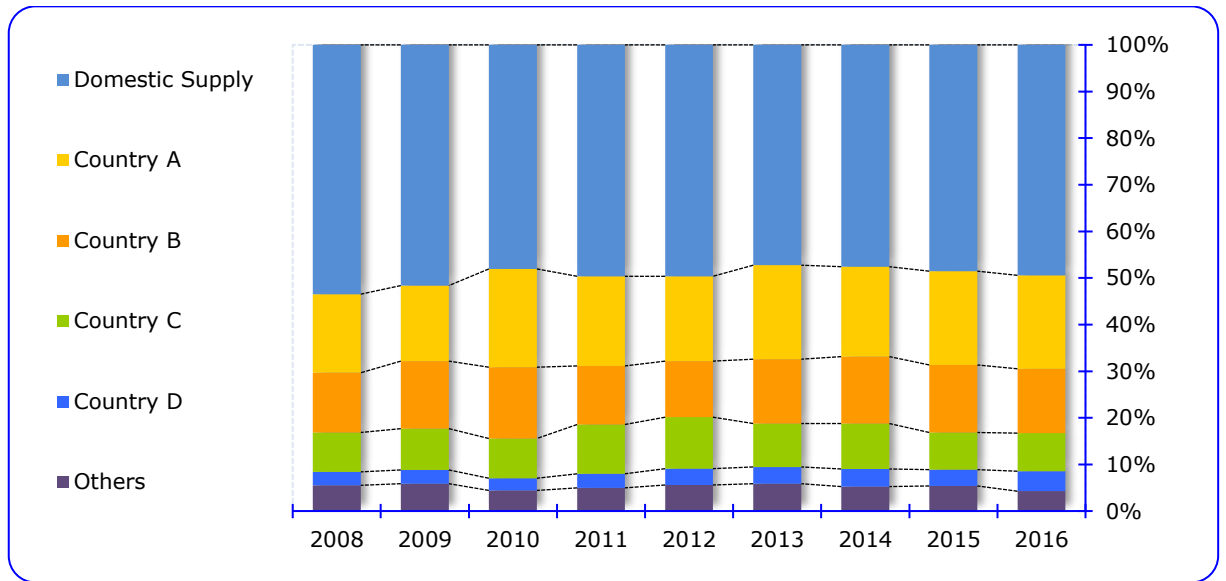
Figure 4: Global Imports, 2007-2016
(%, based on USD)



Source: ***

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Figure 5: Share Of Imports In Consumption, By Country Of Origin, 2008-2016
(%, based on USD)

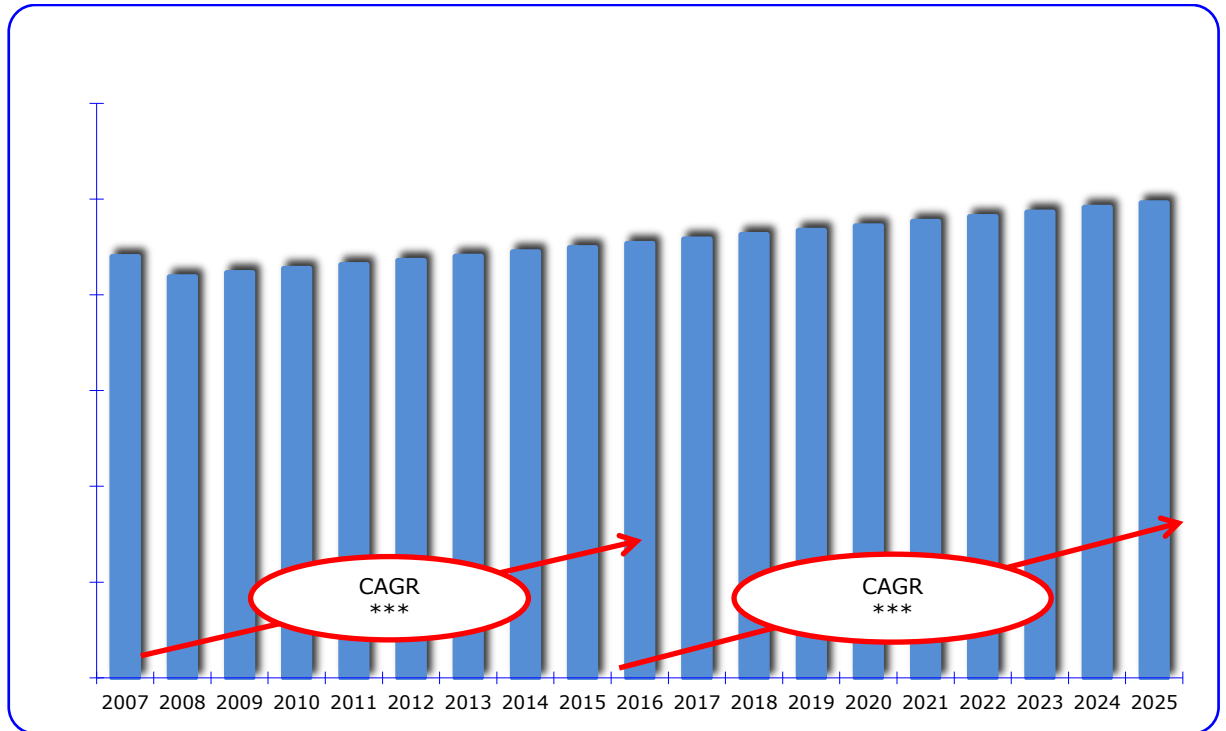


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3.4 MARKET FORECAST TO 2025

Figure 6: Market Forecast To 2025
(million USD)



Source: ***

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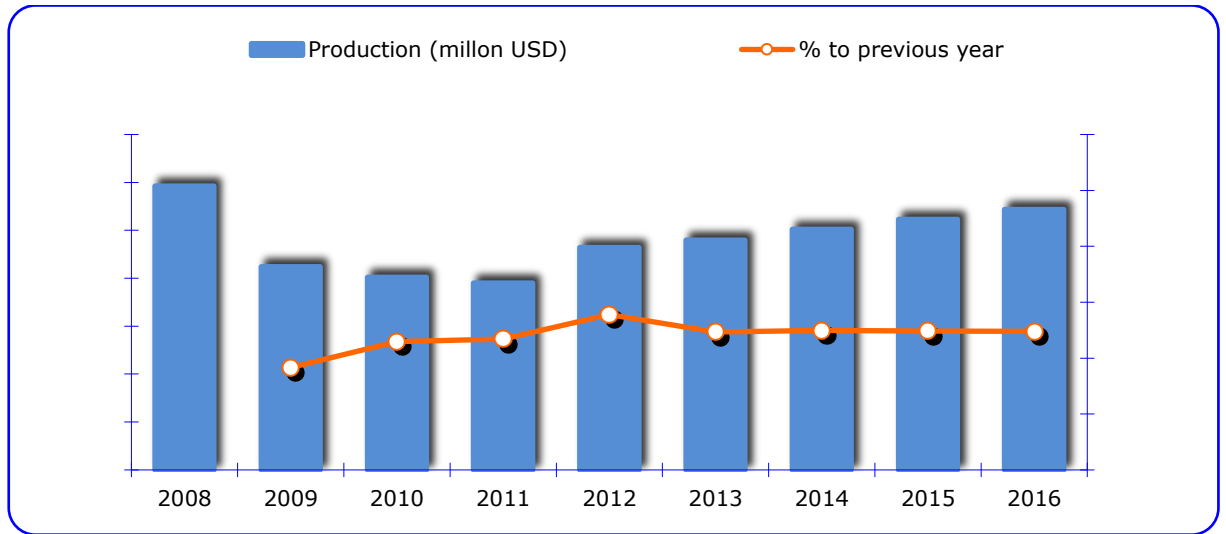
4. DOMESTIC PRODUCTION

4.1 PRODUCTION IN 2008-2016

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Figure 7: Production, Shipments, In Value Terms, 2008–2016 (million USD)

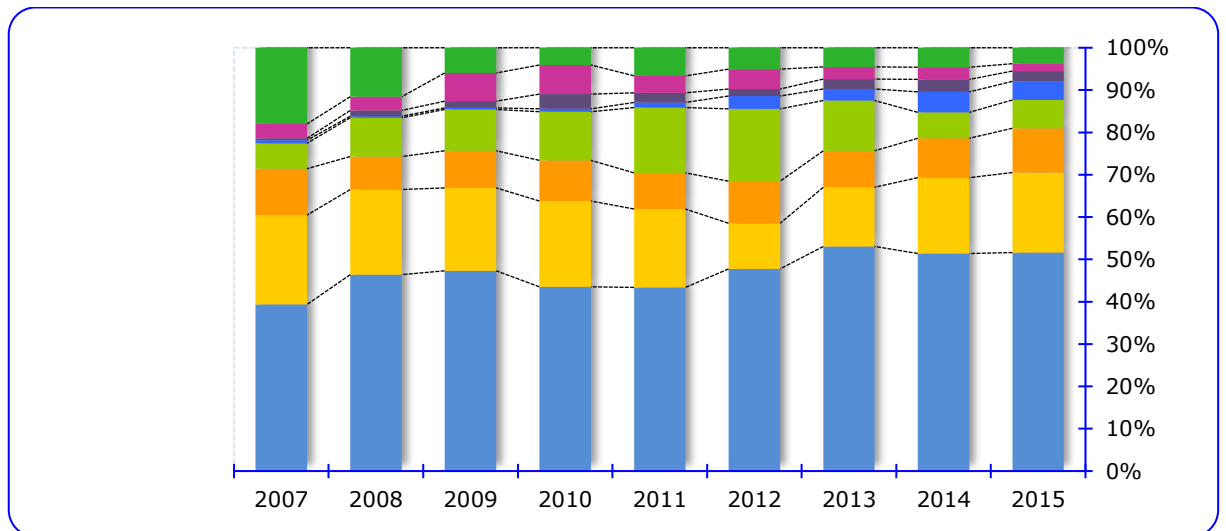


Source: ***

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Figure 6: Global Exports, By Country, 2007-2016 (% based on USD)

