

World: Homogenized Composite Food Preparations - Market Report. Analysis and Forecast to 2025





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1. INTRODUCTION

1.1 REPORT DESCRIPTION

This report has been designed to provide an in-depth analysis of the global canned food market. It covers the most recent data sets of quantitative medium-term perspectives, as well as developments in production, trade, consumption and prices. The report also reveals a comparative analysis of the major consuming countries, revealing opportunities opened for producers and exporters across the globe. The forecast outlines market projections to 2025.

Countries coverage: Worldwide - the report contains statistical data for 200 countries and includes detailed profiles of the 50 largest consuming countries (United States, China, Japan, Germany, United Kingdom, France, Brazil, Italy, Russian Federation, India, Canada, Australia, Republic of Korea, Spain, Mexico, Indonesia, Netherlands, Turkey, Saudi Arabia, Switzerland, Sweden, Nigeria, Poland, Belgium, Argentina, Norway, Austria, Thailand, United Arab Emirates, Colombia, Denmark, South Africa, Malaysia, Israel, Singapore, Egypt, Philippines, Finland, Chile, Ireland, Pakistan, Greece, Portugal, Kazakhstan, Algeria, Czech Republic, Qatar, Peru, Romania, Vietnam) + the largest producing countries.

Product coverage: Homogenized composite food preparations.

Data coverage:

- Canned food market size and volume;
- Canned food market trends and prospects;
- Global canned food production and its dynamics;
- Per capita consumption;
- Breakdown of production by region and country;
- Medium term outlook;
- Canned food trade (exports/imports);
- Prices for canned food;
- Profiles of the main manufacturers.

The report will help you:

- Get a bigger picture of the market;
- Rewire your business around market trends;
- Devise your marketing strategy;
- Operate with increased effectiveness.

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Findings in 2015

| | | |
|---------------|-----------------|-----|
| Market Volume | thousand tonnes | *** |
| | % to 2014 | *** |
| Market Value | million USD | *** |
| | % to 2014 | *** |
| Production | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Imports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Exports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |

Source: ***

2.2 MARKET TRENDS

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3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

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Table 2: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes)

| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|---------------|--------------------|------|------|------|------|------|------|------|------|------|------------------------|
| Production | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Volume | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

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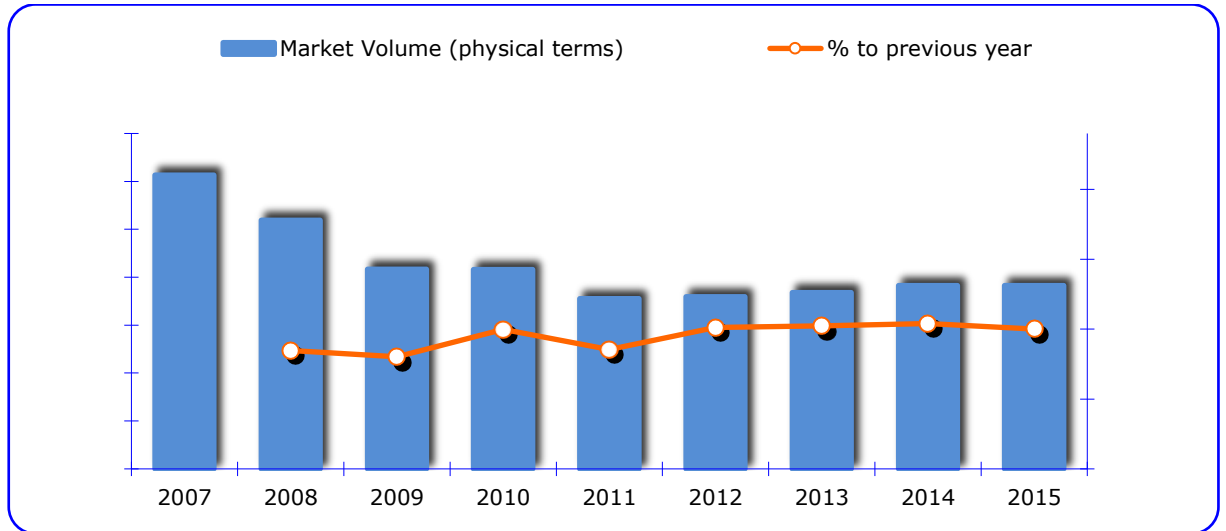
Table 3: Market Value, 2007-2015
(million USD)

| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|--------------|--------------------|------|------|------|------|------|------|------|------|------|------------------------|
| Production | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Value | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

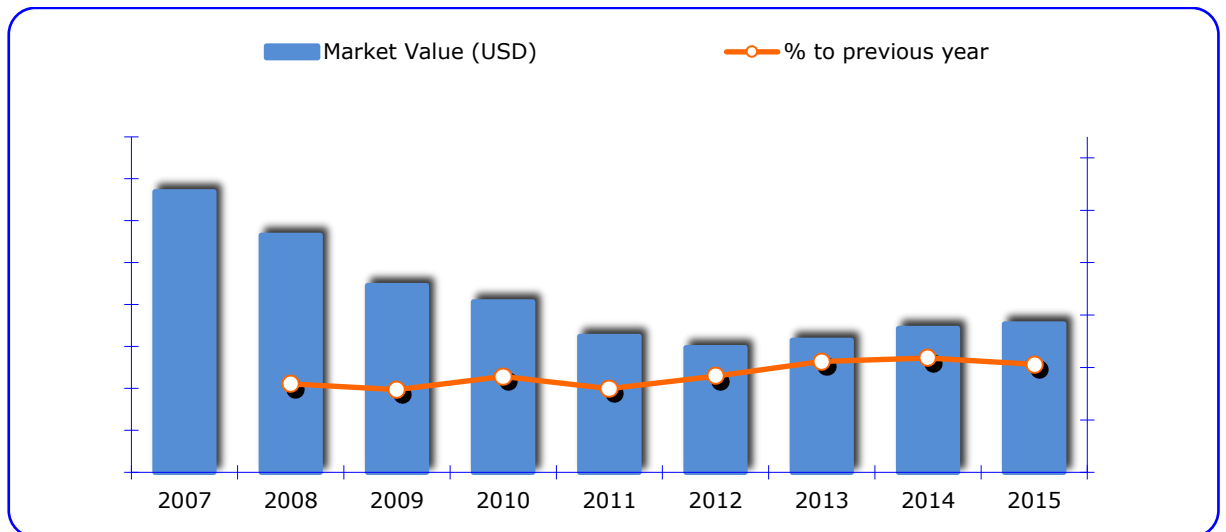
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Figure 1: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes, y-o-y)



Source: ***

Figure 2: Market Value, 2007-2015
(million USD, y-o-y)



