

World: Molybdenum - Market Report. Analysis And Forecast To 2025





TABLE OF CONTENTS

1. INTRODUCTION
 - 1.1 REPORT DESCRIPTION
 - 1.2 RESEARCH METHODOLOGY

2. EXECUTIVE SUMMARY
 - 2.1 KEY FINDINGS
 - 2.2 MARKET TRENDS

3. MARKET OVERVIEW
 - 3.1 MARKET VOLUME AND VALUE
 - 3.2 CONSUMPTION BY COUNTRY
 - 3.3 MARKET OPPORTUNITIES BY COUNTRY
 - 3.4 MARKET FORECAST TO 2025

4. PRODUCTION
 - 4.1 PRODUCTION IN 2007-2015
 - 4.2 PRODUCTION BY COUNTRY

5. IMPORTS
 - 5.1 IMPORTS IN 2007-2015
 - 5.2 IMPORTS BY COUNTRY
 - 5.3 IMPORT PRICES BY COUNTRY

6. EXPORTS
 - 6.1 EXPORTS IN 2007-2015
 - 6.2 EXPORTS BY COUNTRY
 - 6.3 EXPORT PRICES BY COUNTRY

7. COUNTRY PROFILES
 - 7.1. United States
 - 7.2. China
 - 7.3. Japan
 - 7.4. Germany
 - 7.5. United Kingdom
 - 7.6. France
 - 7.7. Brazil
 - 7.8. Italy
 - 7.9. Russian Federation
 - 7.10. India
 - 7.11. Canada
 - 7.12. Australia
 - 7.13. Republic of Korea

B

- 7.14. Spain
- 7.15. Mexico
- 7.16. Indonesia
- 7.17. Netherlands
- 7.18. Turkey
- 7.19. Saudi Arabia
- 7.20. Switzerland
- 7.21. Sweden
- 7.22. Nigeria
- 7.23. Poland
- 7.24. Belgium
- 7.25. Argentina
- 7.26. Norway
- 7.27. Austria
- 7.28. Thailand
- 7.29. United Arab Emirates
- 7.30. Colombia
- 7.31. Denmark
- 7.32. South Africa
- 7.33. Malaysia
- 7.34. Israel
- 7.35. Singapore
- 7.36. Egypt
- 7.37. Philippines
- 7.38. Finland
- 7.39. Chile
- 7.40. Ireland
- 7.41. Pakistan
- 7.42. Greece
- 7.43. Portugal
- 7.44. Kazakhstan
- 7.45. Algeria
- 7.46. Czech Republic
- 7.47. Qatar
- 7.48. Peru
- 7.49. Romania
- 7.50. Vietnam

8. PROFILES OF MAJOR PRODUCERS

Appendix 1: Commodity Balance

Appendix 2: Trade and Prices by Countries

Appendix 3: Direction of Trade Between Major Producers and Consumers

Appendix 4: Producer Prices Index

B

LIST OF FIGURES

- Figure 1: Market Volume, in Physical Terms, 2007-2015
Figure 2: Market Value, 2007-2015
Figure 3: Consumption, by Country, 2015
Figure 4: Imports by Country, Growth Rate And Share of Consumption
Figure 5: Market Forecast To 2025
Figure 6: Production, in Physical Terms, 2007-2015
Figure 7: Production, in Value Terms, 2007-2015
Figure 8: Production, by Country, 2015
Figure 9: Production, in Physical Terms, by Country, 2007-2015
Figure 10: Imports, in Physical Terms, 2007-2015
Figure 11: Imports, in Value Terms, 2007-2015
Figure 12: Imports, in Physical Terms, by Country, 2015
Figure 13: Imports, in Physical Terms, by Country, 2007-2015
Figure 14: Imports, in Value Terms, by Country, 2007-2015
Figure 15: Import Prices, By Country, 2007-2015
Figure 16: Exports, in Physical Terms, 2007-2015
Figure 17: Exports, in Value Terms, 2007-2015
Figure 18: Exports, in Physical Terms, by Country, 2015
Figure 19: Exports, in Physical Terms, by Country, 2007-2015
Figure 20: Exports, in Value Terms, by Country, 2007-2015
Figure 21: Export Prices, 2007-2015

LIST OF TABLES

- Table 1: Key Findings
Table 2: Market Volume, in Physical Terms, 2007-2015
Table 3: Market Value, 2007-2015
Table 4: Per Capita Consumption, by Country, 2012-2015
Table 5: Comparison of Consumption, Production And Imports, by Country, 2012-2015
Table 6: Production, in Physical Terms, by Country, 2007-2015
Table 7: Imports, in Physical Terms, by Country, 2007-2015
Table 8: Imports, in Value Terms, by Country, 2007-2015
Table 9: Import Prices, by Country of Destination, 2007-2015
Table 10: Exports, in Physical Terms, by Country, 2007-2015
Table 11: Exports, in Value Terms, by Country, 2007-2015
Table 12: Export Prices, by Country of Origin, 2007-2015

B 1. INTRODUCTION

1.1 REPORT DESCRIPTION

This report has been designed to provide an in-depth survey of the global molybdenum market. It displays the most recent data sets of quantitative medium-term perspectives, as well as developments in production, trade, consumption and prices. The report also includes a comparative analysis of the major consuming countries, revealing opportunities opened for producers and exporters across the world. The outlook indicates market perspectives to 2025.

Countries coverage: Worldwide - the report contains statistical data for 200 countries and includes detailed profiles of the 50 largest consuming countries (United States, China, Japan, Germany, United Kingdom, France, Brazil, Italy, Russian Federation, India, Canada, Australia, Republic of Korea, Spain, Mexico, Indonesia, Netherlands, Turkey, Saudi Arabia, Switzerland, Sweden, Nigeria, Poland, Belgium, Argentina, Norway, Austria, Thailand, United Arab Emirates, Colombia, Denmark, South Africa, Malaysia, Israel, Singapore, Egypt, Philippines, Finland, Chile, Ireland, Pakistan, Greece, Portugal, Kazakhstan, Algeria, Czech Republic, Qatar, Peru, Romania, Vietnam) + the largest producing countries.

Product coverage: Molybdenum, unwrought

Data coverage:

- Molybdenum market size and volume;
- Molybdenum market trends and prospects;
- Global molybdenum production and its dynamics;
- Per capita consumption;
- Breakdown of production by region and country;
- Medium term outlook;
- Molybdenum trade (exports/imports);
- Prices for molybdenum;
- Profiles of the main manufacturers.

The report will help you:

- Get a bigger picture of the market;
- Rewire your business around market trends;
- Devise your marketing strategy;
- Operate with increased effectiveness.

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Findings in 2015

| | | |
|---------------|-----------------|-----|
| Market Volume | thousand tonnes | *** |
| | % to 2014 | *** |
| Market Value | million USD | *** |
| | % to 2014 | *** |
| Production | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Imports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Exports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |

Source: ***

2.2 MARKET TRENDS

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3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

Table 2: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes)

| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|---------------|--------------------|------|------|------|------|------|------|------|------|------|------------------------|
| Production | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Volume | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