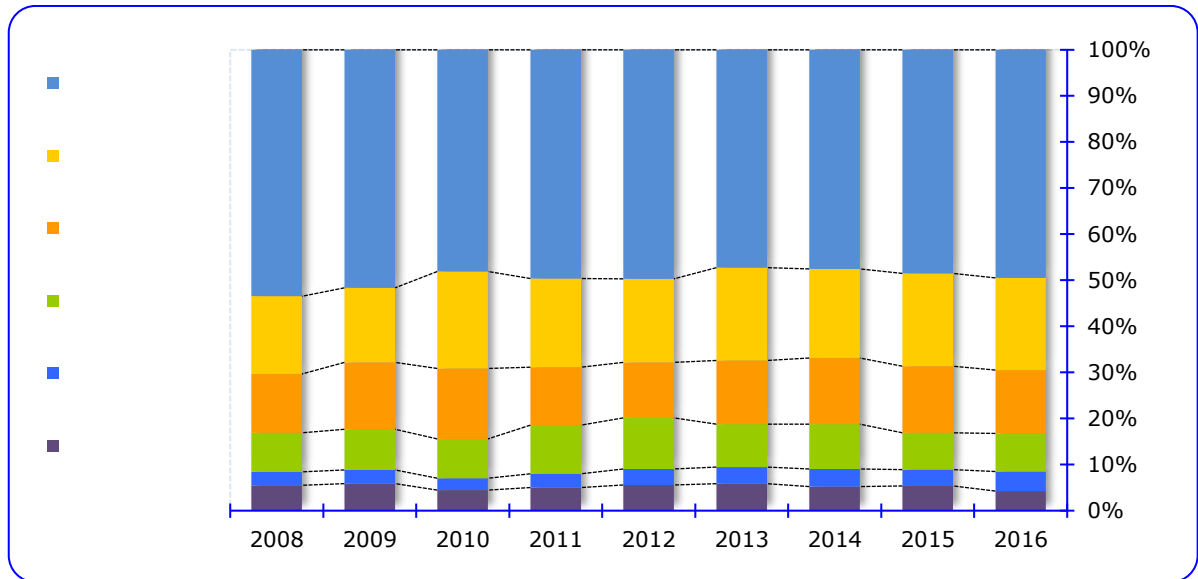


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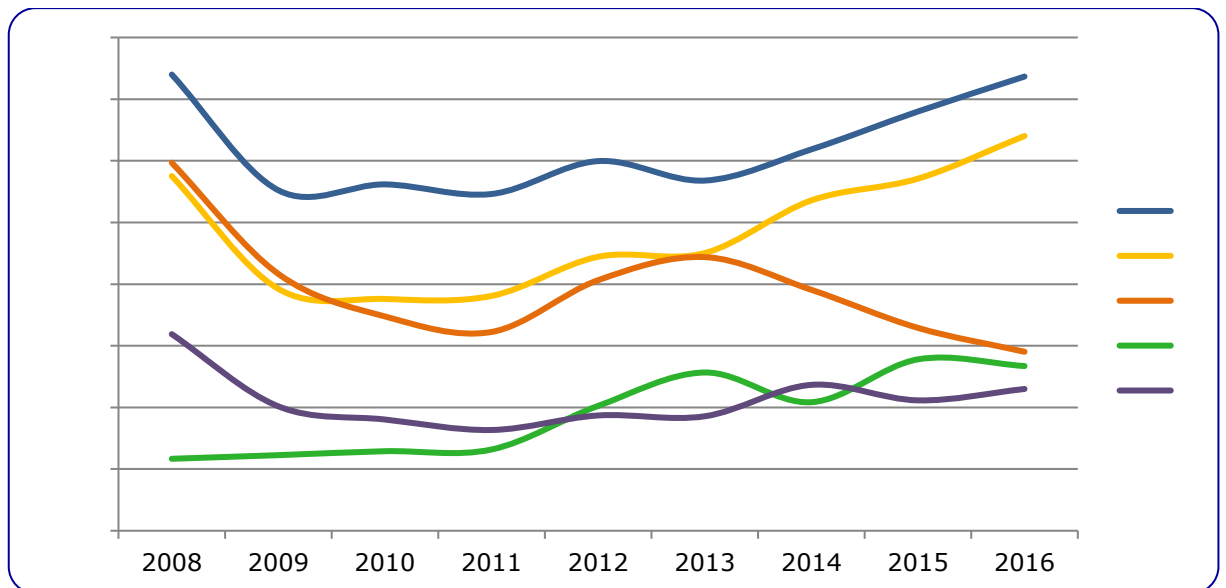
4.2 PRODUCTION BY TYPE

Figure 9: Production, By Type, 2008-2016
(%, based on USD)



Source: ***

Figure 10: Production, By Type, In Value Terms, 2008-2016
(million USD)



Source: ***

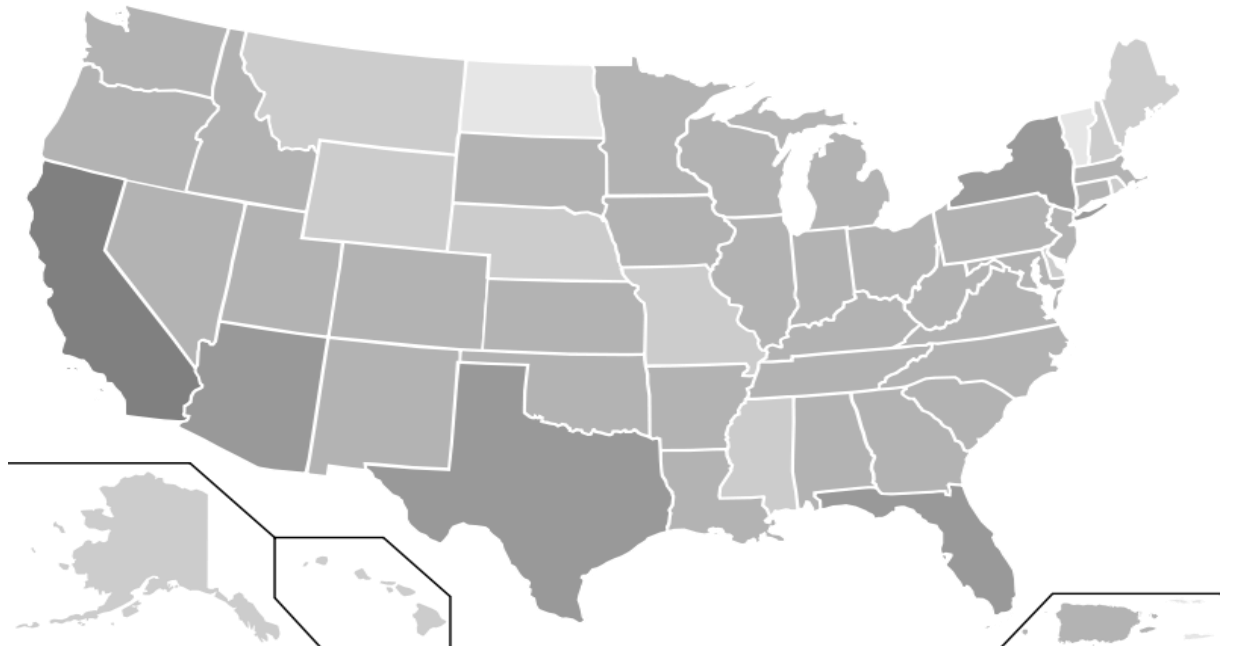
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4.3 PRODUCTION BY STATES

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Figure 11: Map - Value Of Shipments, By State, 2012
(million USD)



Source: ***

Table 4: Production, By State, 2012
(million USD)

State	Value of Shipments (Mil \$)
Alabama	***
Alaska	***
Arizona	***
Arkansas	***
California	***
Colorado	***
Connecticut	***
Delaware	***
District of Columbia	***
Florida	***
Georgia	***
Hawaii	***
Idaho	***
Illinois	***
Indiana	***
Iowa	***
Kansas	***
Kentucky	***

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State	Value of Shipments (Mil \$)
Louisiana	***
Maine	***
Maryland	***
Massachusetts	***
Michigan	***
Minnesota	***
Mississippi	***
Missouri	***
Montana	***
Nebraska	***
Nevada	***
New Hampshire	***
New Jersey	***
New Mexico	***
New York	***
North Carolina	***
North Dakota	***
Ohio	***
Oklahoma	***
Oregon	***
Pennsylvania	***
Rhode Island	***
South Carolina	***
South Dakota	***
Tennessee	***
Texas	***
Utah	***
Vermont	***
Virginia	***
Washington	***
West Virginia	***
Wisconsin	***
Wyoming	***

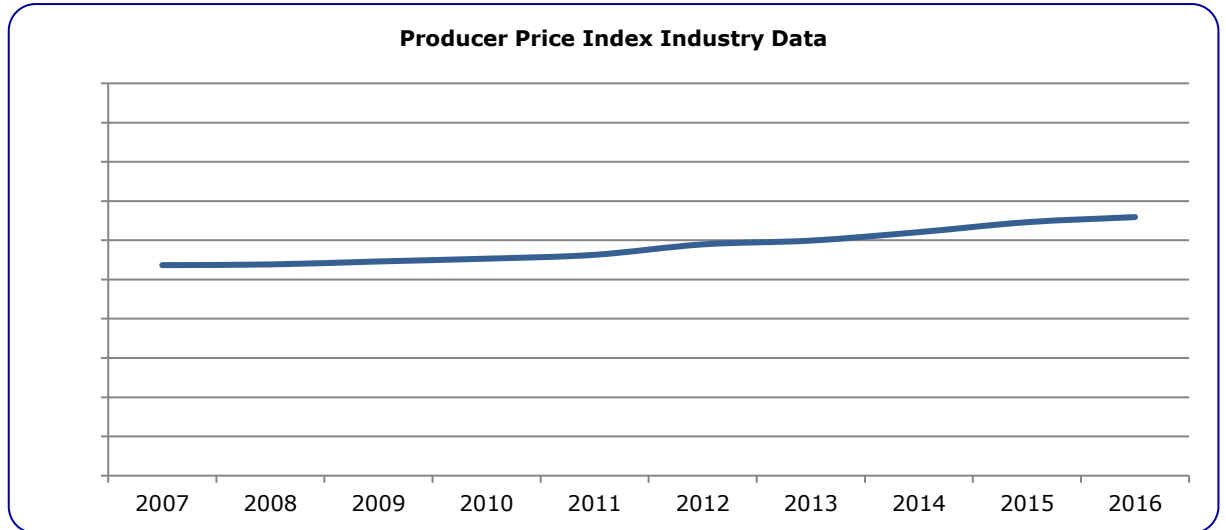
Source: ***

4.4 PRODUCER PRICES

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Figure 7: Producer Price Index Industry Data, 2007-2016



Source: ***

Table 5: Producer Price Index Industry Data, 2007-2016

1982=100

P: Preliminary. All indexes are subject to revision four months after original publication

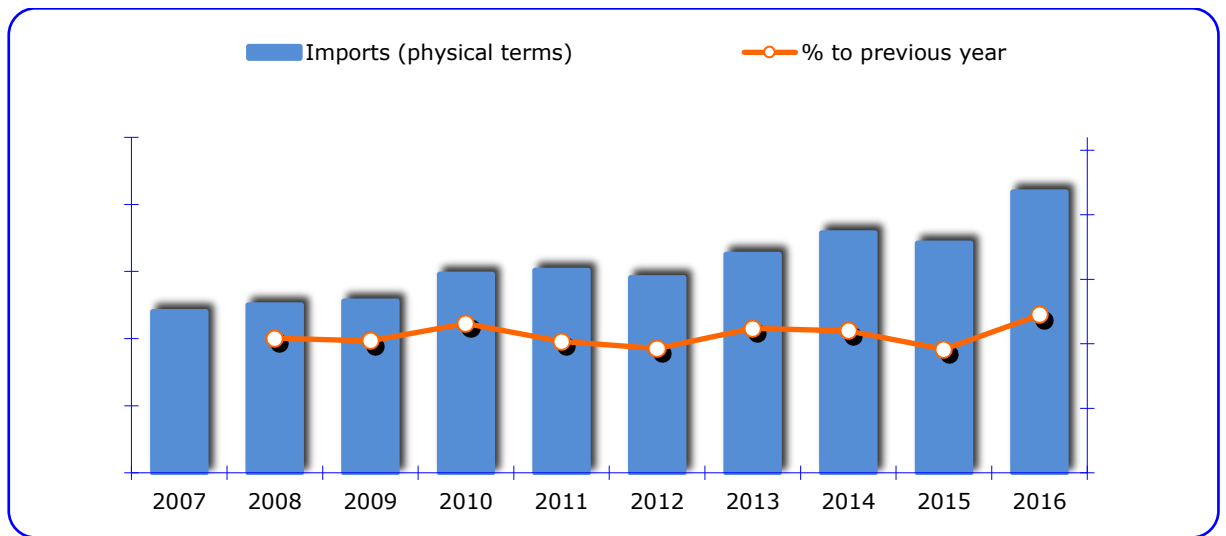
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Annual
2007	***	***	***	***	***	***	***	***	***	***	***	***	***
2008	***	***	***	***	***	***	***	***	***	***	***	***	***
2009	***	***	***	***	***	***	***	***	***	***	***	***	***
2010	***	***	***	***	***	***	***	***	***	***	***	***	***
2011	***	***	***	***	***	***	***	***	***	***	***	***	***
2012	***	***	***	***	***	***	***	***	***	***	***	***	***
2012	***	***	***	***	***	***	***	***	***	***	***	***	***
2013	***	***	***	***	***	***	***	***	***	***	***	***	***
2014	***	***	***	***	***	***	***	***	***	***	***	***	***
2016	***	***	***	***	***	***	***	***	***	***	***	***	***