Source: ***

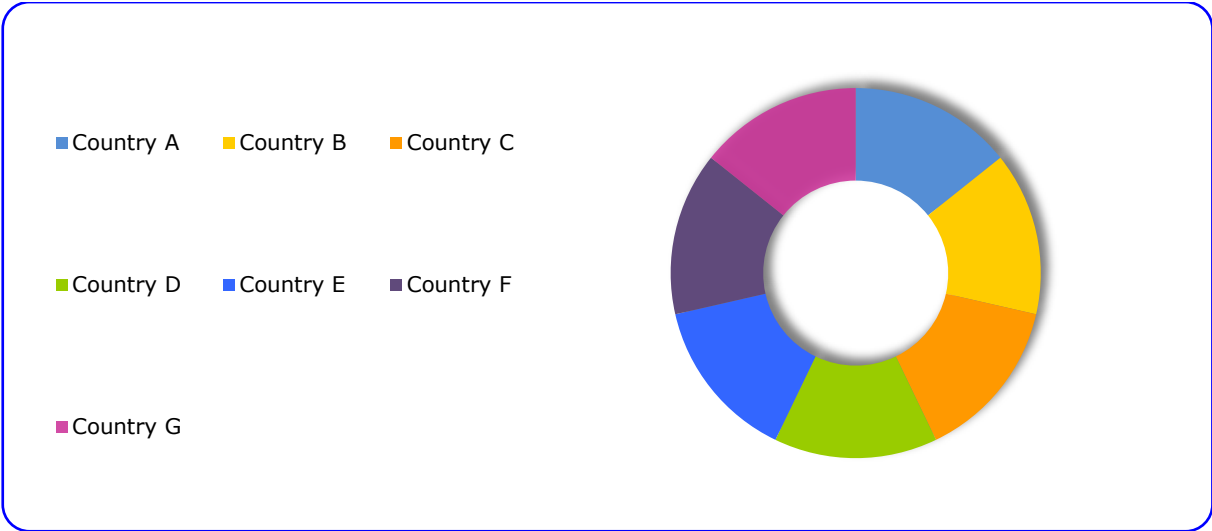
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3.2 CONSUMPTION BY COUNTRY

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Figure 3: Consumption, by Country, 2015
(based on tonnes)



Source: ***

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Table 4: Per Capita Consumption, by Country, 2013-2015
(thousand tonnes, kg/year)

| Country | Consumption, thousand tonnes | | | Population, million persons | | | Per Capita Consumption, kg/year | | | CAGR, Per Capita 2007-2015 |
|-----------|---------------------------------|------|------|--------------------------------|------|------|------------------------------------|------|------|----------------------------------|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

3.3 MARKET OPPORTUNITIES BY COUNTRY

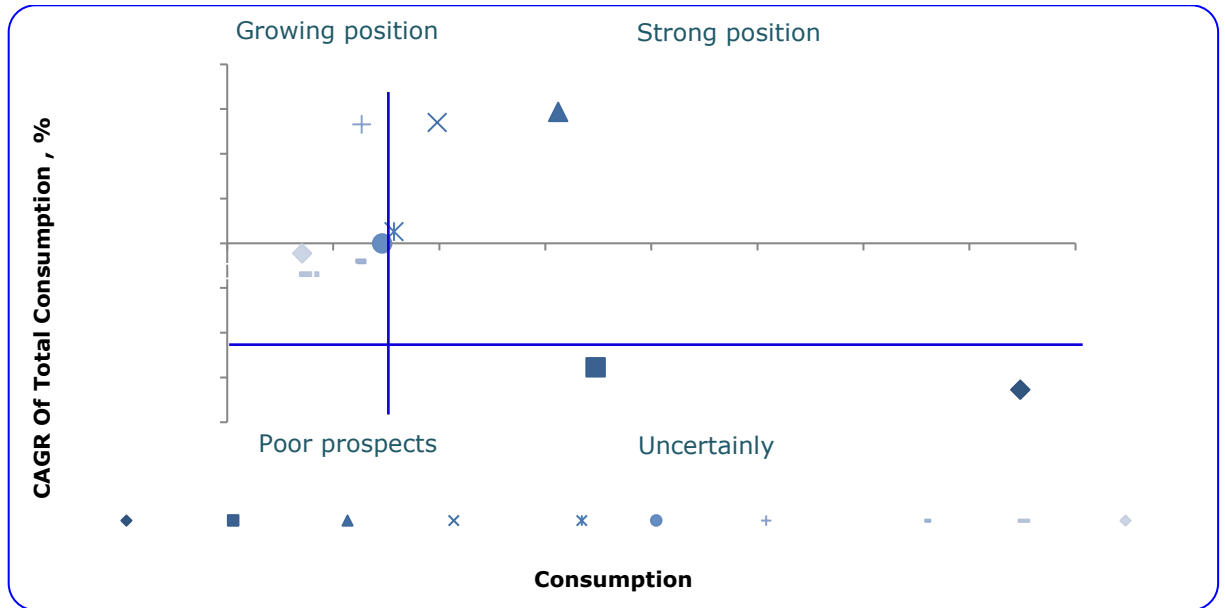
Table 5: Comparison of Consumption, Production and Imports, by Country, 2013-2015
(thousand tonnes)

| Country | Total imports, thousand tonnes | | | Total exports, thousand tonnes | | | Total consumption, thousand tonnes | | | Share of import in total consumption | IB index | |
|-----------|-----------------------------------|------|------|-----------------------------------|------|------|---------------------------------------|------|------|---|----------|-----|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2015 | 2015 | |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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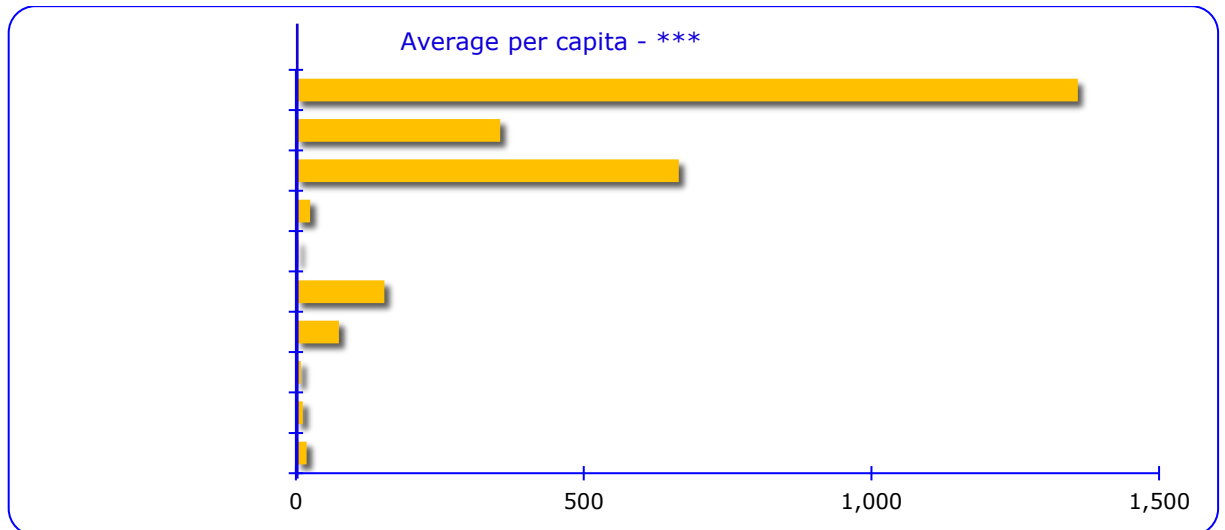
Figure 4: Major and Fastest-Growing Markets, 2015