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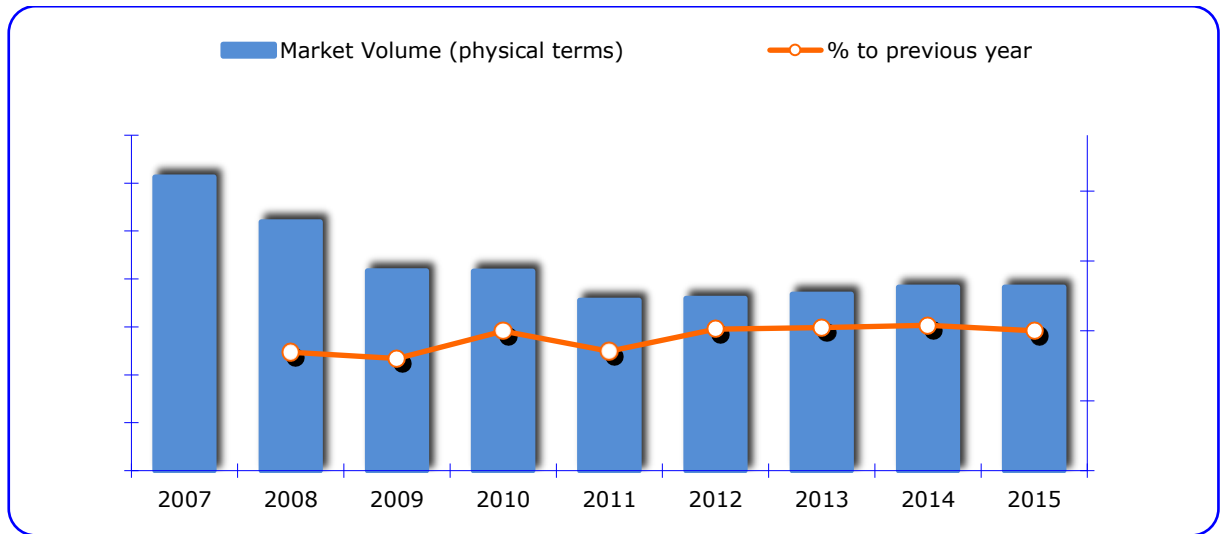
Table 3: Market Value, 2007-2015
(million USD)

| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|--------------|--------------------|------|------|------|------|------|------|------|------|------|------------------------|
| Production | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Value | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

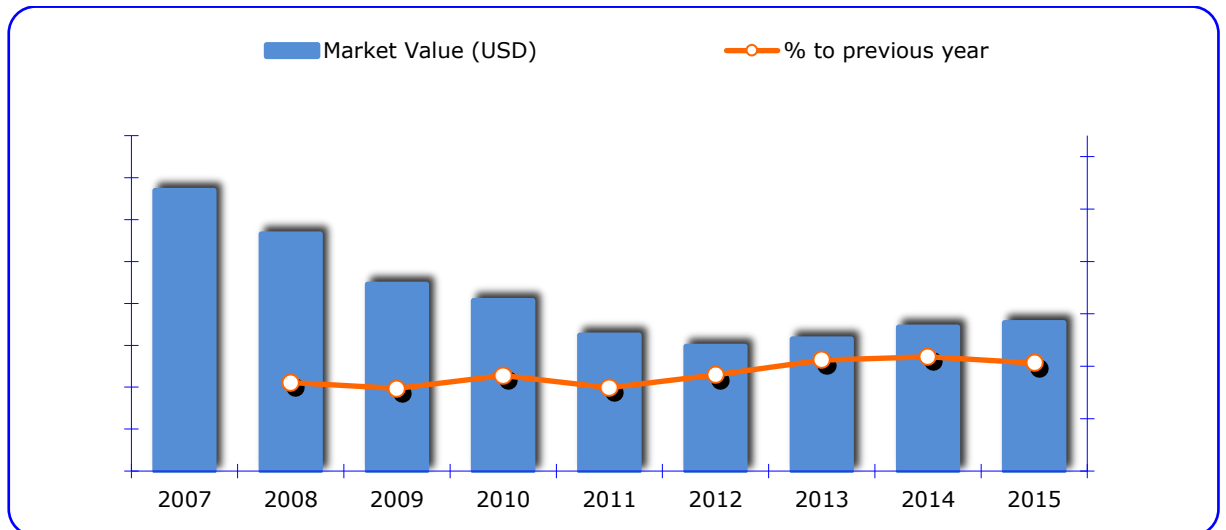
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Figure 1: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes, y-o-y)



Source: ***

Figure 2: Market Value, 2007-2015
(million USD, y-o-y)



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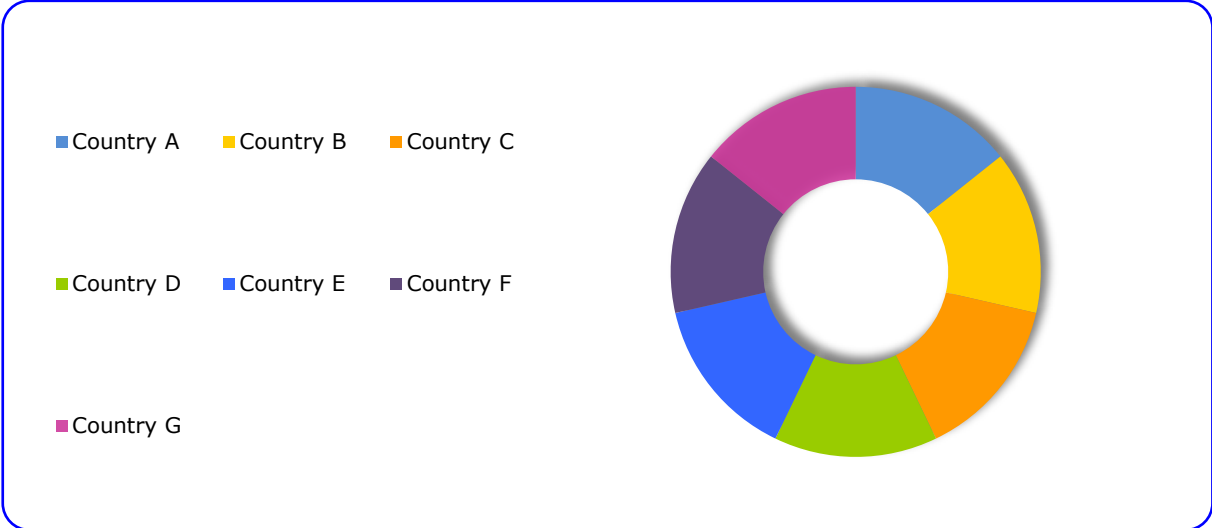
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3.2 CONSUMPTION BY COUNTRY

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Figure 3: Consumption, by Country, 2015
(based on tonnes)



Source: ***

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Table 4: Per Capita Consumption, by Country, 2013-2015
(thousand tonnes, kg/year)

| Country | Consumption, thousand tonnes | | | Population, million persons | | | Per Capita Consumption, kg/year | | | CAGR, Per Capita 2007-2015 |
|-----------|---------------------------------|------|------|--------------------------------|------|------|------------------------------------|------|------|----------------------------------|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***



3.3 MARKET OPPORTUNITIES BY COUNTRY

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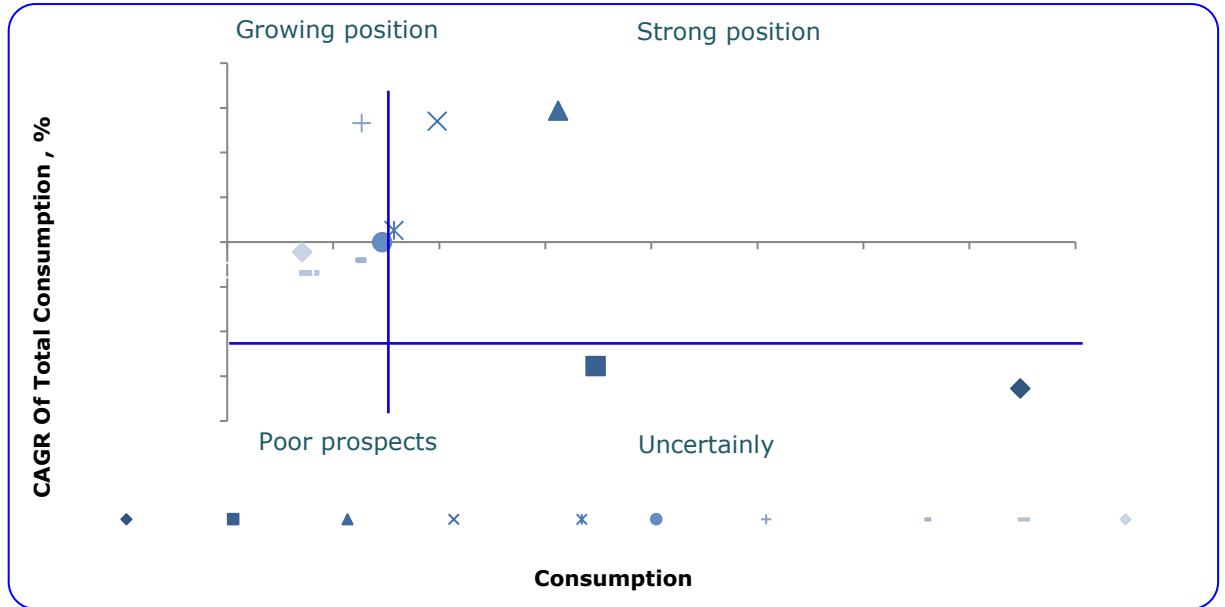
Table 5: Comparison of Consumption, Production and Imports, by Country, 2013-2015
(thousand tonnes)