Source: ***

B 5. IMPORTS

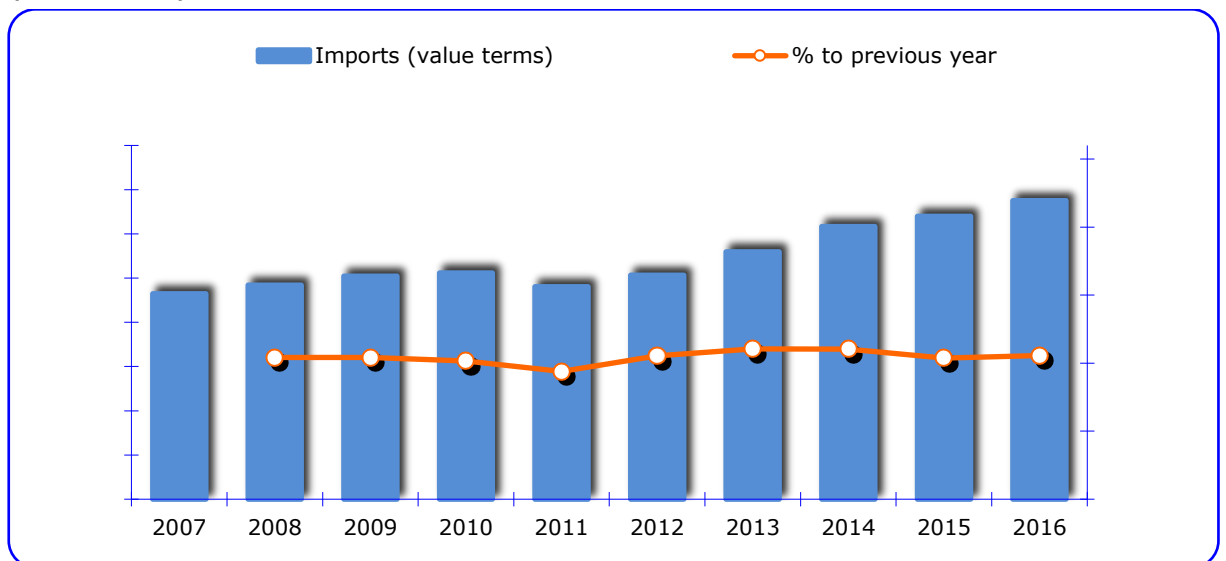
5.1 IMPORTS IN 2007-2016

Figure 8: Imports, In Physical Terms, 2007-2016 (tonnes)



Source: ***

Figure 9: Imports, In Value Terms, 2007-2016 (million USD)

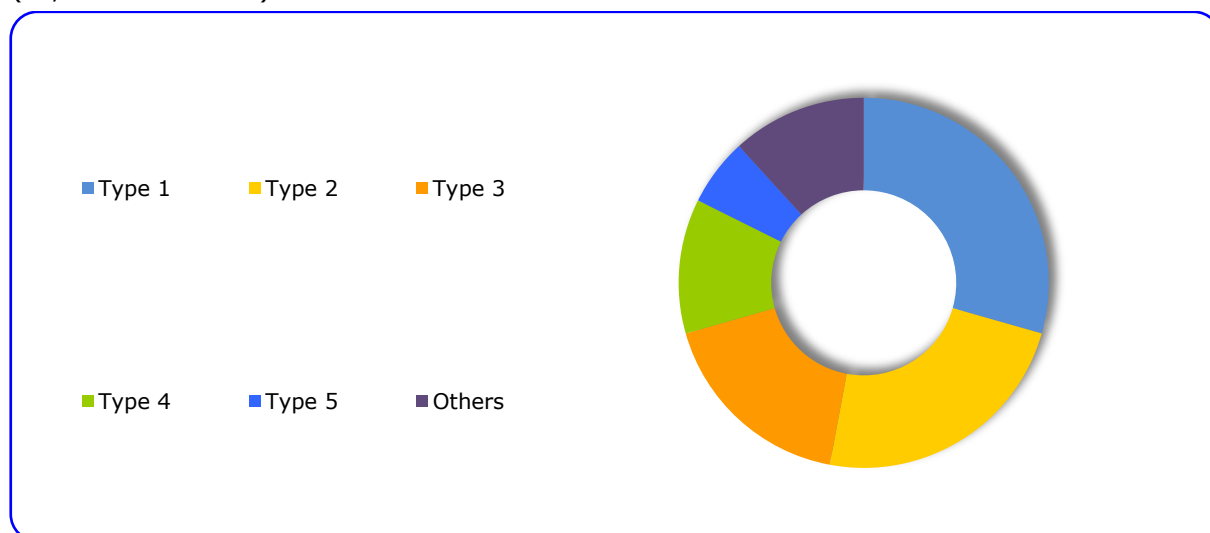


Source: ***

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5.2 IMPORTS BY TYPE

Figure 10: Imports, By Type, 2016
(%, based on USD)



Source: ***

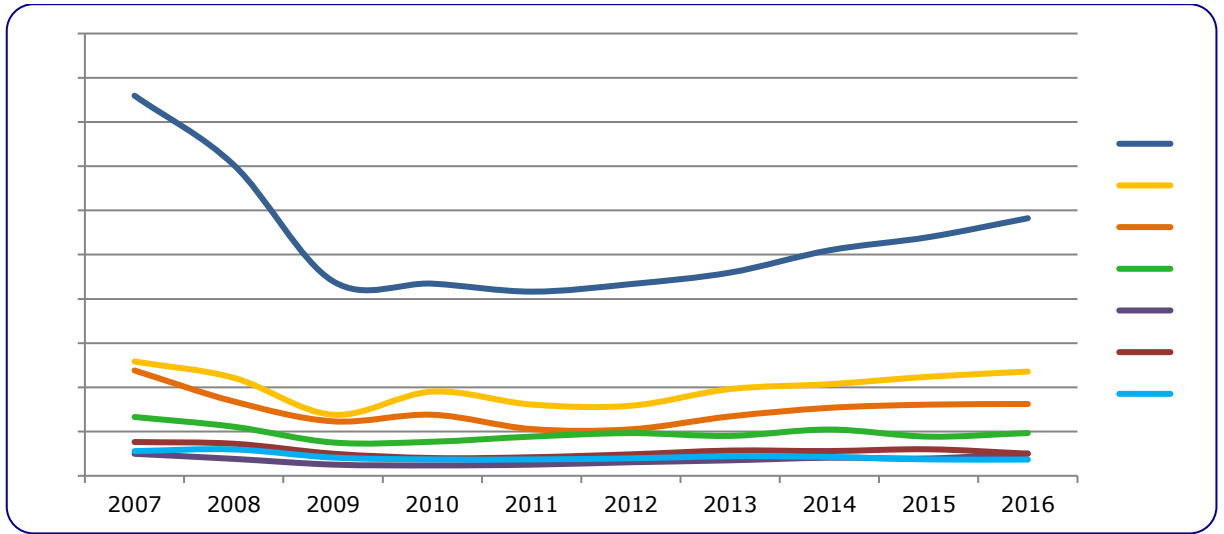
Table 6: Imports, In Physical And Value Terms, By Type, 2007-2016
(tonnes, million USD)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
physical terms											
Type 1	***	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***
value terms											
Type 1	***	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

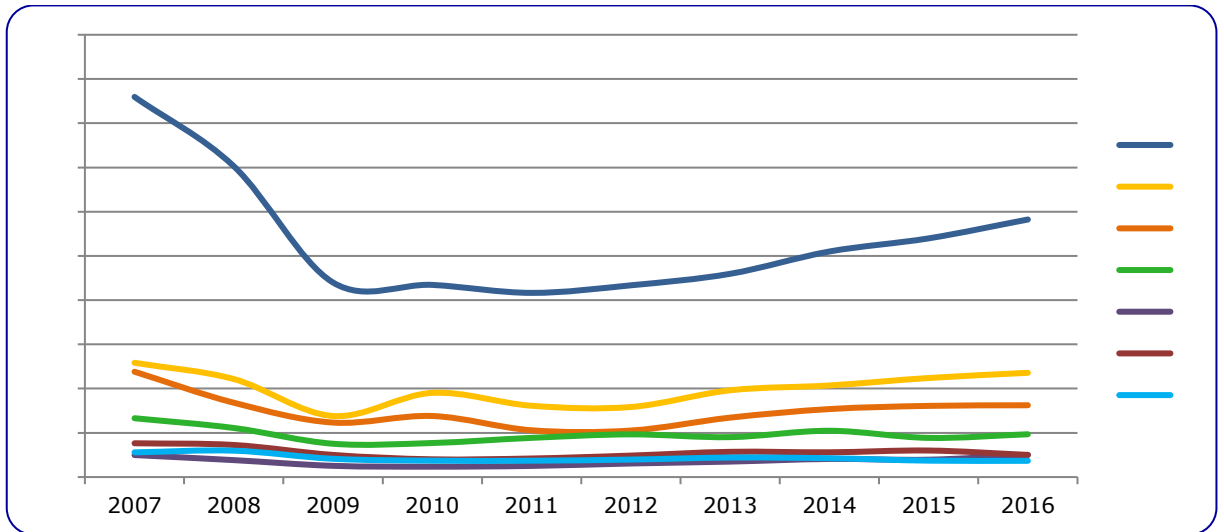
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Figure 11: Imports, In Physical Terms, By Type, 2007–2016 (tonnes)



Source: ***

Figure 12: Imports, In Value Terms, By Type, 2007–2016 (million USD)



Source: ***

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5.3 IMPORTS BY COUNTRY

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Figure 13: Imports, By Country Of Origin, 2016
(%, based on USD)



Source: ***

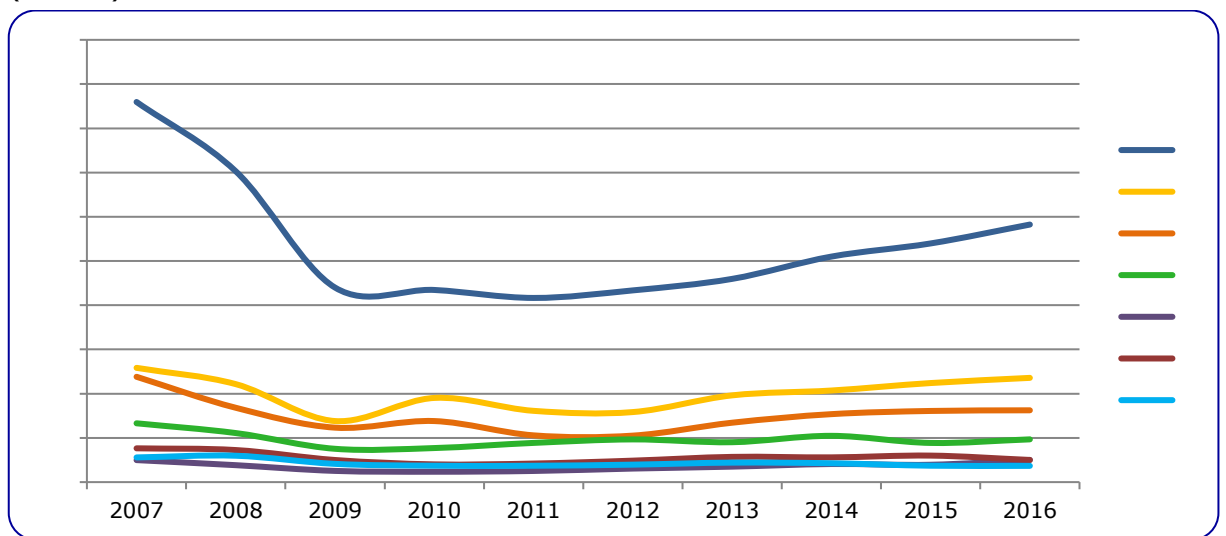
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Table 7: Imports, In Physical And Value Terms, By Country, 2007-2016 (tonnes, million USD)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
physical terms											
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***
value terms											
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