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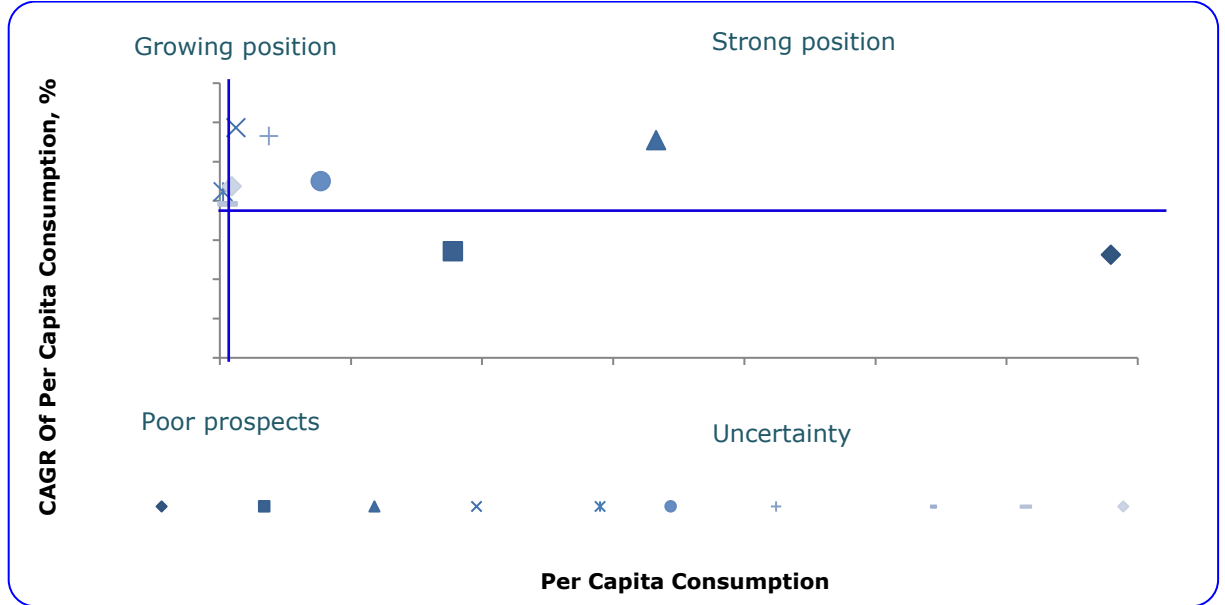
Figure 5: Per Capita Consumption, 2015 (kg/year)



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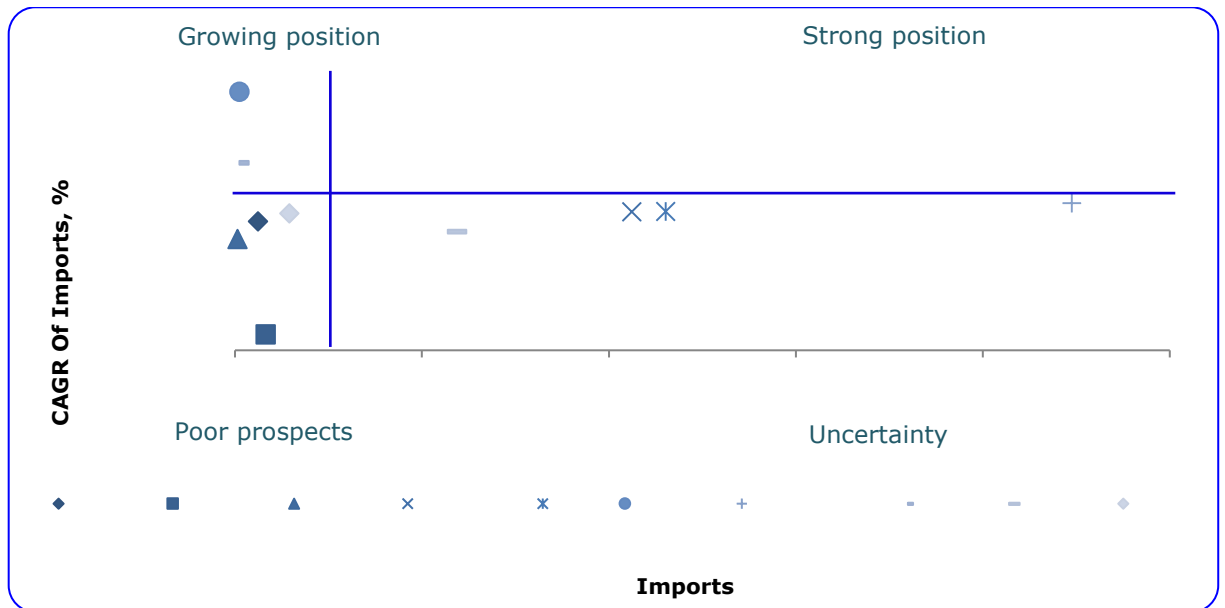
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Figure 6: Major and Fastest-Growing Markets: Per Capita Consumption, 2015



Source: ***.

Figure 7: Major Importers, 2015



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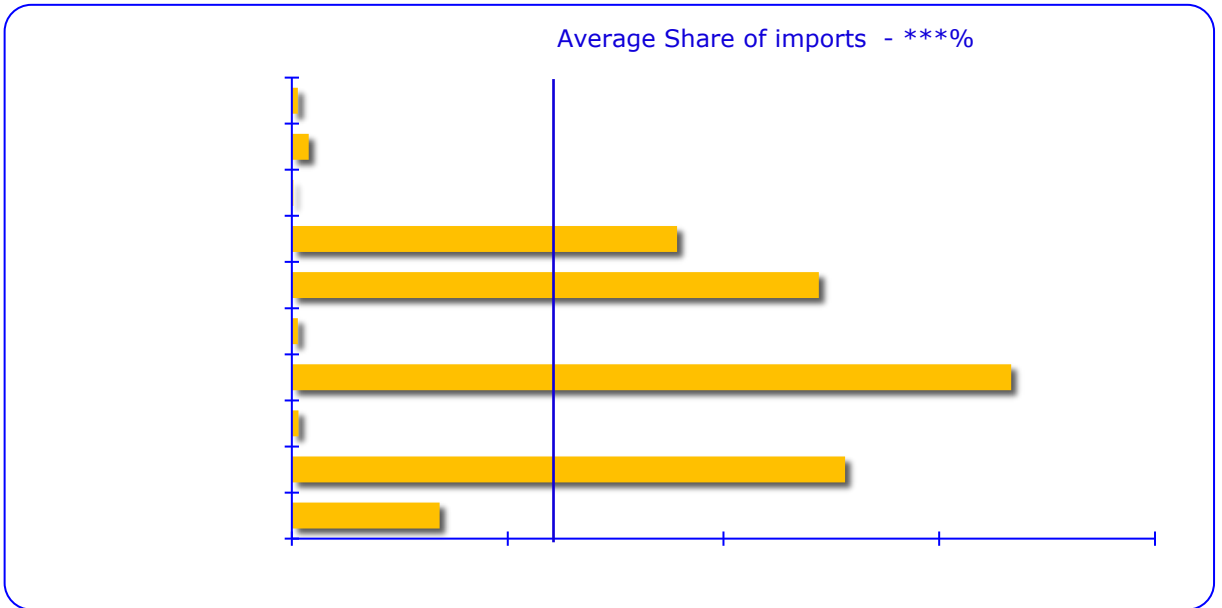