| Country | Total imports, thousand tonnes | | | Total exports, thousand tonnes | | | Total consumption, thousand tonnes | | | Share of import in total consumption | IB index |
|-----------|-----------------------------------|------|------|-----------------------------------|------|------|---------------------------------------|------|------|---|----------|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2015 | 2015 |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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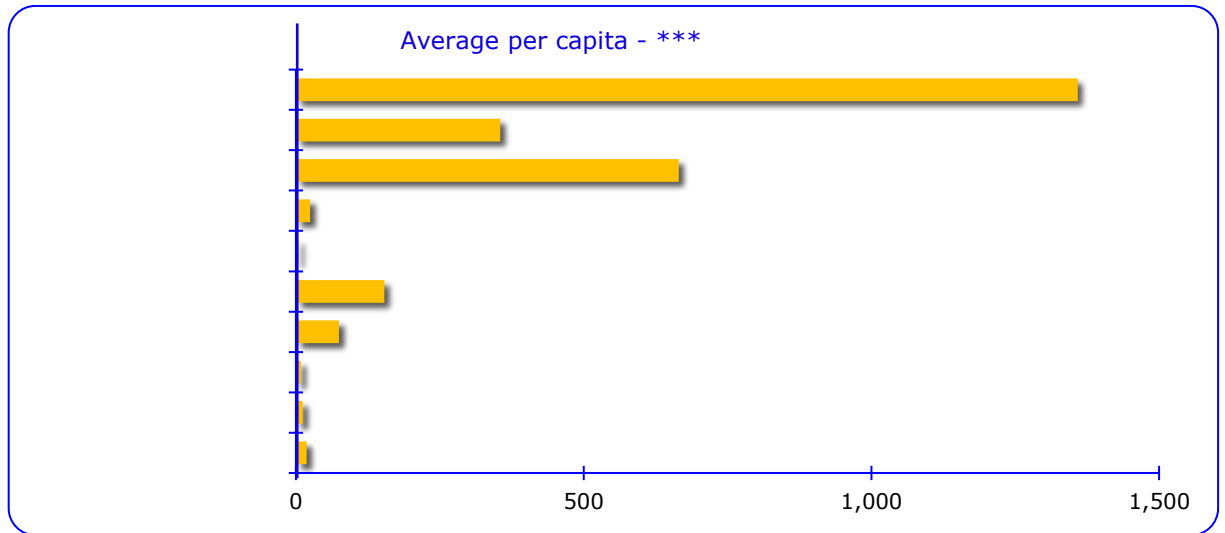
Figure 4: Major and Fastest-Growing Markets, 2015



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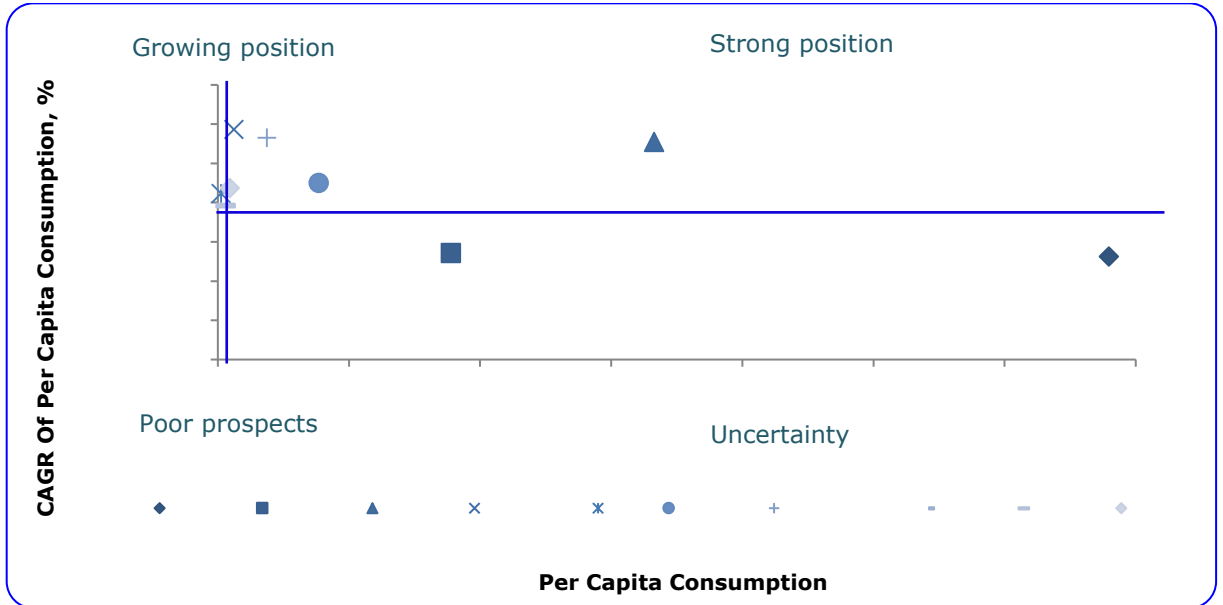
Figure 5: Per Capita Consumption, 2015 (kg/year)



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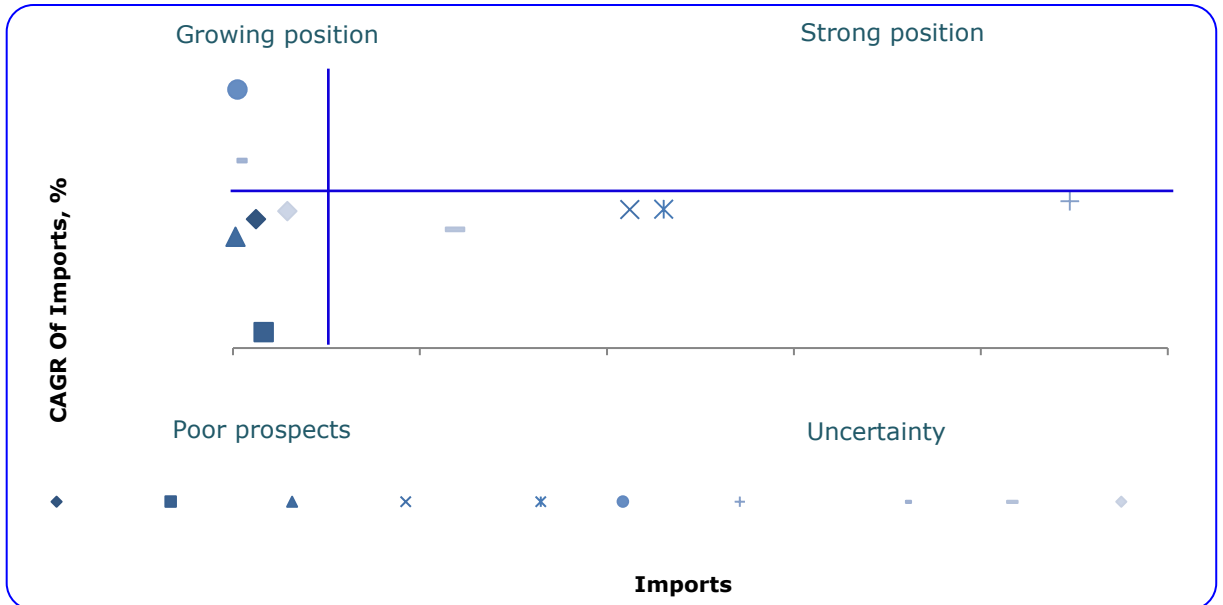
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Figure 6: Major and Fastest-Growing Markets: Per Capita Consumption, 2015