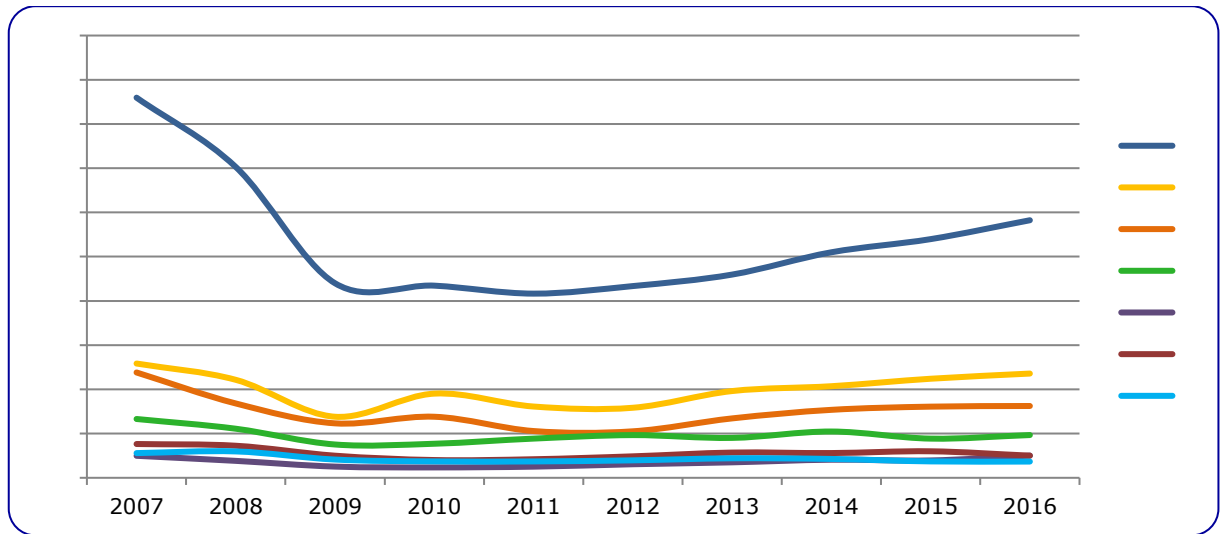
Figure 14: Imports, In Physical Terms, By Country Of Origin, 2007–2016 (tonnes)



Source: ***

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Figure 20: Imports, In Value Terms, By Country Of Origin, 2007–2016
(million USD)



Source: ***

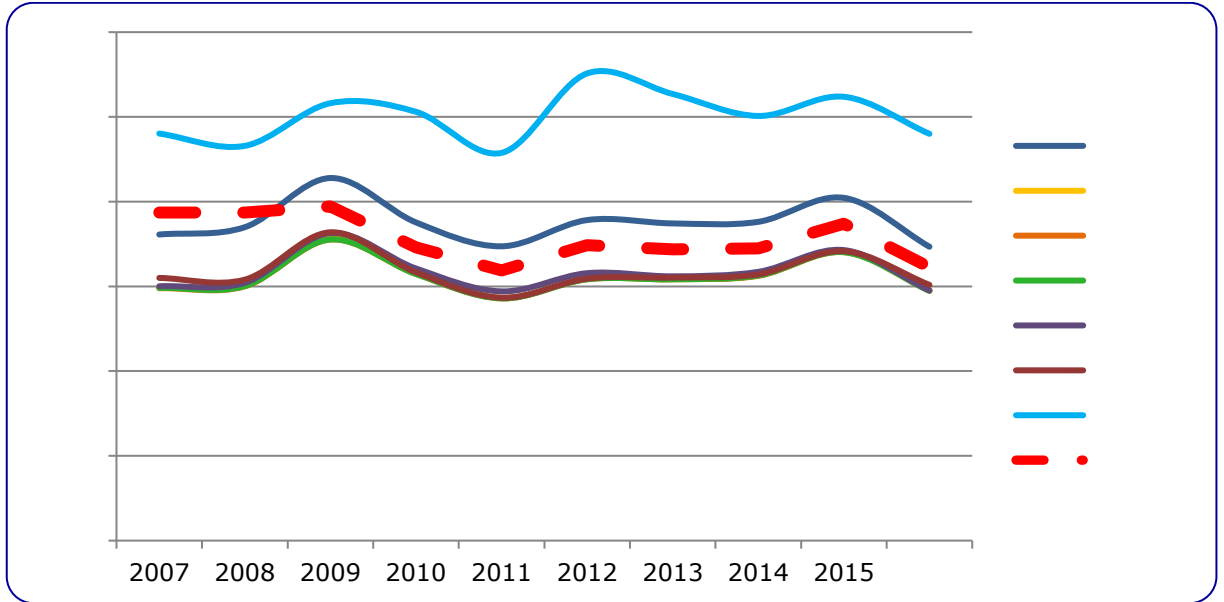
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5.4 IMPORT PRICES BY COUNTRY

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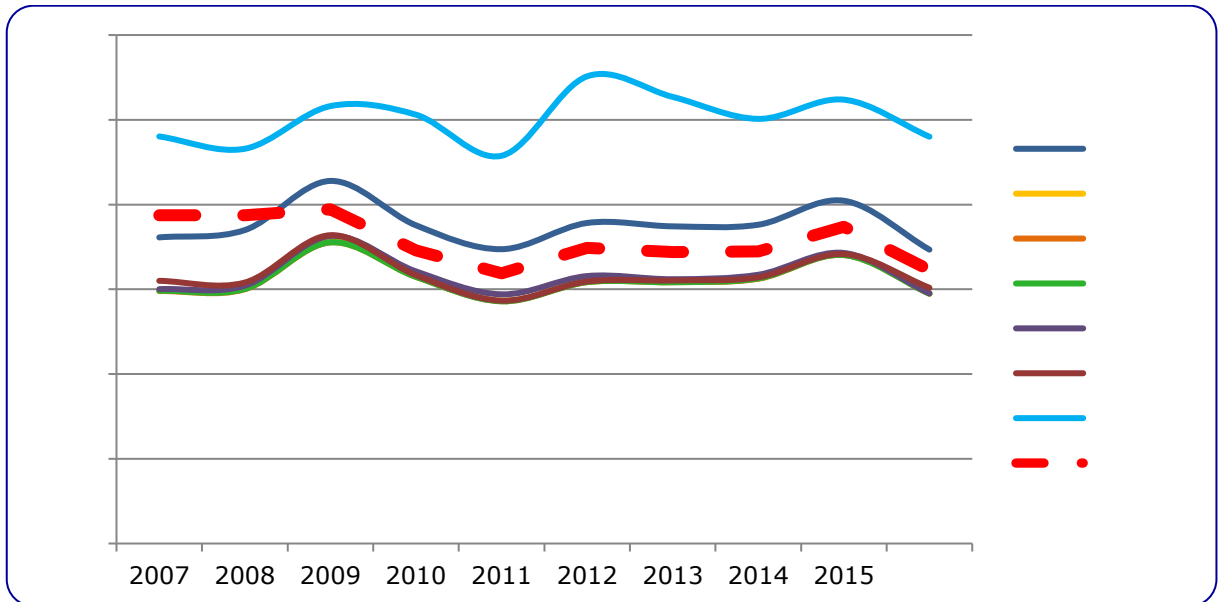
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Figure 21: Import Prices, By Country of Origin, 2007-2016
(USD per tonne)



Source: ***

Figure 22: Import Prices, By Type, 2007-2016
(USD per tonne)



Source: ***

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Table 8: Import Prices, By Type and Country Of Origin, 2007-2016 (USD per tonne)

Country/Type	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***

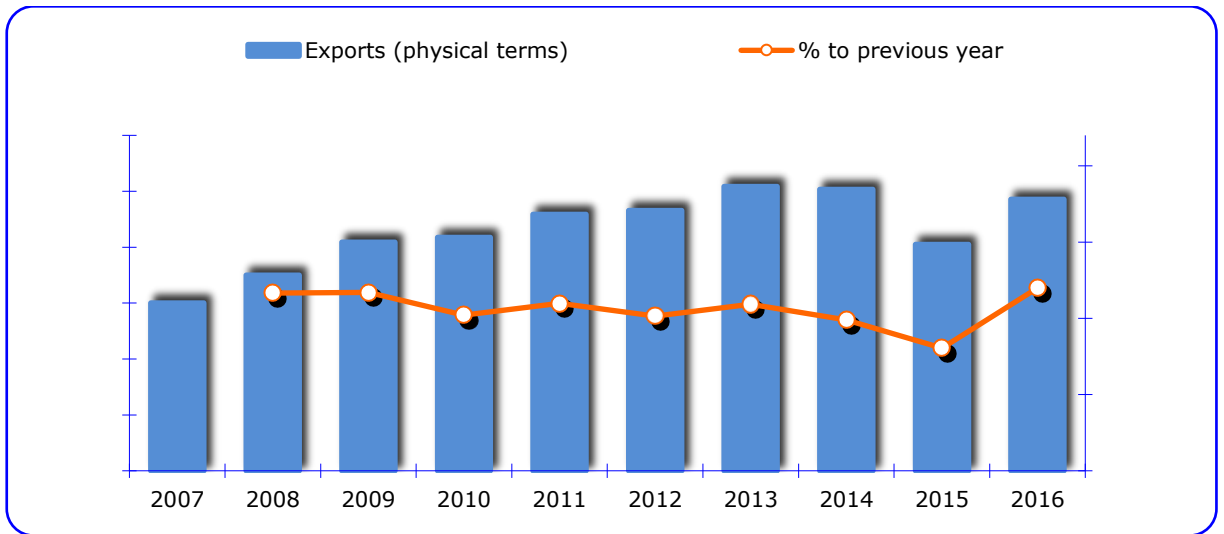
Source: ***

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6. EXPORTS

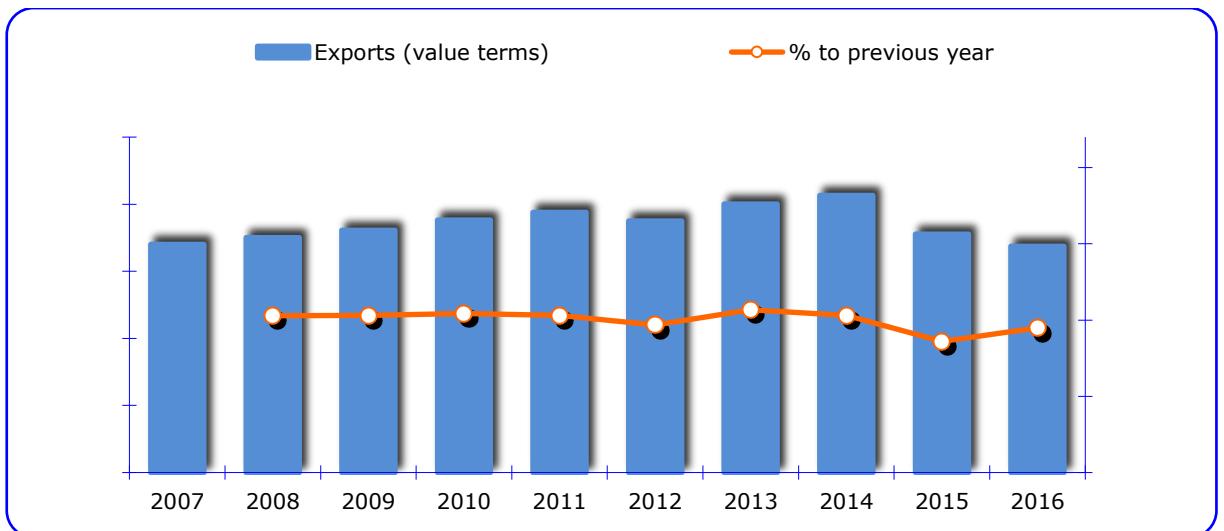
6.1 EXPORTS IN 2007-2016

Figure 15: Exports, In Physical Terms, 2007-2016 (tonnes)