Figure 8: Share of Imports in Total Consumption, 2015

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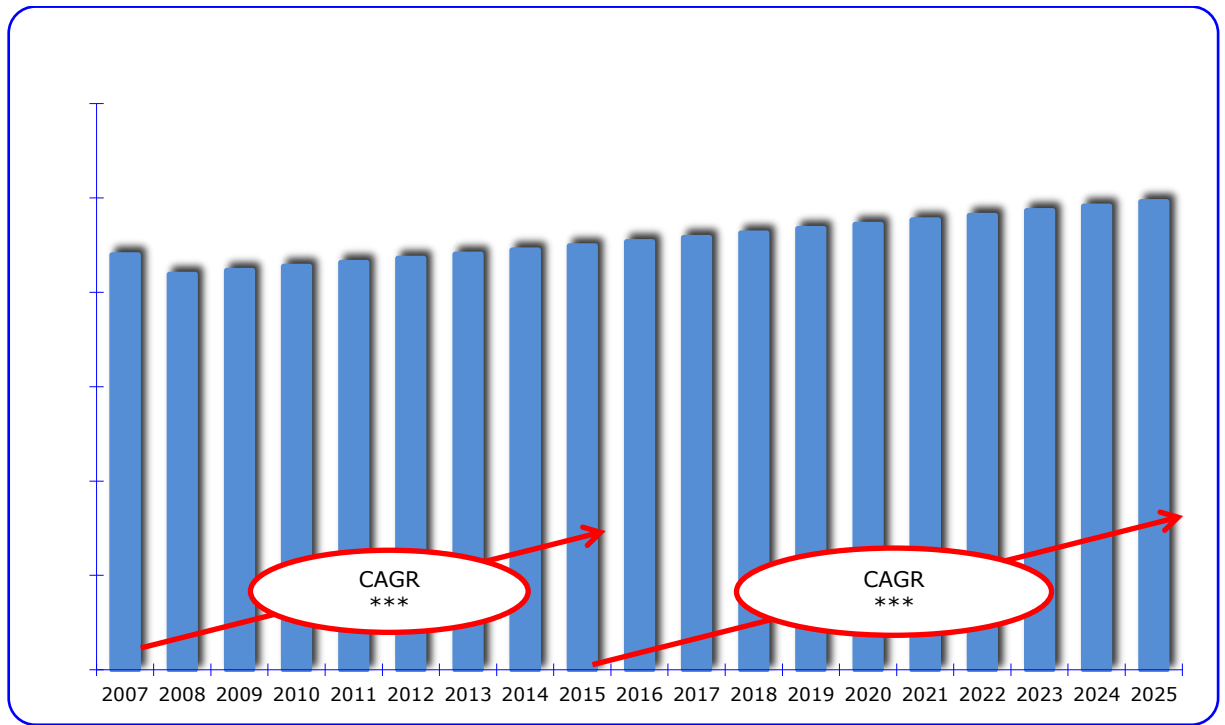
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3.4 MARKET FORECAST TO 2025

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Figure 9: Market Forecast to 2025



Source: ***

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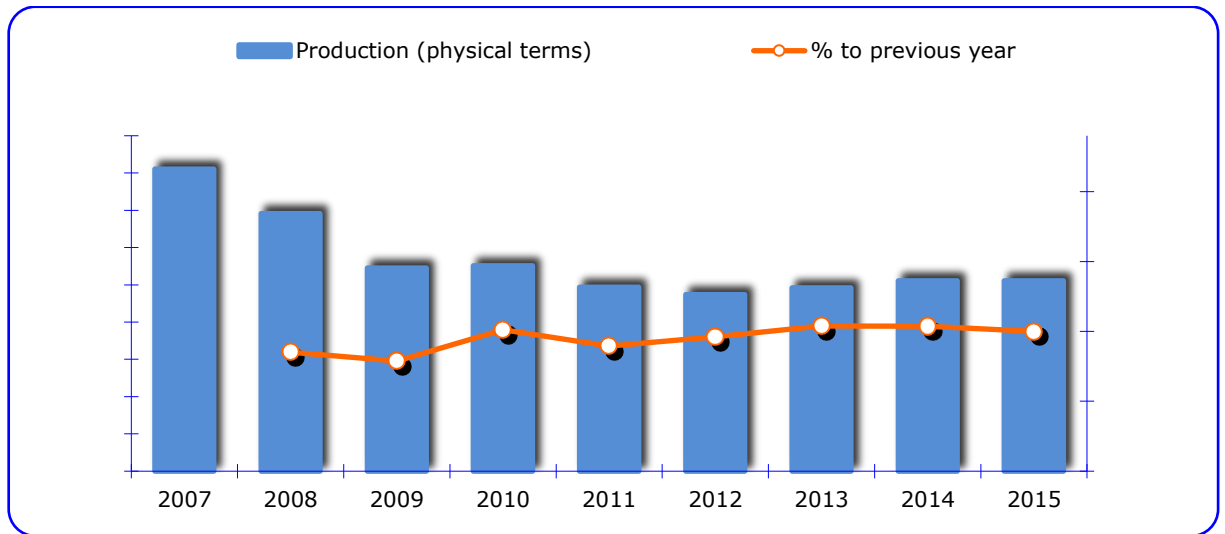
4. PRODUCTION

4.1 PRODUCTION FROM 2007-2015

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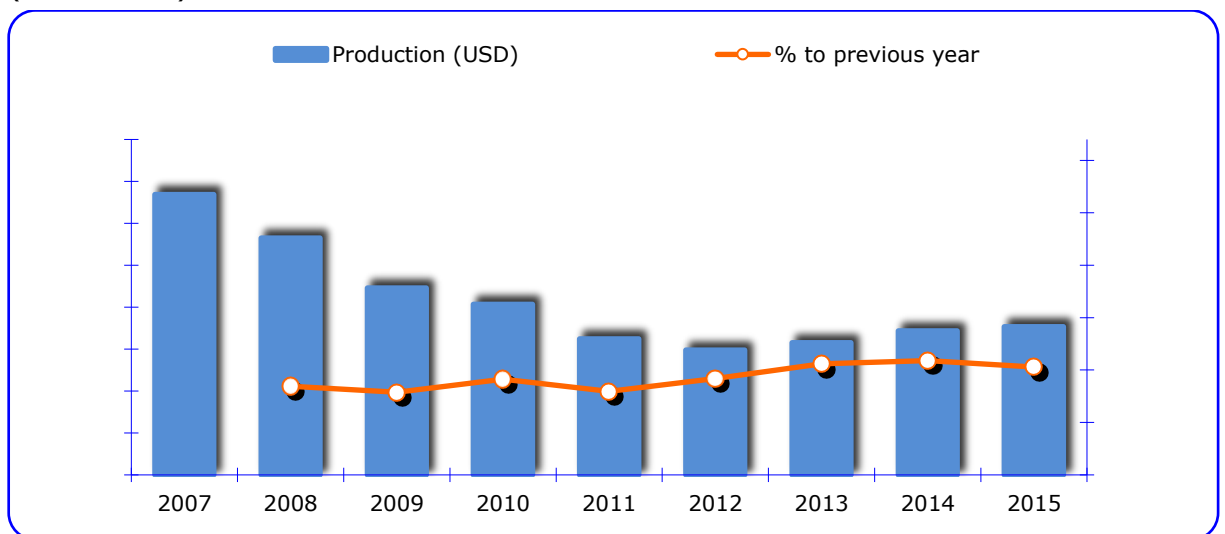
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Figure 10: Production, in Physical Terms, 2007–2015
(thousand tonnes)



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Figure 11: Production, in Value Terms, 2007–2015
(million USD)