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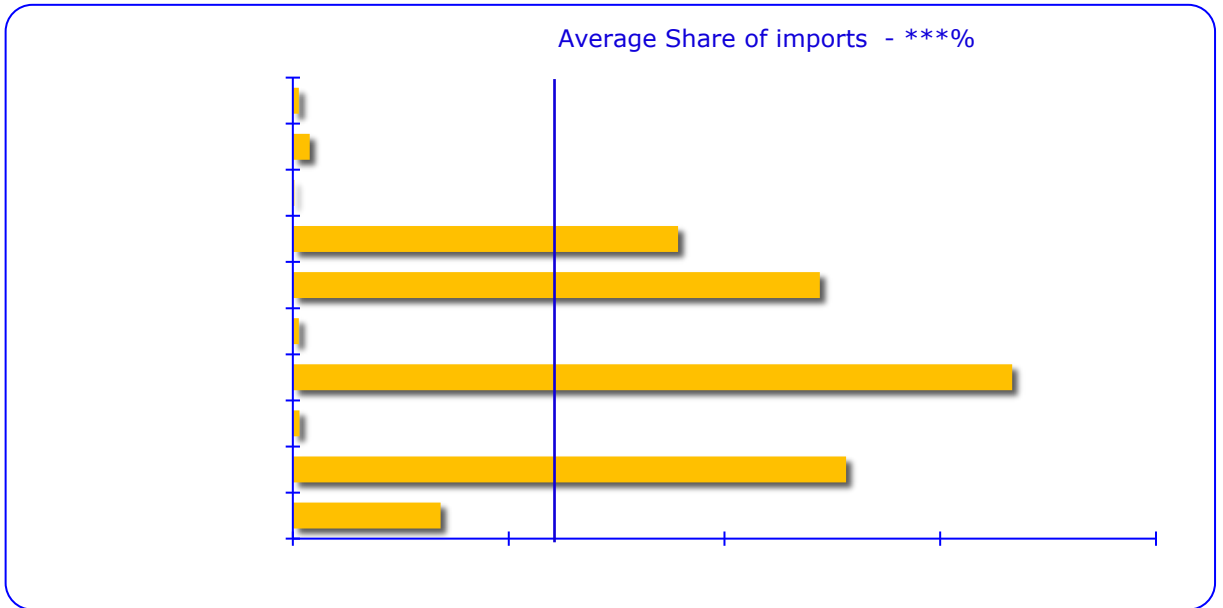
Figure 7: Major Importers, 2015



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Figure 8: Share of Imports in Total Consumption, 2015



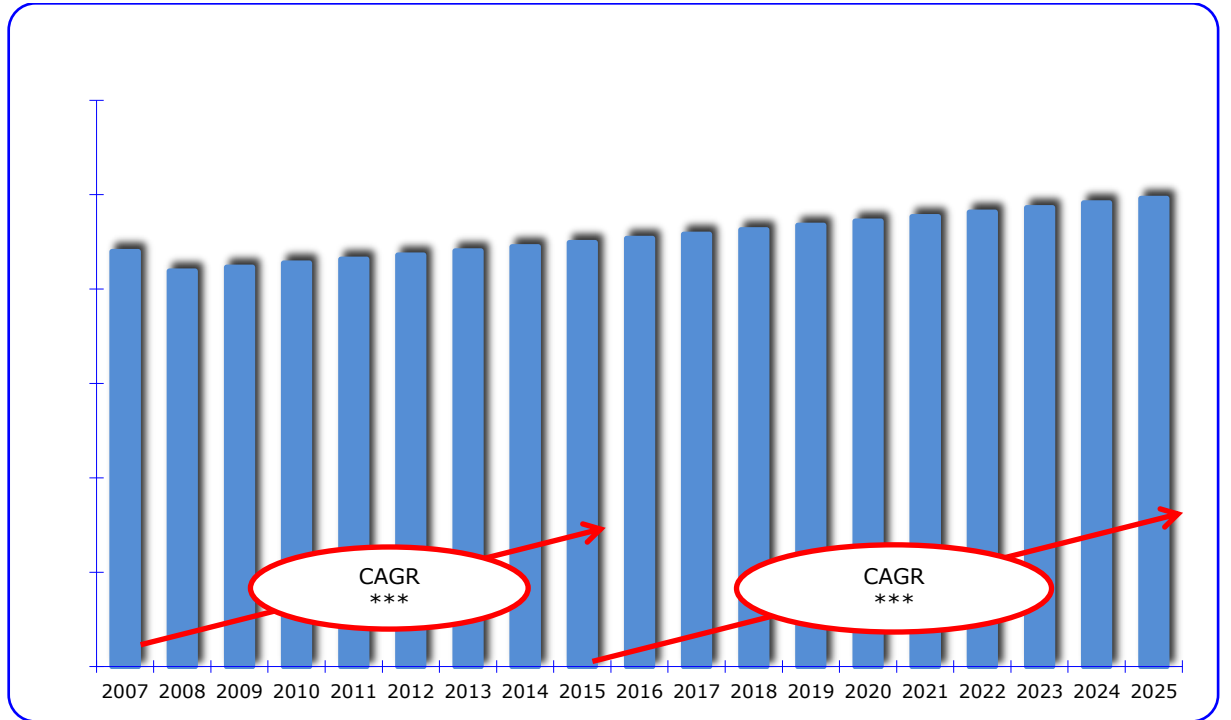
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3.4 MARKET FORECAST TO 2025

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Figure 9: Market Forecast to 2025