Source: ***

Figure 16: Exports, In Value Terms, 2007-2016 (million USD)

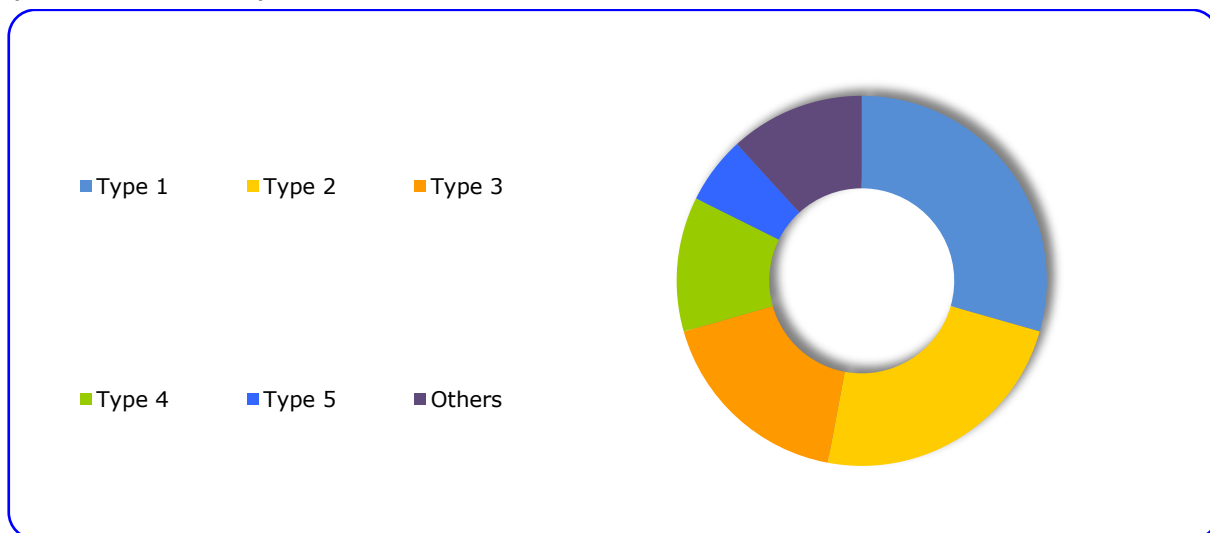


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6.2 EXPORTS BY TYPE

Figure 17: Exports, By Type, 2016
(%, based on USD)



Source: ***

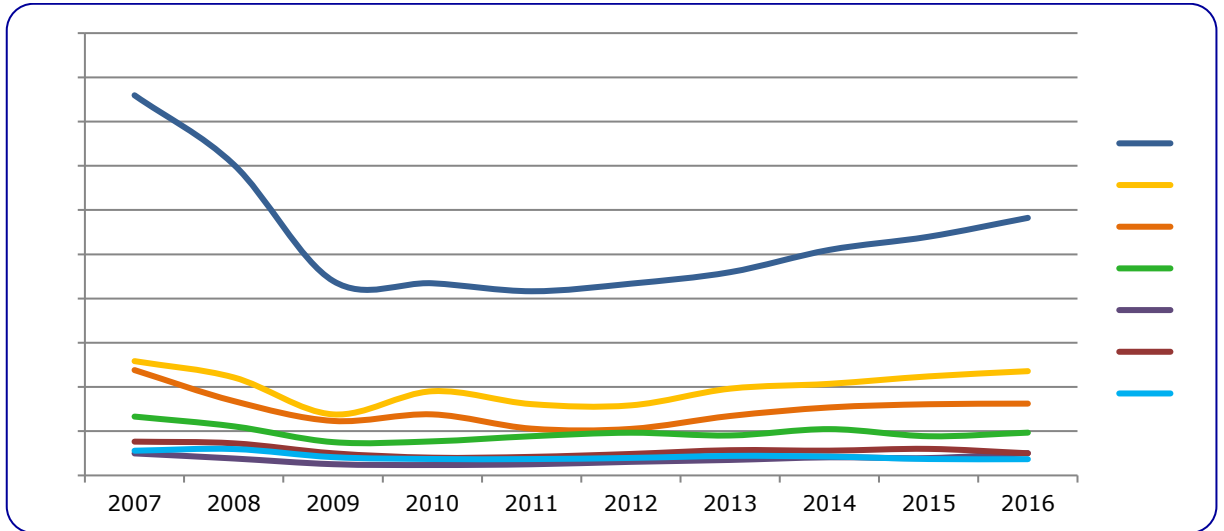
Table 9: Exports, In Physical And Value Terms, By Type, 2007-2016
(tonnes, million USD)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
physical terms											
Type 1	***	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***
value terms											
Type 1	***	***	***	***	***	***	***	***	***	***	***
Type 2	***	***	***	***	***	***	***	***	***	***	***
Type 3	***	***	***	***	***	***	***	***	***	***	***
Type 4	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

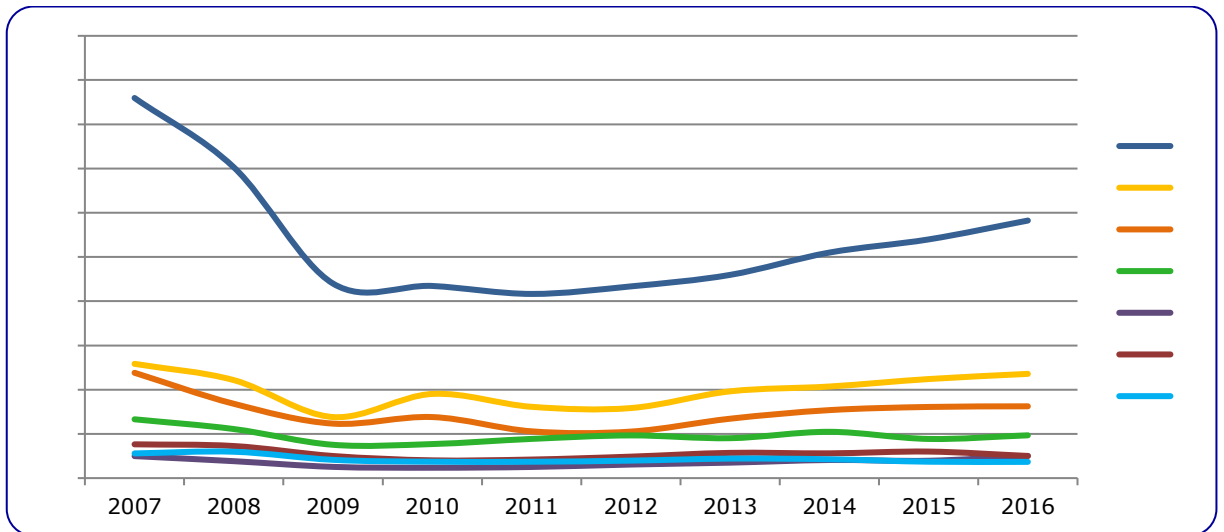


Figure 18: Exports, In Physical Terms, By Type, 2007–2016 (tonnes)



Source: ***

Figure 19: Exports, In Value Terms, By Type, 2007–2016 (million USD)

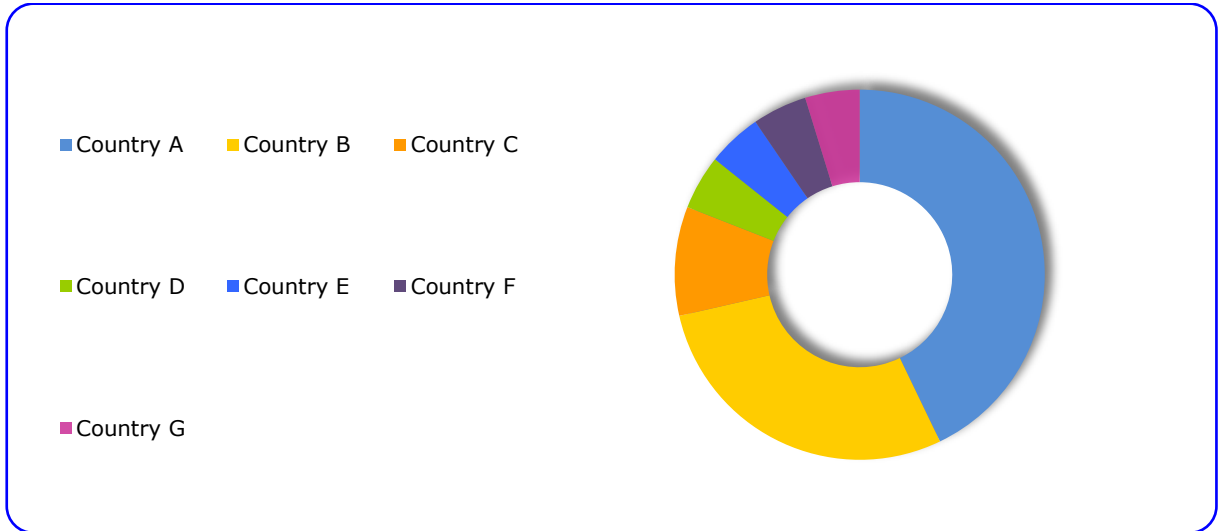


Source: ***

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6.3 EXPORTS BY COUNTRY

Figure 20: Exports, By Country Of Destination, 2016
(%, based on USD)