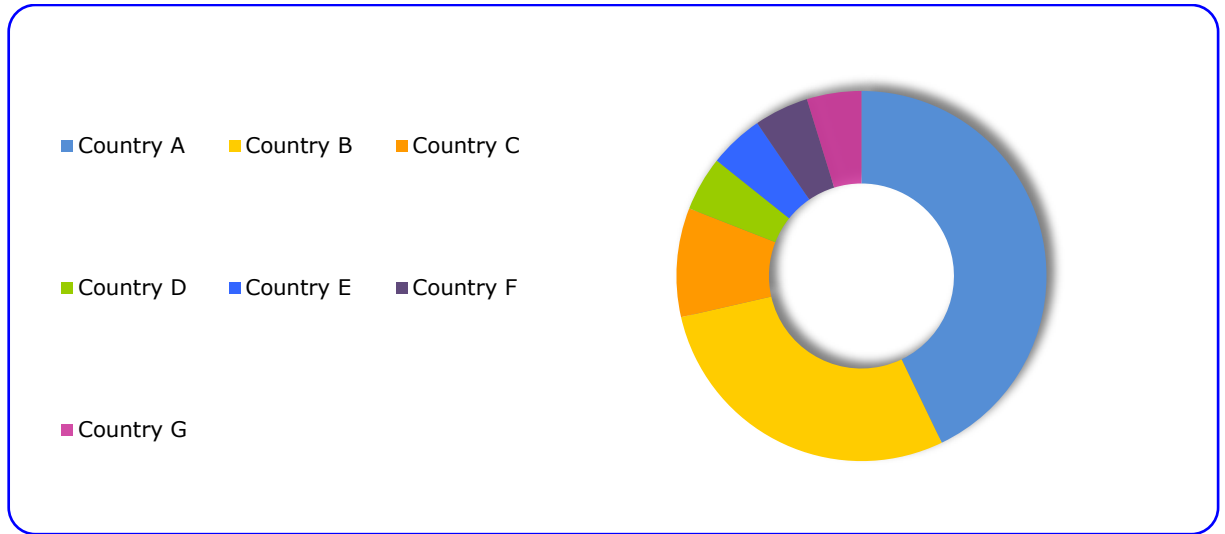


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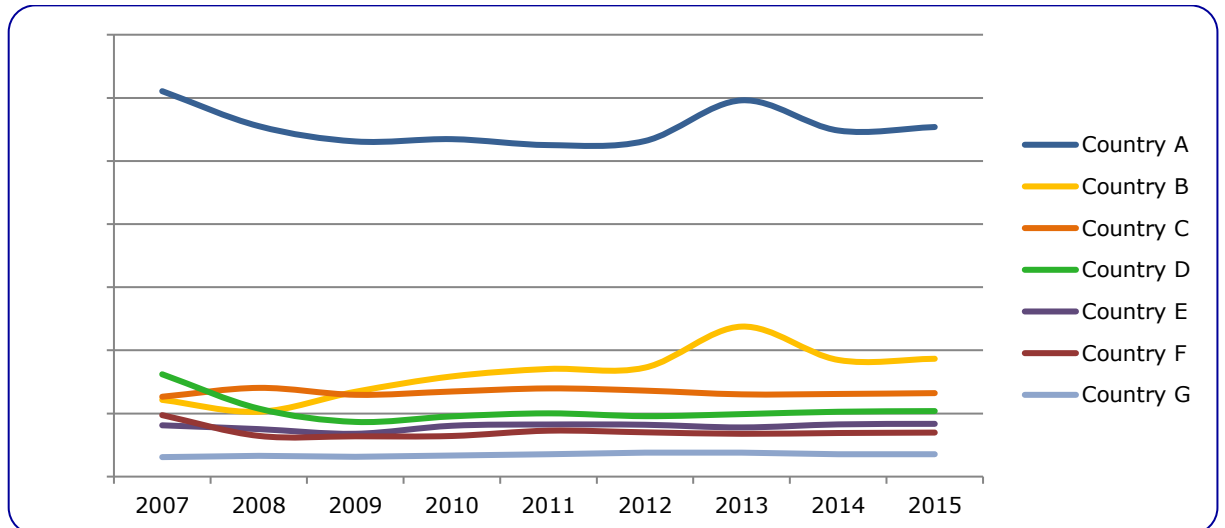
4.2 PRODUCTION BY COUNTRY

Figure 12: Production, by Country, 2015
(thousand tonnes)



Source: ***

Figure 13: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)



Source: UN DATA

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Table 6: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---------------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

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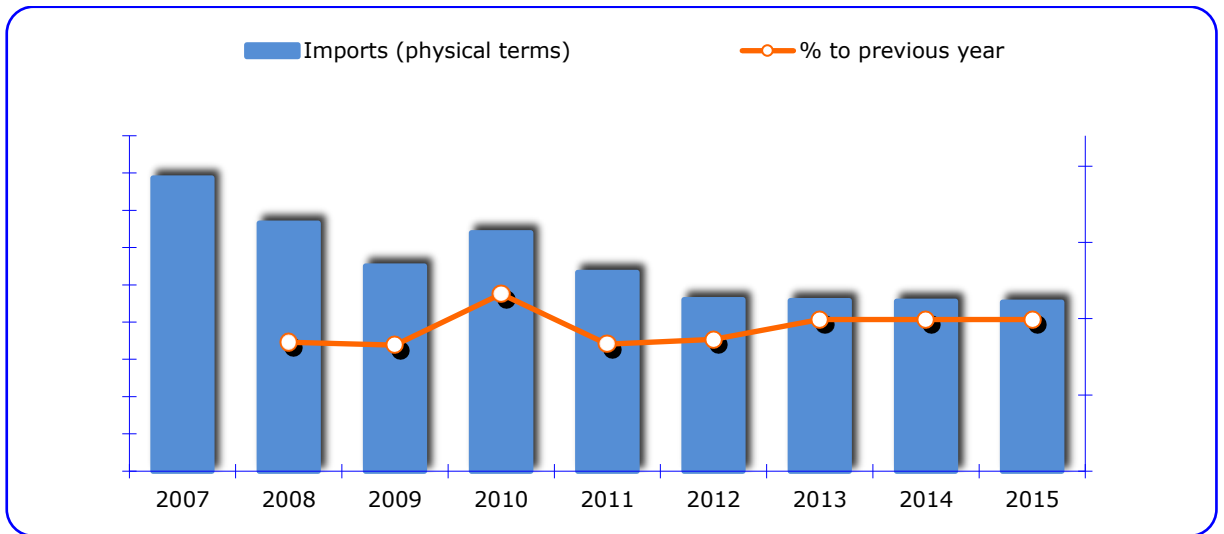
5. IMPORTS

5.1 IMPORTS FROM 2007-2015

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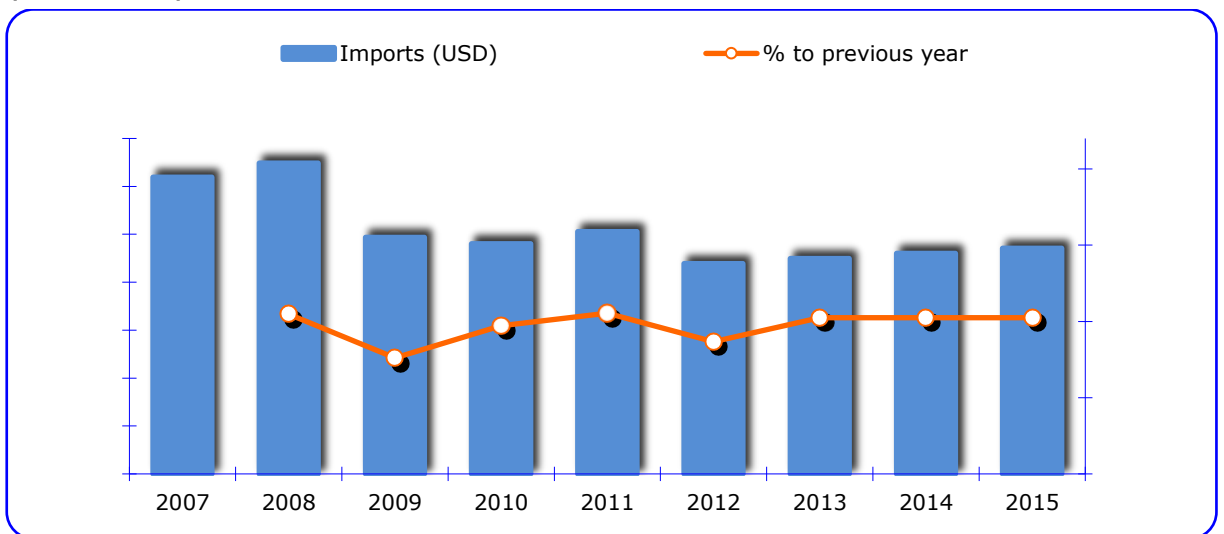
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Figure 14: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 15: Imports, in Value Terms, 2007-2015
(million USD)