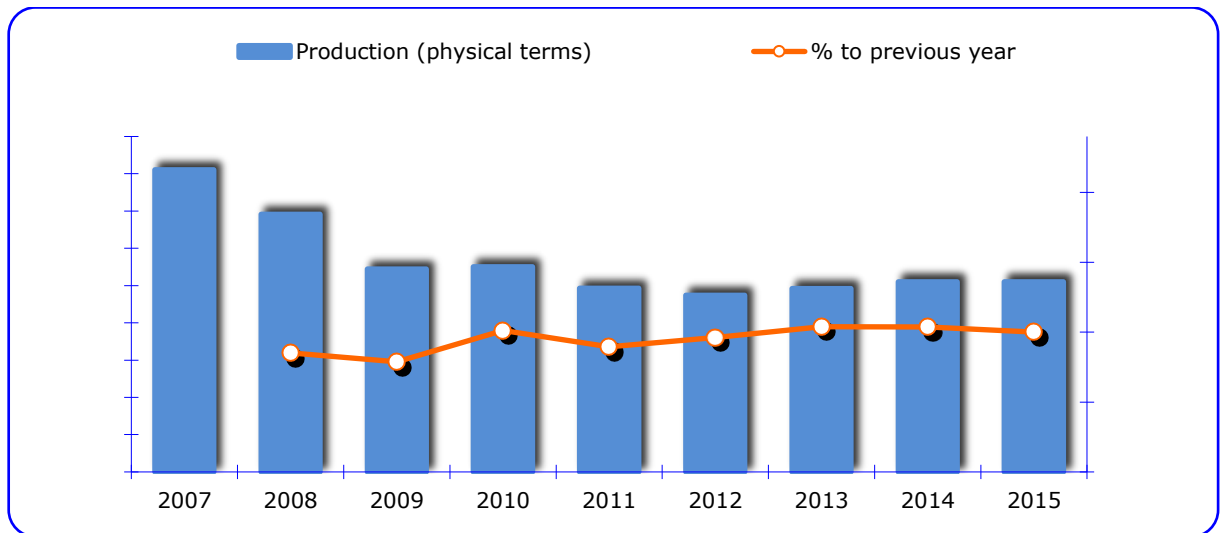


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B 4. PRODUCTION

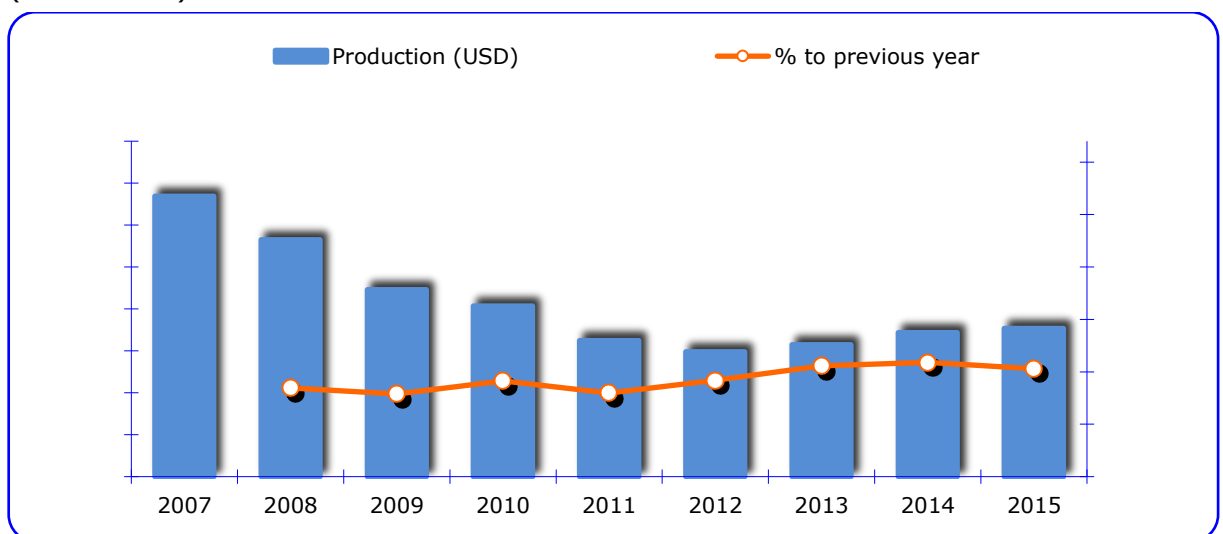
4.1 PRODUCTION FROM 2007-2015

Figure 10: Production, in Physical Terms, 2007–2015
(thousand tonnes)



Source: ***

Figure 11: Production, in Value Terms, 2007–2015
(million USD)

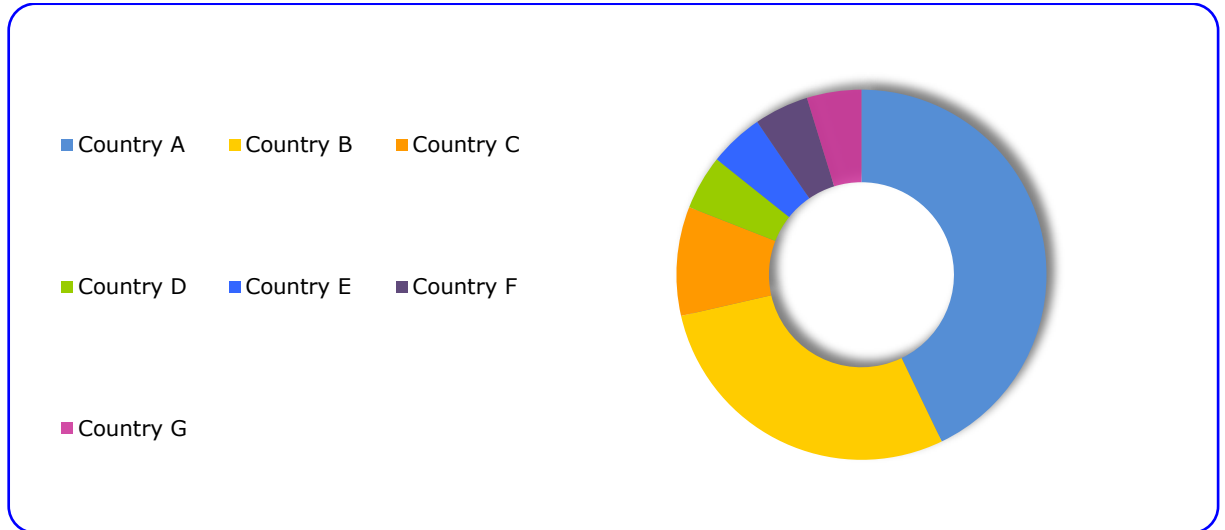


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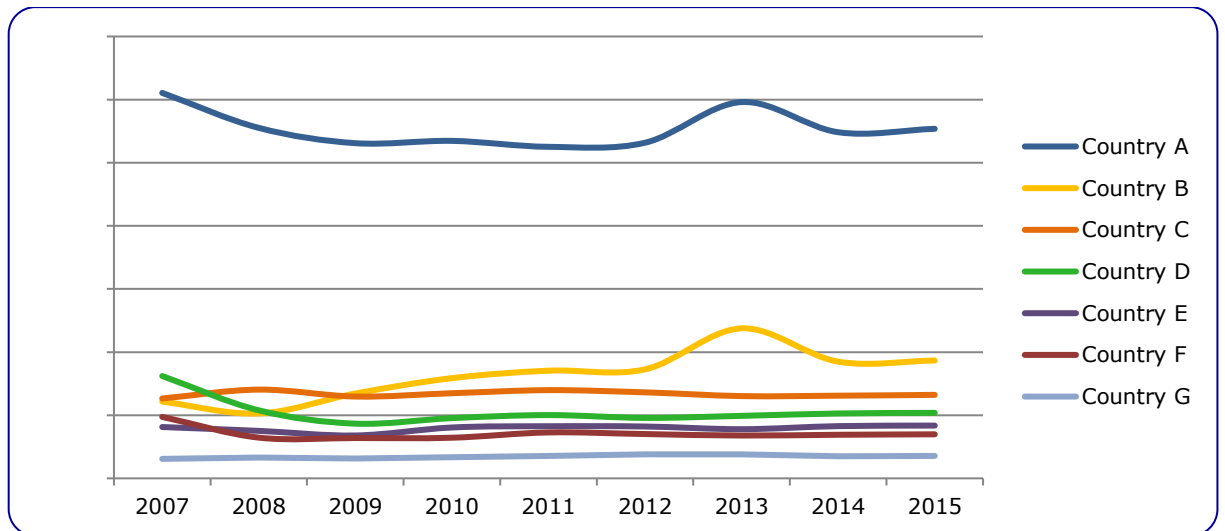
4.2 PRODUCTION BY COUNTRY

Figure 12: Production, by Country, 2015
(thousand tonnes)



Source: ***

Figure 13: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)



Source: UN DATA

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Table 6: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|----------------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

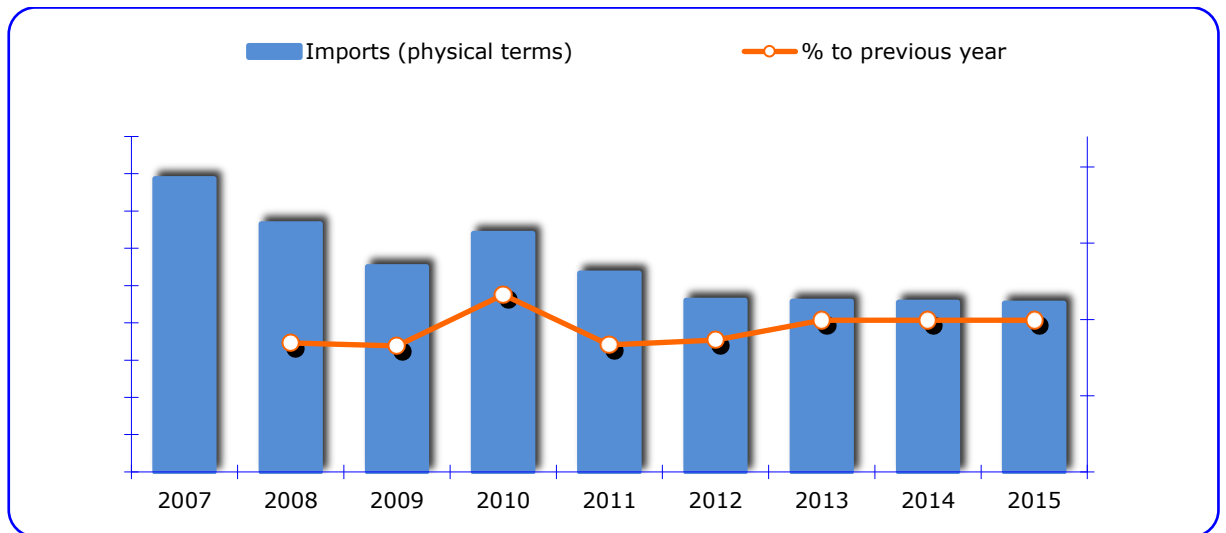
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5. IMPORTS