Source: ***

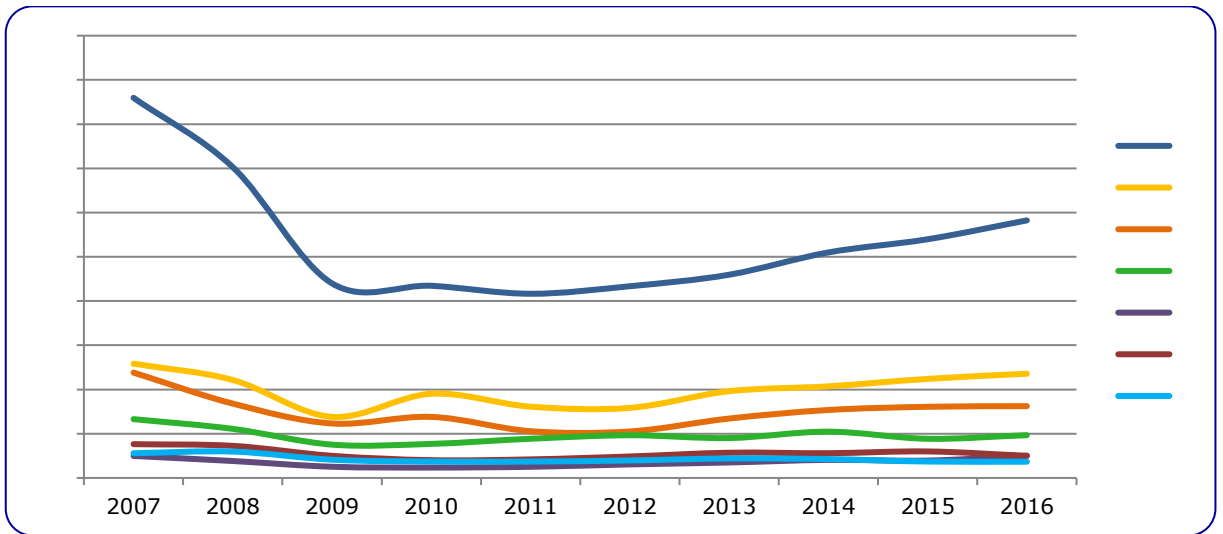
Table 10: Exports, In Physical Terms, By Country Of Destination, 2007-2016
(tonnes, million USD)

Country	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	CAGR, 2007-2016
physical terms											
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***
value terms											
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***	***
Others	***	***	***	***	***	***	***	***	***	***	***
Total	***	***	***	***	***	***	***	***	***	***	***

Source: ***

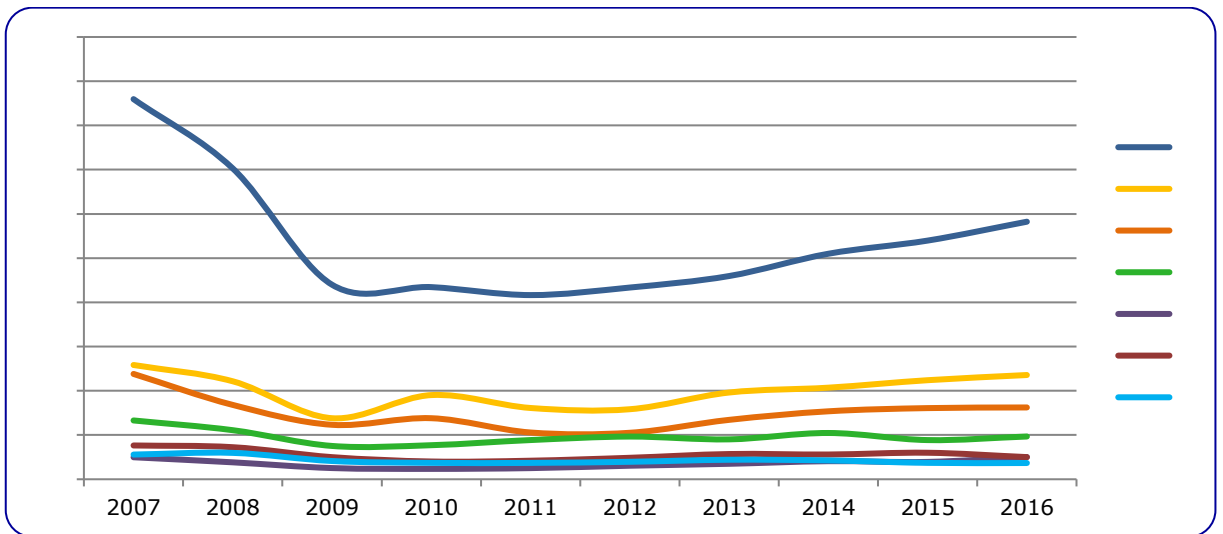
B

Figure 21: Exports, In Physical Terms, By Country Of Destination, 2007–2016 (tonnes)



Source: ***

Figure 30: Exports, In Value Terms, By Country Of Destination, 2007–2016 (million USD)

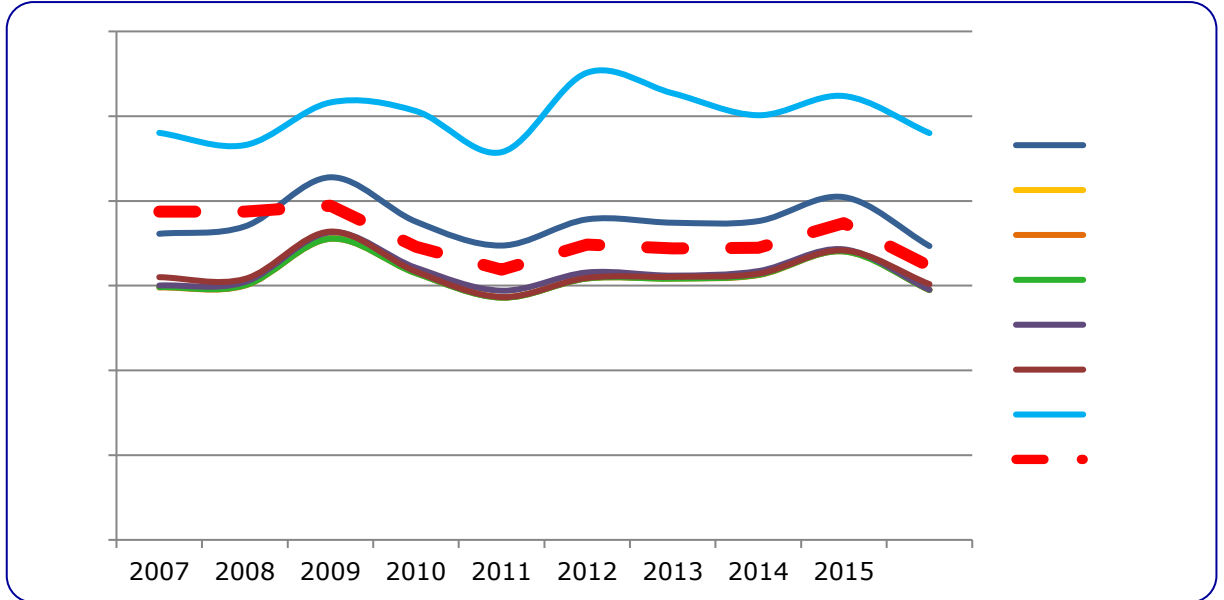


Source: ***

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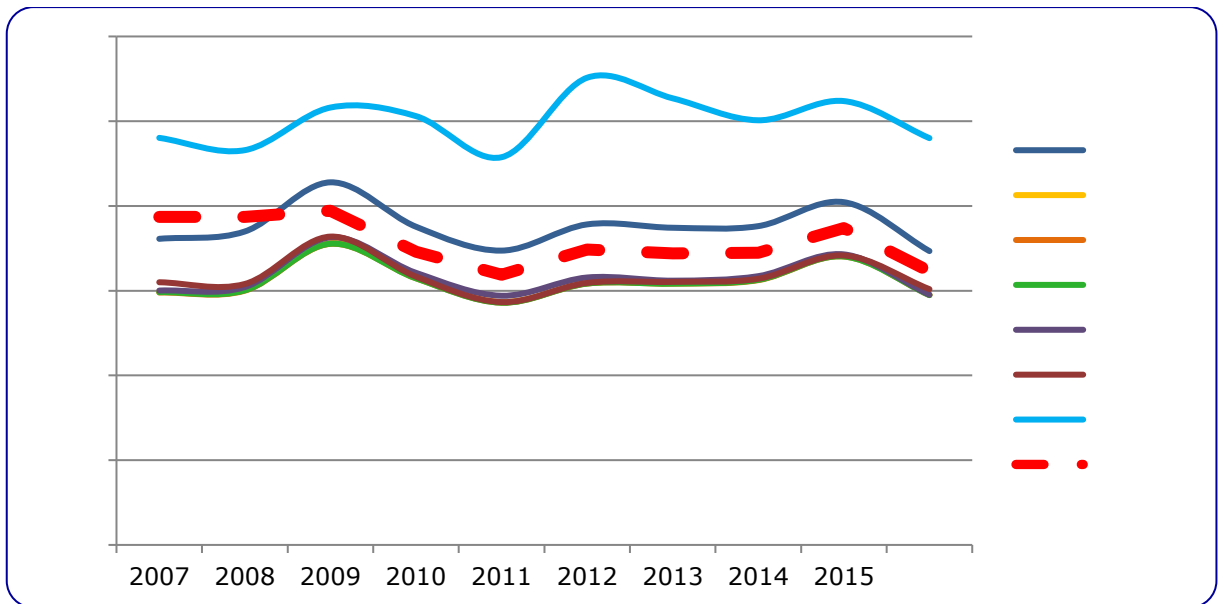
6.4 EXPORT PRICES BY COUNTRY

Figure 31: Export Prices, By Country of Destination, 2007-2016 (USD per tonne)



Source: ***

Figure 32: Export Prices, By Country of Destination, 2007-2016 (USD per tonne)



Source: ***

B

Table 11: Export Prices, By Type and Country Of Destination, 2007-2016 (USD per tonne)

Country/Type	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***
Type***										
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Country	***	***	***	***	***	***	***	***	***	***
Average	***	***	***	***	***	***	***	***	***	***

Source: ***

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7. COMPETITIVE LANDSCAPE

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This Industry is comprised of:

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7.1 INDUSTRY SNAPSHOTS

Table 12: Key Industry Statistics: Manufacturing

Item	2007	2012	07-12 % Chg
Number of establishments	***	***	%
Value of shipments (\$ Millions)	***	***	%
Annual payroll (\$ Millions)	***	***	%
Total employment	***	***	%
Value of shipments per establishment (\$1,000)	***	***	%
Value of shipments per employee (\$1,000)	***	***	%
Value of shipments per \$ of payroll (\$)	***	***	%
Payroll per employee (\$)	***	***	%
Employees per establishment	***	***	%
Value of shipments per capita (\$)	***	***	%
Population per establishment	***	***	%
Population in the U.S. (million persons)	***	***	%

Source: ***

7.2 INDUSTRY LIFE CYCLE

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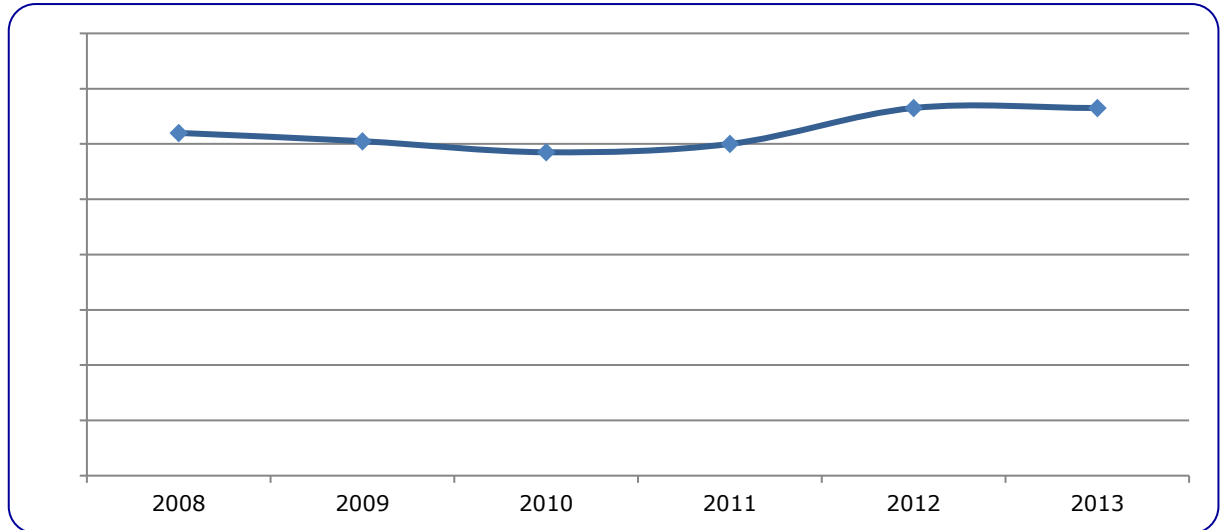
7.3 BUSINESS LOCATIONS