Source: ***

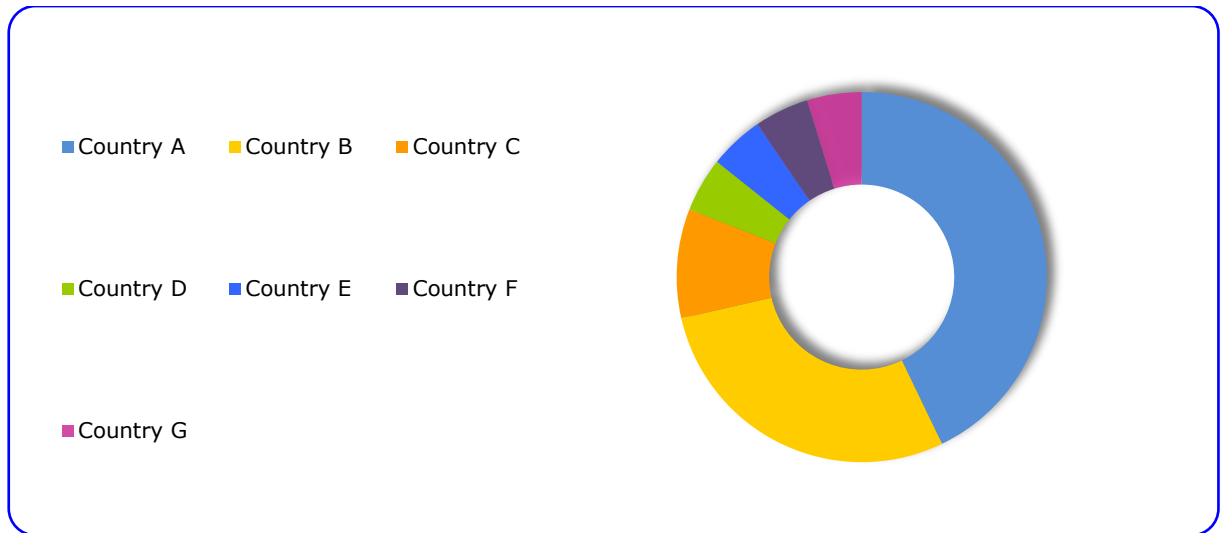
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5.2 IMPORTS BY COUNTRY

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Figure 16: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

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Table 7: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|-----------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

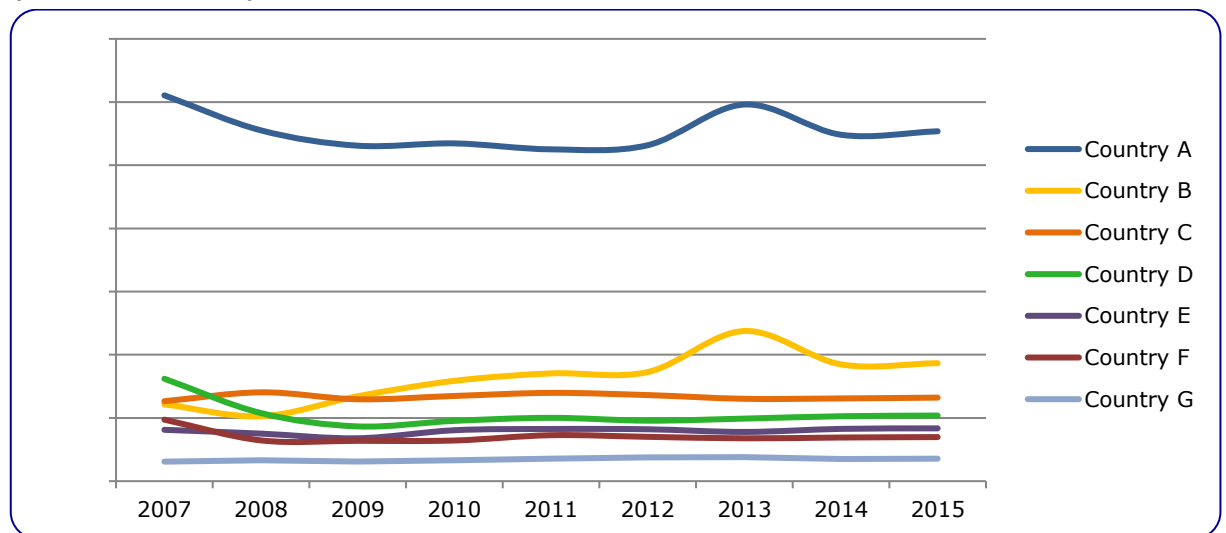
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Table 8: Imports, in Value Terms, by Country, 2007-2015
(million USD)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|-----------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

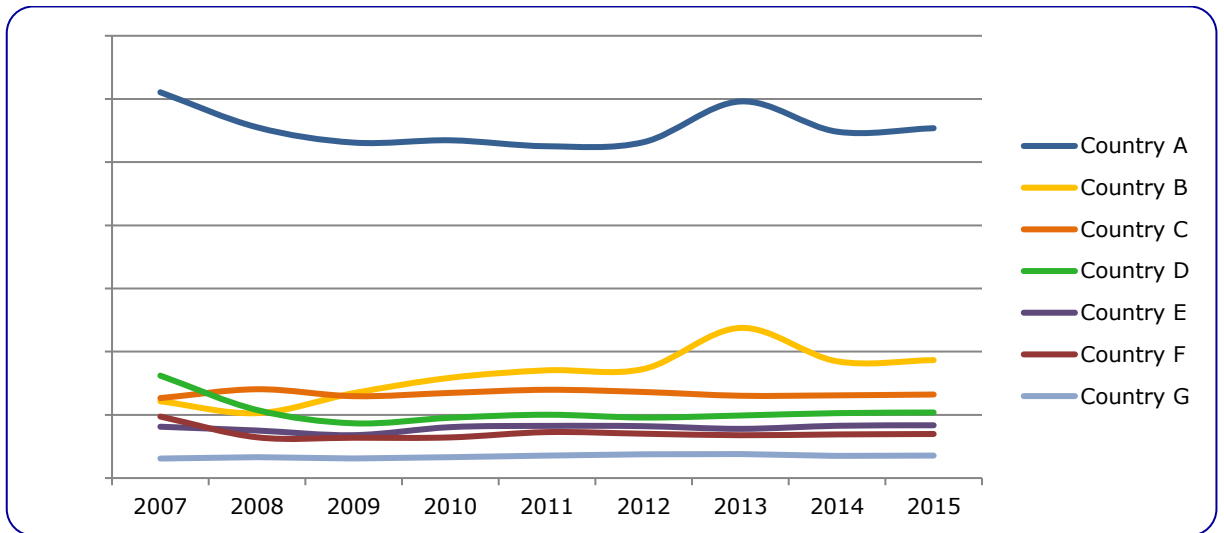
Figure 17: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

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Figure 18: Imports, in Value Terms, by Country, 2007-2015
(million USD)