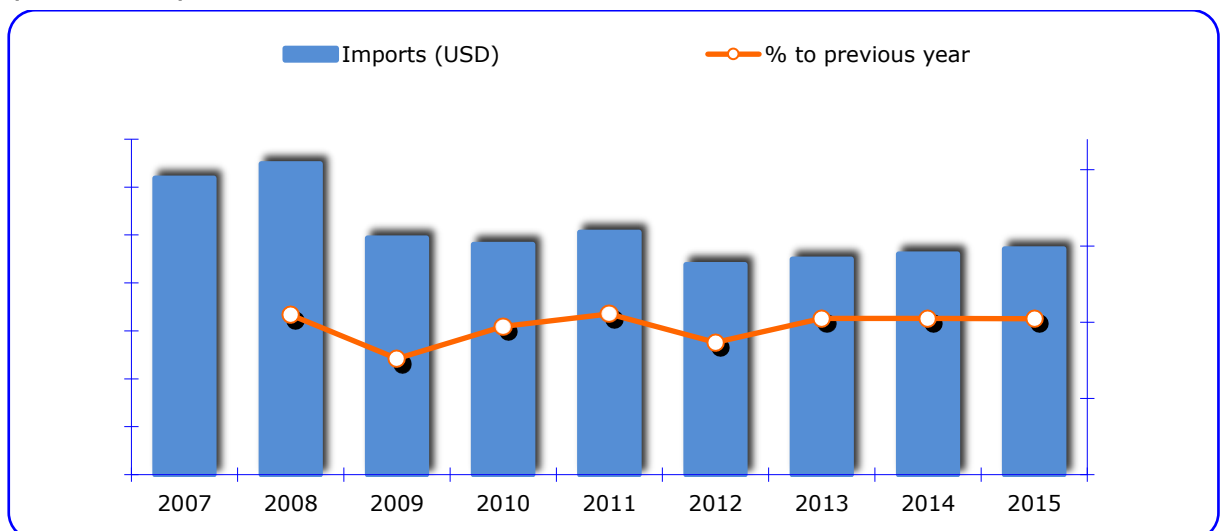
5.1 IMPORTS FROM 2007-2015

Figure 14: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 15: Imports, in Value Terms, 2007-2015
(million USD)



Source: ***

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5.2 IMPORTS BY COUNTRY

Figure 16: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

Table 7: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

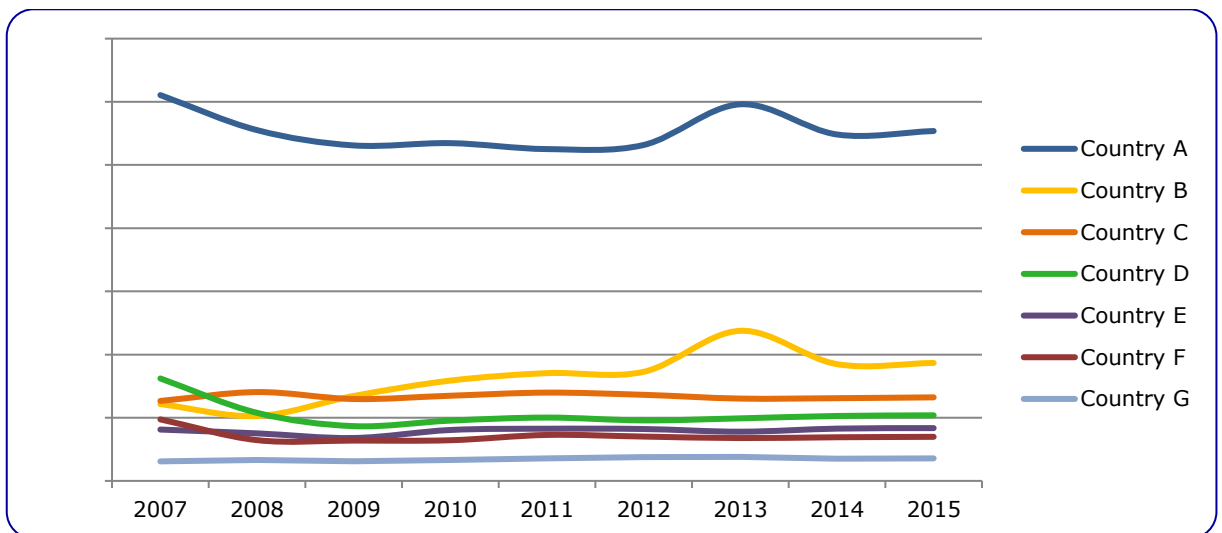
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Table 8: Imports, in Value Terms, by Country, 2007-2015
(million USD)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

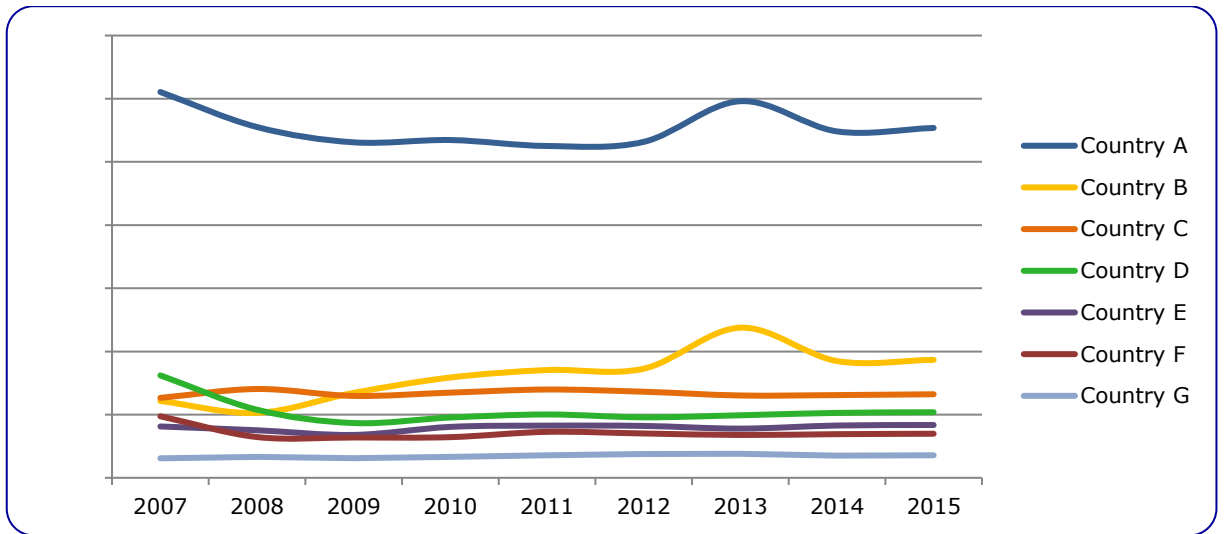
Figure 17: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

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Figure 18: Imports, in Value Terms, by Country, 2007-2015
(million USD)