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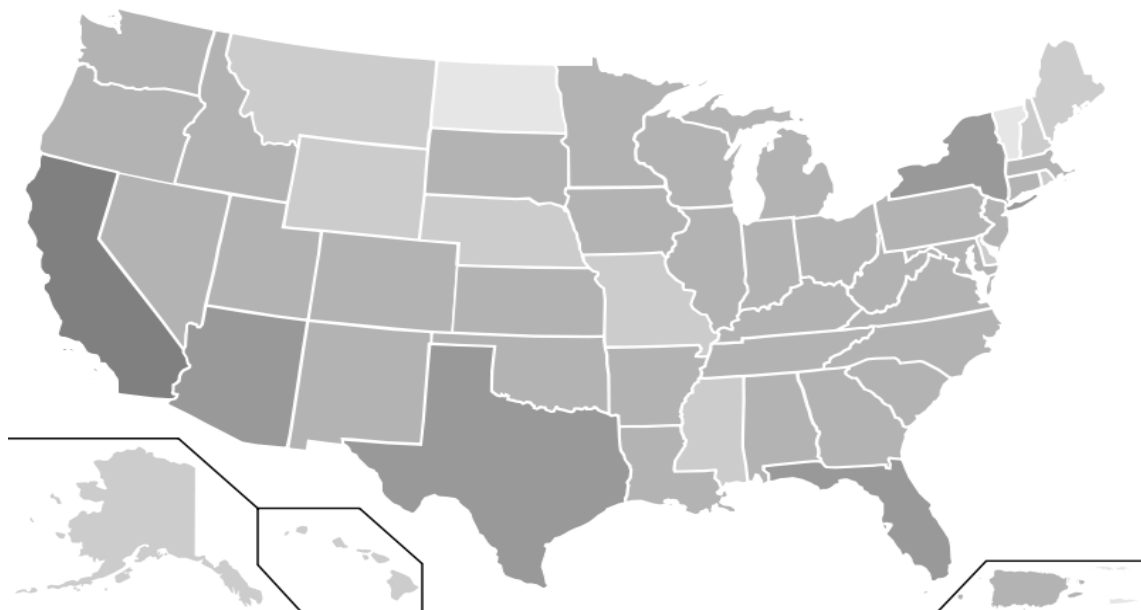
B

Figure 22: Numbers Of Establishments, 2008-2013



Source: ***

Figure 23: Map - Number Of Establishments, By State, 2012



Source: ***

Table 13: Number Of Establishments, By State, 2012

State	Number of Establishments
Alabama	***
Alaska	***
Arizona	***

B

State	Number of Establishments
Arkansas	***
California	***
Colorado	***
Connecticut	***
Delaware	***
District of Columbia	***
Florida	***
Georgia	***
Hawaii	***
Idaho	***
Illinois	***
Indiana	***
Iowa	***
Kansas	***
Kentucky	***
Louisiana	***
Maine	***
Maryland	***
Massachusetts	***
Michigan	***
Minnesota	***
Mississippi	***
Missouri	***
Montana	***
Nebraska	***
Nevada	***
New Hampshire	***
New Jersey	***
New Mexico	***
New York	***
North Carolina	***

B

State	Number of Establishments
North Dakota	***
Ohio	***
Oklahoma	***
Oregon	***
Pennsylvania	***
Rhode Island	***
South Carolina	***
South Dakota	***
Tennessee	***
Texas	***
Utah	***
Vermont	***
Virginia	***
Washington	***
West Virginia	***
Wisconsin	***
Wyoming	***

Source: ***

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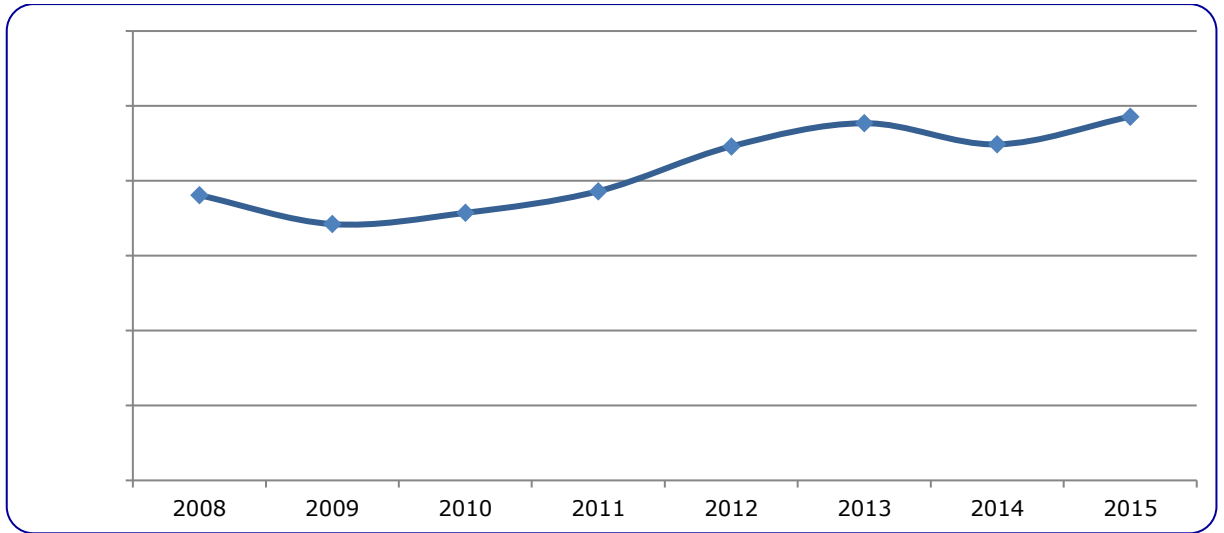
7.4 EMPLOYMENT

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For a complete list of the number of employees engaged in the industry by States, see Table below.

Figure 24: Number Of Employees, 2008-2015

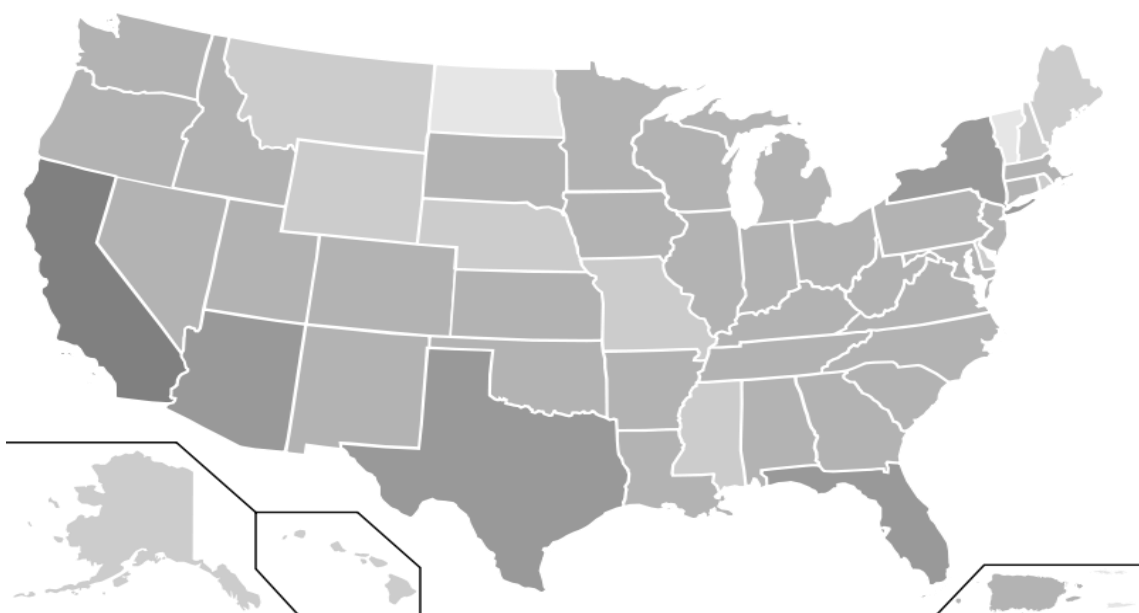


Source: ***

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Figure 37: Map - Number Of Employees, By State, 2012



Source: ***

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Table 14: Number Of Employees, By State, 2012

State	Number of Employees
Alabama	***
Alaska	***
Arizona	***
Arkansas	***
California	***
Colorado	***
Connecticut	***
Delaware	***
District of Columbia	***
Florida	***
Georgia	***
Hawaii	***
Idaho	***
Illinois	***
Indiana	***
Iowa	***
Kansas	***
Kentucky	***
Louisiana	***
Maine	***
Maryland	***
Massachusetts	***
Michigan	***
Minnesota	***
Mississippi	***
Missouri	***
Montana	***
Nebraska	***
Nevada	***
New Hampshire	***

B

State	Number of Employees
New Jersey	***
New Mexico	***
New York	***
North Carolina	***
North Dakota	***
Ohio	***
Oklahoma	***
Oregon	***
Pennsylvania	***
Rhode Island	***
South Carolina	***
South Dakota	***
Tennessee	***
Texas	***
Utah	***
Vermont	***
Virginia	***
Washington	***
West Virginia	***
Wisconsin	***
Wyoming	***

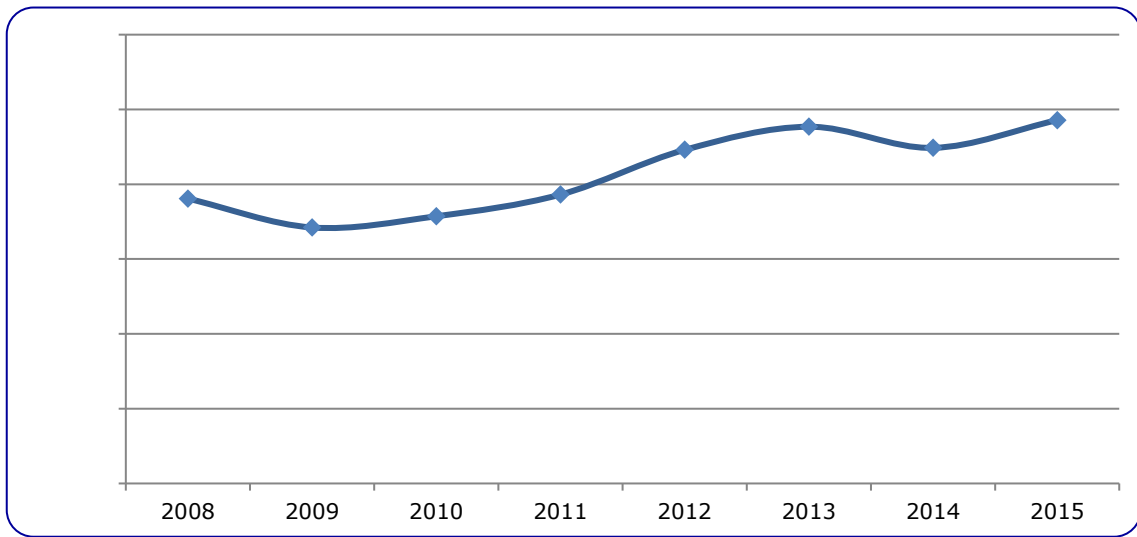
Source: ***

7.5 ANNUAL PAYROLL

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Figure 25: Annual Payroll, 2008-2016
(thousand USD)