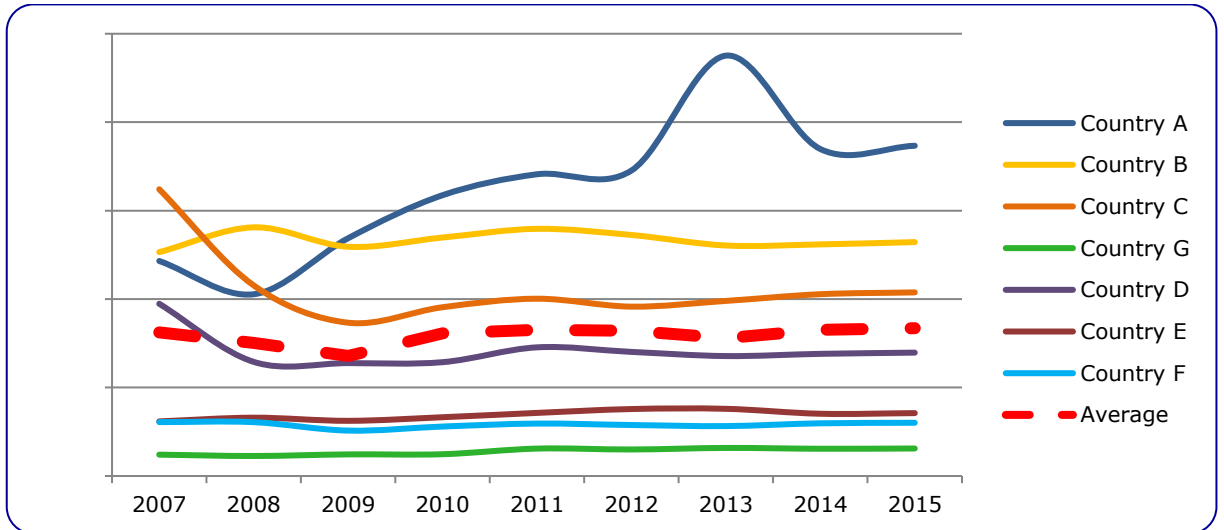


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5.3 IMPORT PRICES

Figure 19: Import Prices, by Country, 2007-2015
(USD per kg)



Source: ***

| Country | 2007 USD/kg | 2008 USD/kg | 2009 USD/kg | 2010 USD/kg | 2011 USD/kg | 2012 USD/kg | 2013 USD/kg | 2014 USD/kg | 2015 USD/kg |
|-----------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Table 9: Import Prices, by Country, 2007-2015
(USD per kg)

Source: ***



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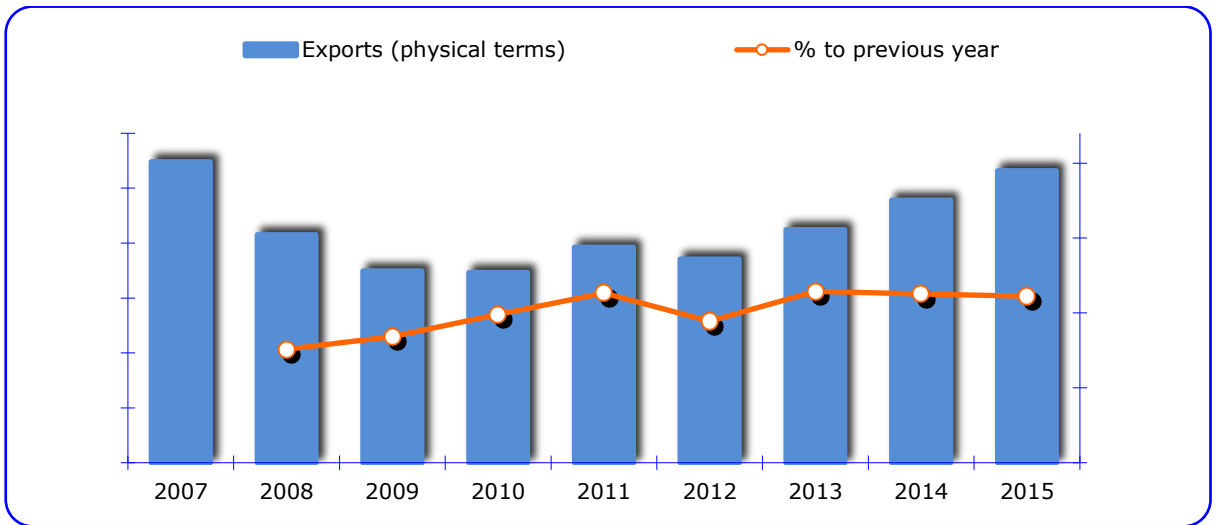
6. EXPORTS

6.1 EXPORTS FROM 2007-2015

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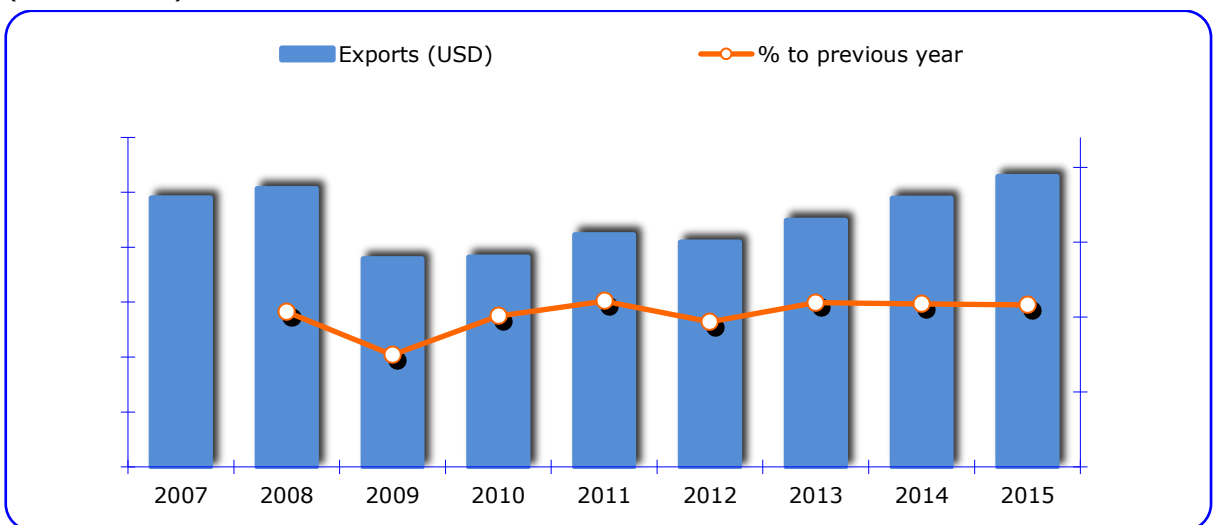
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Figure 20: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 21: Exports, in Value Terms, 2007-2015
(million USD)



Source: ***

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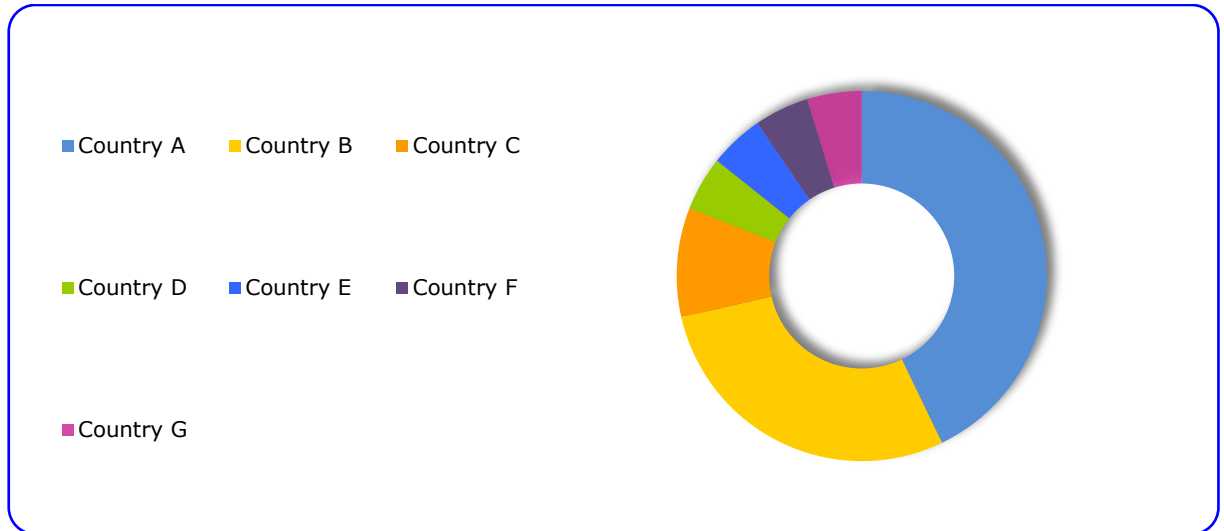
6.2 EXPORTS BY COUNTRY