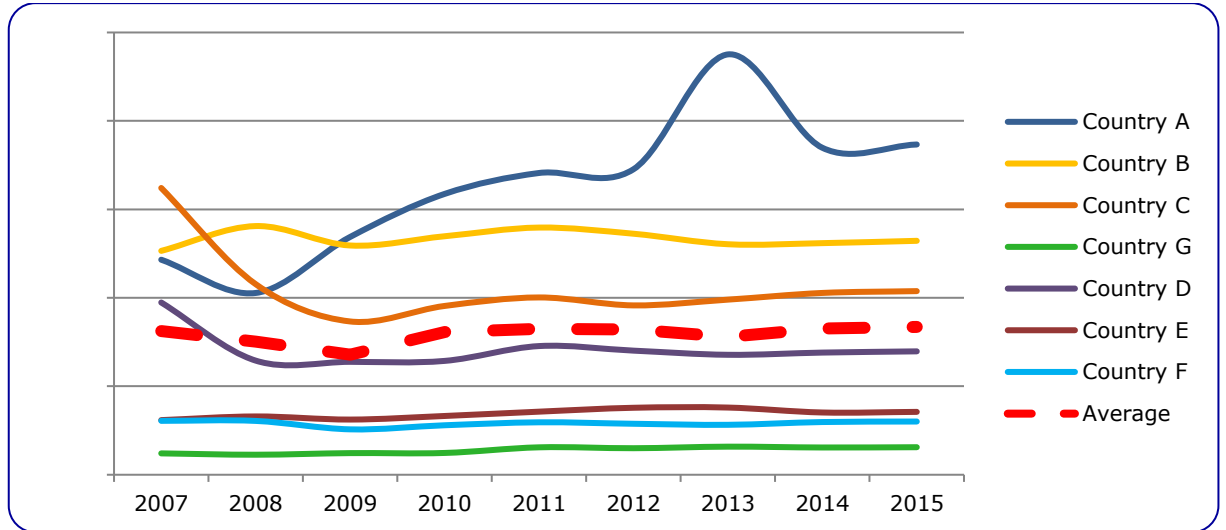


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5.3 IMPORT PRICES

Figure 19: Import Prices, by Country, 2007-2015
(USD per kg)



Source: ***

Table 9: Import Prices, by Country, 2007-2015
(USD per kg)

| Country | 2007 USD/kg | 2008 USD/kg | 2009 USD/kg | 2010 USD/kg | 2011 USD/kg | 2012 USD/kg | 2013 USD/kg | 2014 USD/kg | 2015 USD/kg |
|-----------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** |

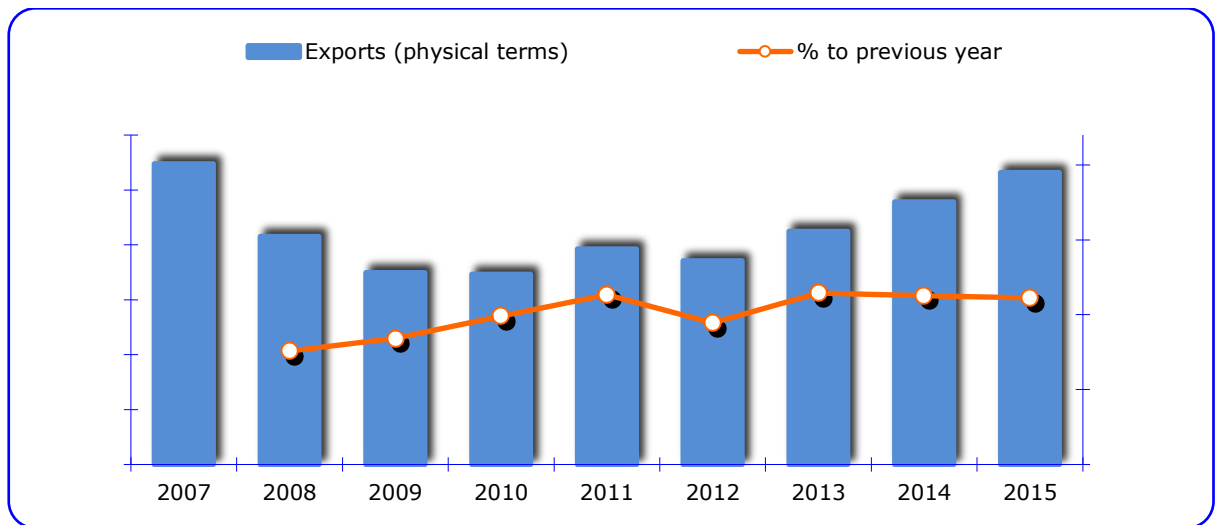
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B 6. EXPORTS

6.1 EXPORTS FROM 2007-2015

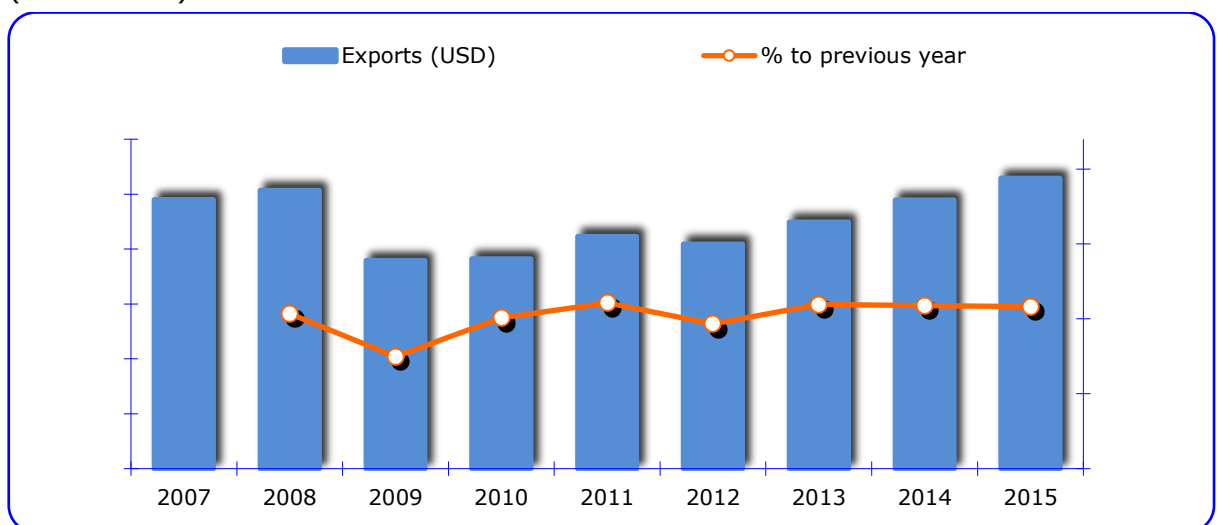
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Figure 20: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



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Figure 21: Exports, in Value Terms, 2007-2015
(million USD)