Source: ***

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Table 15: Annual Payroll, By State, 2012
(USD)

State	Annual Payroll (\$)
Alabama	***
Alaska	***
Arizona	***
Arkansas	***
California	***
Colorado	***
Connecticut	***
Delaware	***
District of Columbia	***
Florida	***
Georgia	***
Hawaii	***
Idaho	***
Illinois	***
Indiana	***
Iowa	***
Kansas	***
Kentucky	***
Louisiana	***
Maine	***
Maryland	***
Massachusetts	***
Michigan	***
Minnesota	***
Mississippi	***
Missouri	***
Montana	***
Nebraska	***
Nevada	***

B

State	Annual Payroll (\$)
New Hampshire	***
New Jersey	***
New Mexico	***
New York	***
North Carolina	***
North Dakota	***
Ohio	***
Oklahoma	***
Oregon	***
Pennsylvania	***
Rhode Island	***
South Carolina	***
South Dakota	***
Tennessee	***
Texas	***
Utah	***
Vermont	***
Virginia	***
Washington	***
West Virginia	***
Wisconsin	***
Wyoming	***

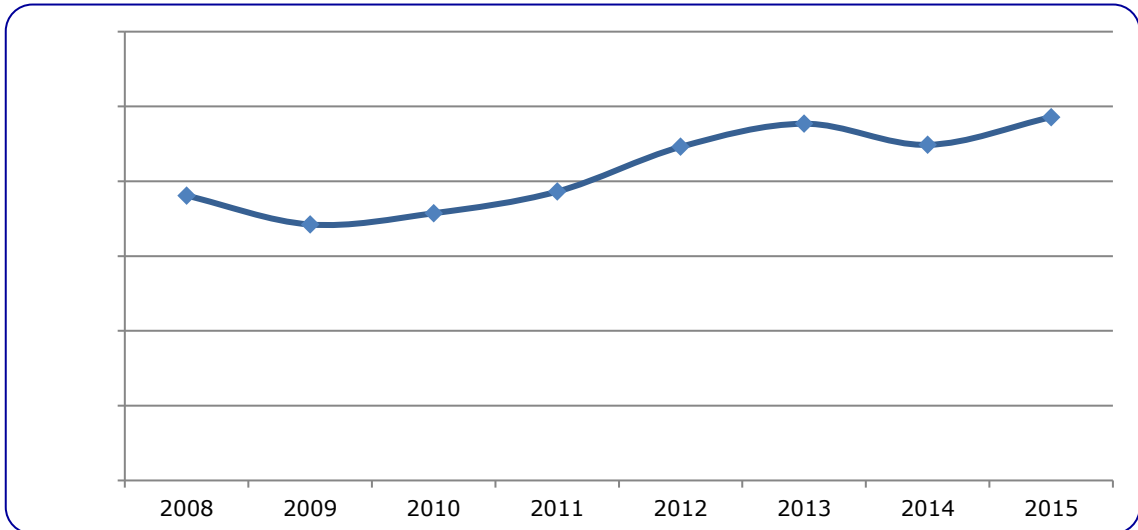
Source: ***

7.6 INDUSTRY PRODUCTIVITY

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Figure 26: Value Of Shipments Per Employee, By State, 2008-2015

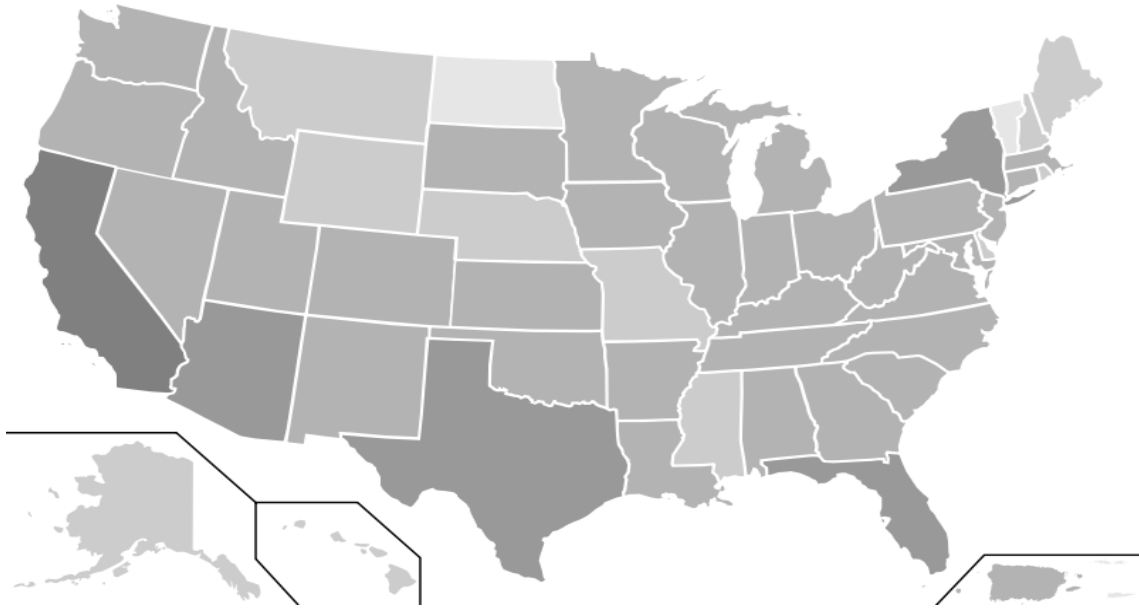


Source: ***

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Figure 40: Map - Value Of Shipments Per Employee, By State, 2012



Source: ***

Table 16: Value Of Shipments Per Employee, By State, 2012

State	Value of Shipments per employee (\$)
Alabama	***
Alaska	***
Arizona	***
Arkansas	***
California	***
Colorado	***
Connecticut	***
Delaware	***
District of Columbia	***
Florida	***
Georgia	***
Hawaii	***
Idaho	***
Illinois	***
Indiana	***
Iowa	***
Kansas	***
Kentucky	***

B

State	Value of Shipments per employee (\$)
Louisiana	***
Maine	***
Maryland	***
Massachusetts	***
Michigan	***
Minnesota	***
Mississippi	***
Missouri	***
Montana	***
Nebraska	***
Nevada	***
New Hampshire	***
New Jersey	***
New Mexico	***
New York	***
North Carolina	***
North Dakota	***
Ohio	***
Oklahoma	***
Oregon	***
Pennsylvania	***
Rhode Island	***
South Carolina	***
South Dakota	***
Tennessee	***
Texas	***
Utah	***
Vermont	***
Virginia	***
Washington	***
West Virginia	***

B

State	Value of Shipments per employee (\$)
Wisconsin	***
Wyoming	***

*Source: ****

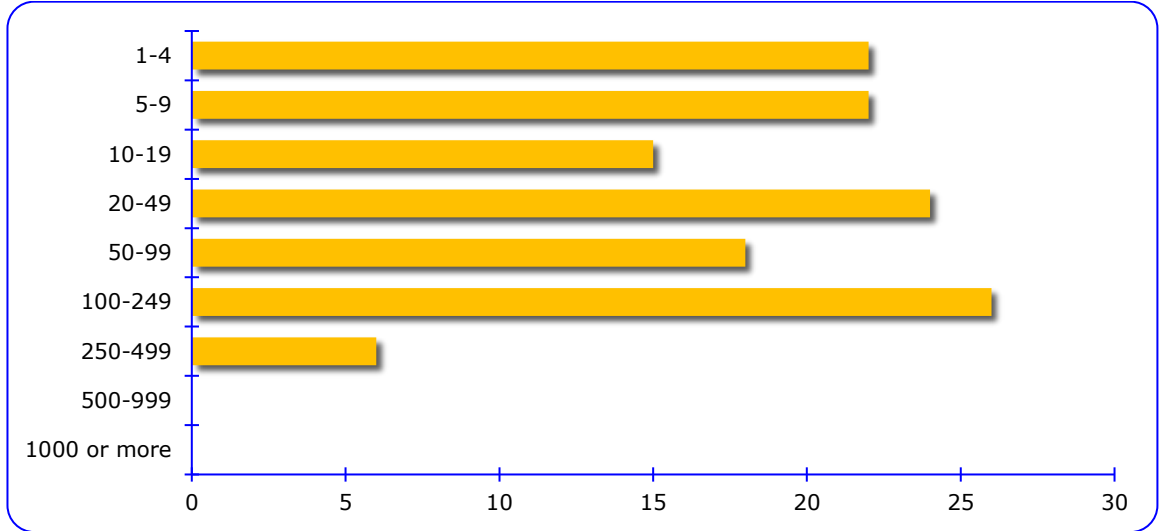
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7.7 ESTABLISHMENT SIZE AND LEGAL FORM

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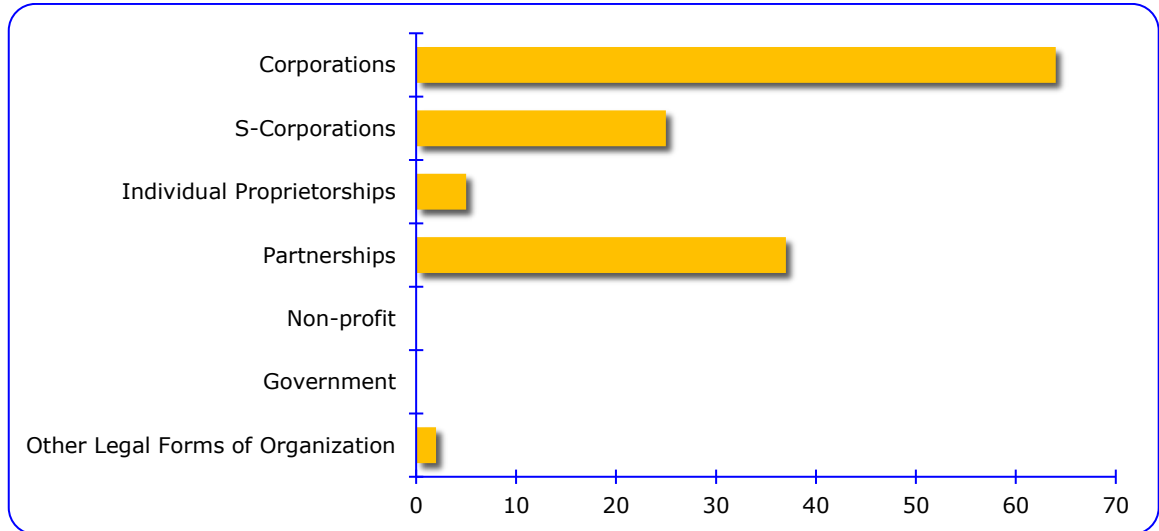
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Figure 41: Number Of Establishments By Employment Size, 2013



Source: ***

Figure 42: Number Of Establishments By Legal Form Of Organization, 2013



Source: ***



8. COMPANY PROFILES

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