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Figure 22: Exports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

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Table 10: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

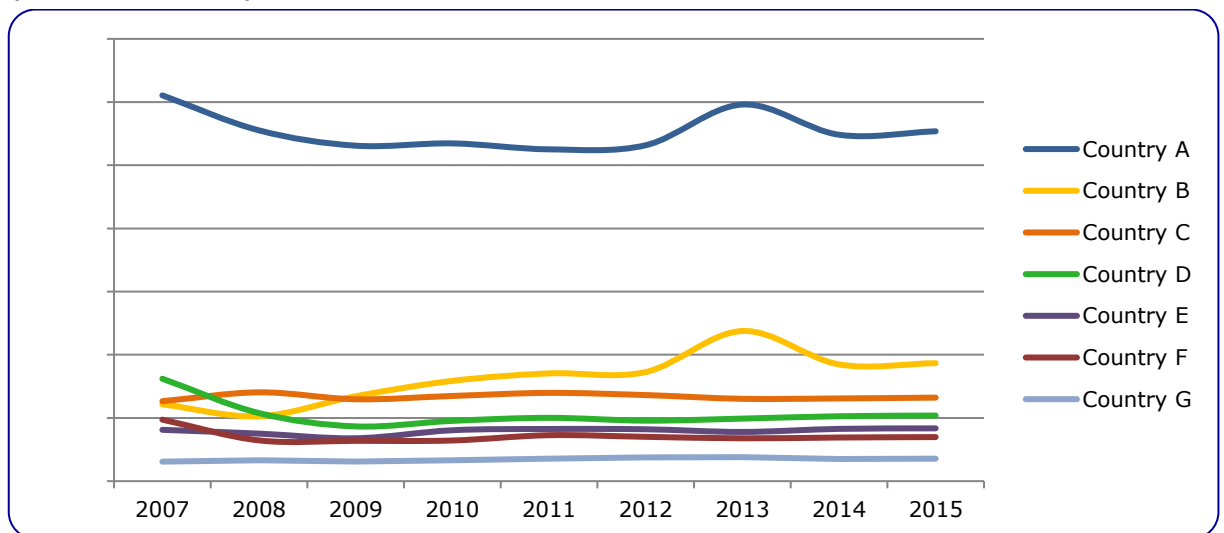


Table 11: Exports, in Value Terms, by Country, 2007-2015
(million USD)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|-----------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

Figure 23: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

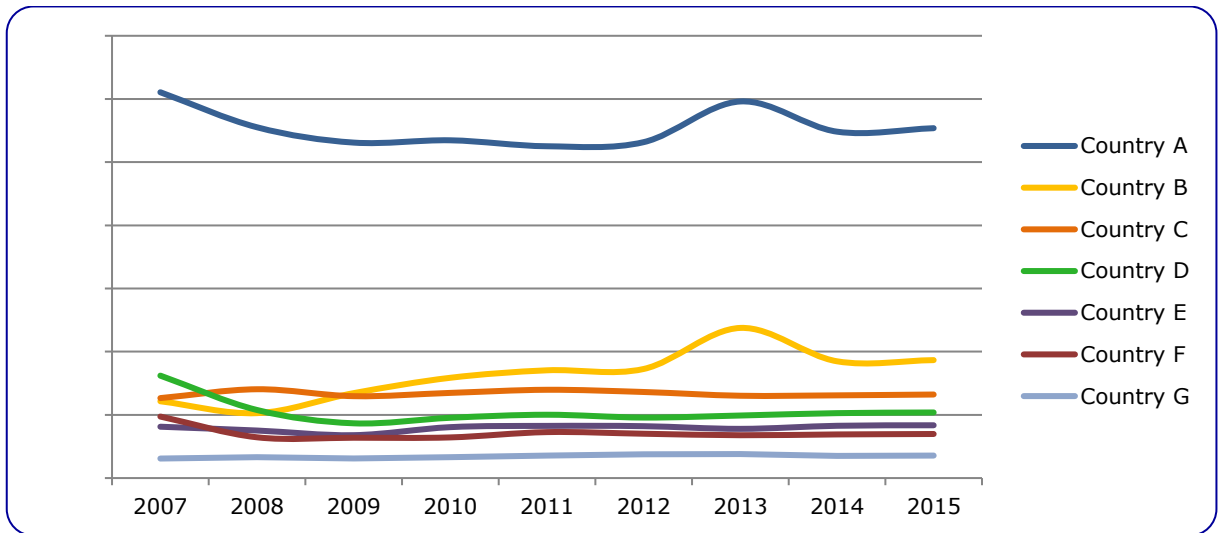


Source: ***

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Figure 24: Exports, in Value Terms, by Country, 2007-2015
(million USD)

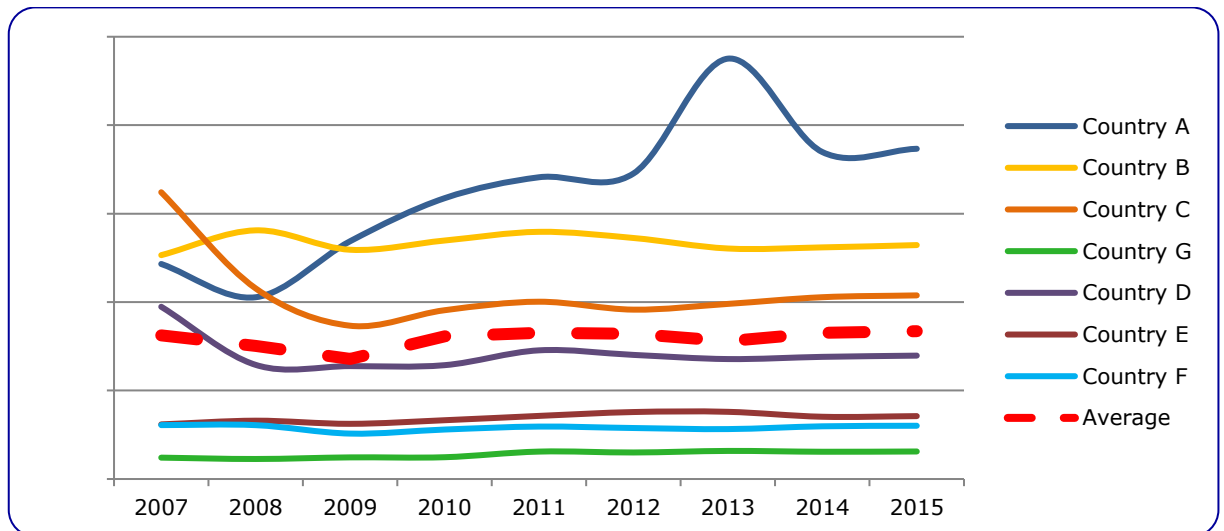


Source: ***

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6.3 EXPORT PRICES

Figure 25: Export Prices, by Country, 2007-2015
(USD per kg)



Source: ***

| Country | 2007 USD/kg | 2008 USD/kg | 2009 USD/kg | 2010 USD/kg | 2011 USD/kg | 2012 USD/kg | 2013 USD/kg | 2014 USD/kg | 2015 USD/kg |
|-----------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Table 12: Export Prices, by Country, 2007-2015
(USD per kg)

Source: ***





7. COUNTRY PROFILES

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8. PROFILES OF MAJOR PRODUCERS

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If you need further information, please do not hesitate to contact us on the details below.

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