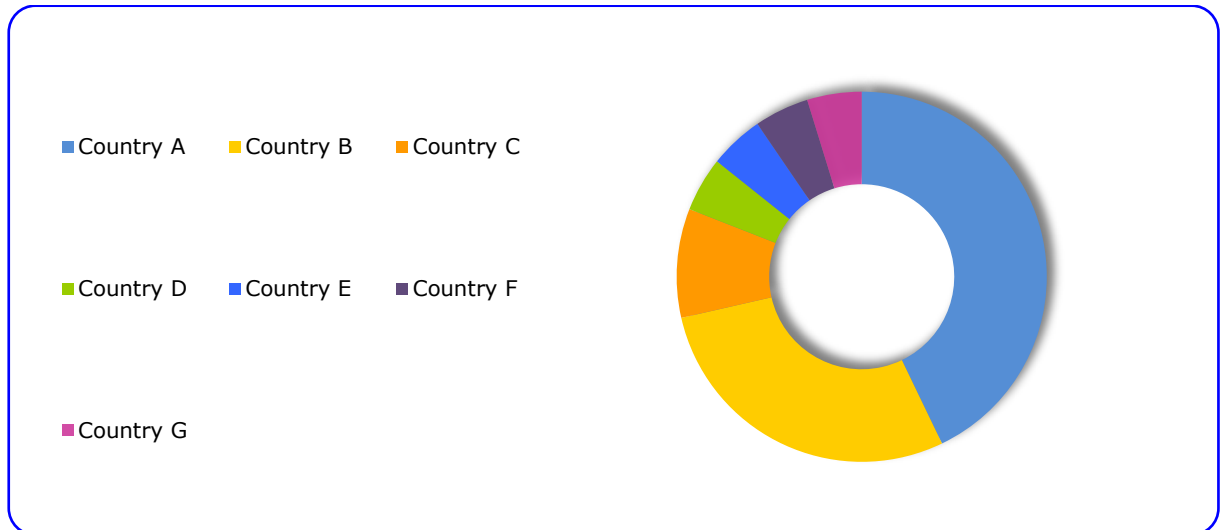


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6.2 EXPORTS BY COUNTRY

Figure 22: Exports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

Table 10: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

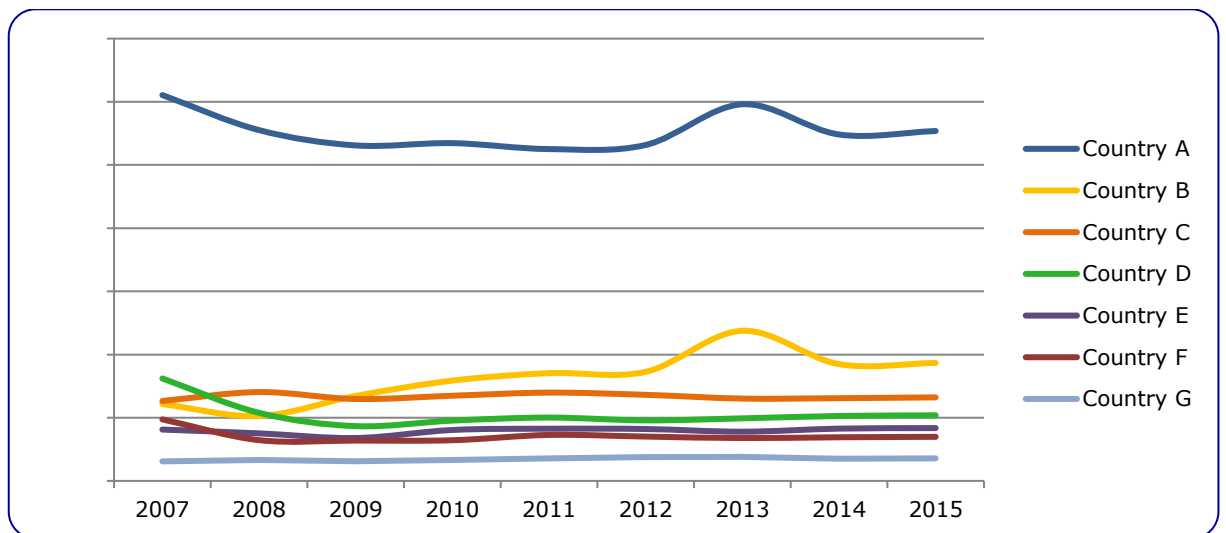
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Table 11: Exports, in Value Terms, by Country, 2007-2015
(million USD)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|-----------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

Figure 23: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

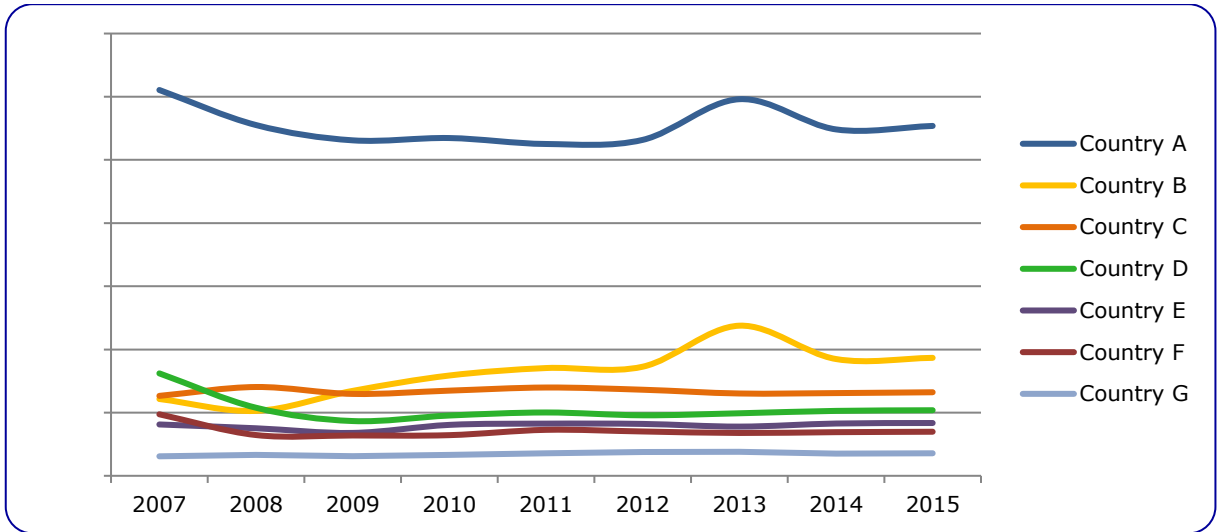
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Figure 24: Exports, in Value Terms, by Country, 2007-2015
(million USD)

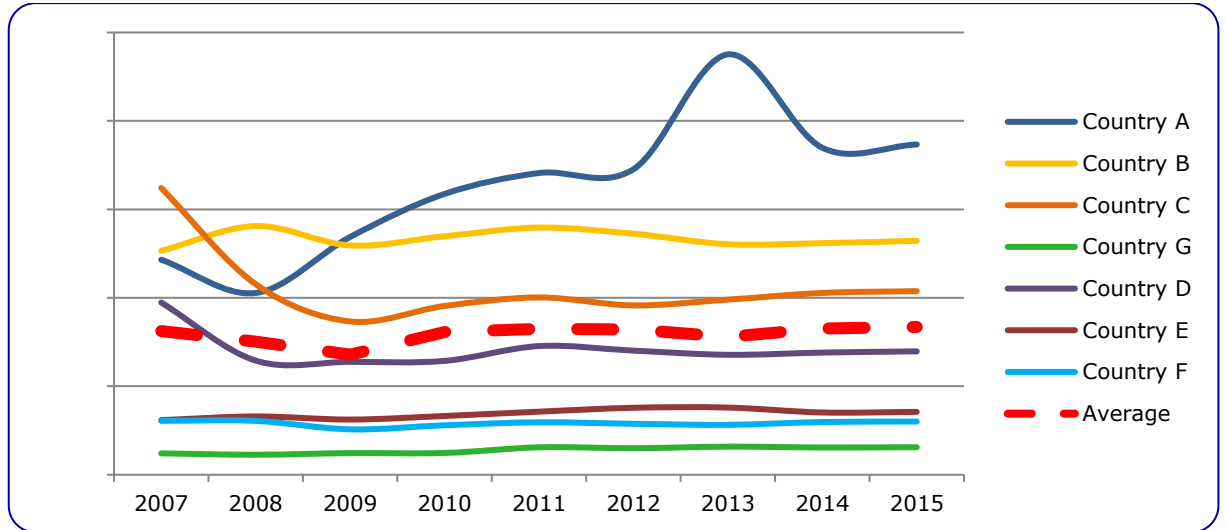


Source: ***

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6.3 EXPORT PRICES

Figure 25: Export Prices, by Country, 2007-2015
(USD per kg)



Source: ***

Table 12: Export Prices, by Country, 2007-2015
(USD per kg)

| Country | 2007 USD/kg | 2008 USD/kg | 2009 USD/kg | 2010 USD/kg | 2011 USD/kg | 2012 USD/kg | 2013 USD/kg | 2014 USD/kg | 2015 USD/kg |
|-----------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***



7. COUNTRY PROFILES

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8. PROFILES OF MAJOR PRODUCERS

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If you need further information, please do not hesitate to contact us on the details below.

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