

Africa: Paper And Paperboard (Ex Newsprint) – Market Report. Analysis And Forecast To 2025



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1. INTRODUCTION

1.1 REPORT DESCRIPTION

This report has been designed to provide a detailed analysis of the African paper and paperboard market. It covers the most recent data sets of quantitative medium-term projections, as well as developments in production, trade, consumption and prices. The report also includes a comparative analysis of the leading consuming countries, revealing opportunities opened for producers and exporters. The forecast outlines market prospects to 2025.

Countries coverage: Algeria, Angola, Benin, Botswana, Burkina Faso, Burundi, Cabo Verde, Cameroon, Central African Republic, Chad, Comoros, Congo, Côte d'Ivoire, Democratic Republic of the Congo, Djibouti, Egypt, Equatorial Guinea, Eritrea, Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea-Bissau, Kenya, Lesotho, Liberia, Libya, Madagascar, Malawi, Mali, Mauritania, Mauritius, Mayotte, Morocco, Mozambique, Namibia, Niger, Nigeria, Réunion, Rwanda, Saint Helena, Ascension and Tristan da Cunha, Sao Tome and Principe, Senegal, Seychelles, Sierra Leone, Somalia, South Africa, South Sudan, Sudan, Swaziland, Togo, Tunisia, Uganda, United Republic of, Tanzania, Western Sahara, Zambia, Zimbabwe

Product coverage: Paper and Paperboard

Data coverage:

- Paper and paperboard market size and volume;
- Paper and paperboard market trends and prospects;
- Per capita consumption;
- Breakdown of production by region and country;
- Medium term outlook;
- Paper and paperboard trade (exports/imports);
- Prices for paper and paperboard;
- Profiles of the main manufacturers.

The report will help you:

- Get a bigger picture of the market;
- Rewire your business around market trends;
- Devise your marketing strategy;
- Operate with increased effectiveness.



2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Findings in 2015

| | | |
|---------------|-----------------|-----|
| Market Volume | thousand tonnes | *** |
| | % to 2014 | *** |
| Market Value | million USD | *** |
| | % to 2014 | *** |
| Production | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Imports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Exports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |

Source: ***

2.2 MARKET TRENDS

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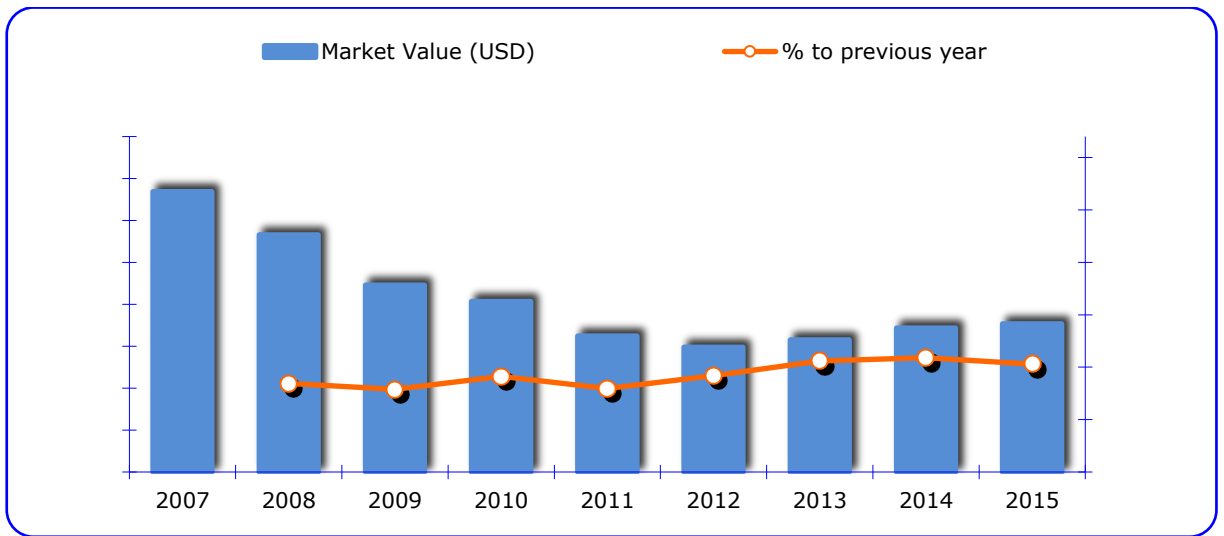
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3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

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Figure 1: Market Value, 2007-2015
(million USD, y-o-y)



Source: ***

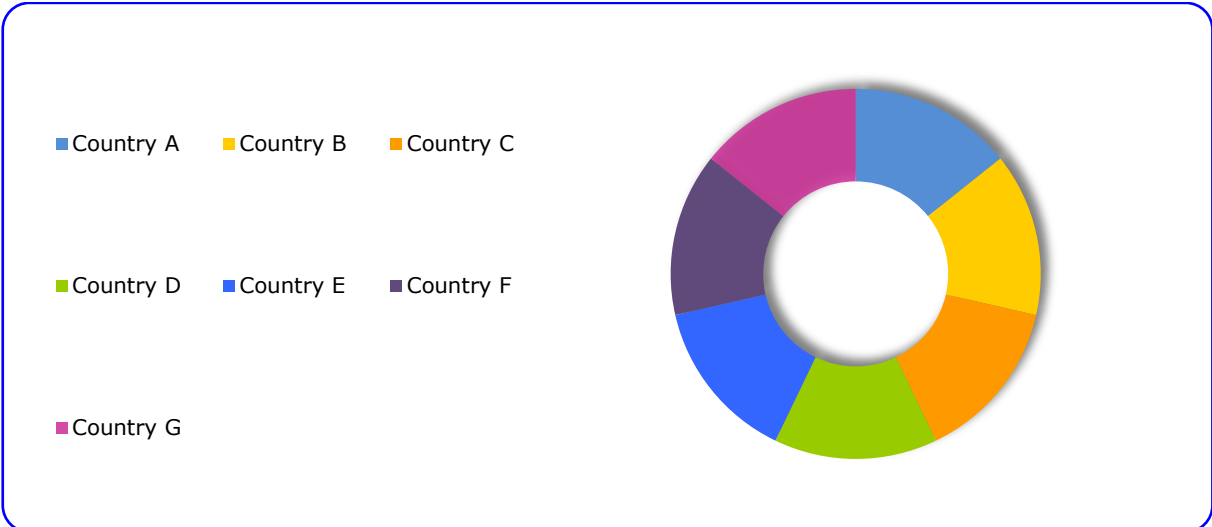
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3.2 CONSUMPTION BY COUNTRY

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Figure 2: Consumption, by Country, 2015
(based on tonnes)



Source: ***

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Table 2: Per Capita Consumption, by Country, 2013-2015
(thousand tonnes, kg/year)

| Country | Consumption, thousand tonnes | | | Population, million persons | | | Per Capita Consumption, kg/year | | | CAGR, Per Capita 2007-2015 |
|-----------|------------------------------|------|------|-----------------------------|------|------|---------------------------------|------|------|----------------------------|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

3.3 MARKET OPPORTUNITIES BY COUNTRY

Table 3: Comparison of Consumption, Production and Imports, by Country, 2013-2015
(thousand tonnes)

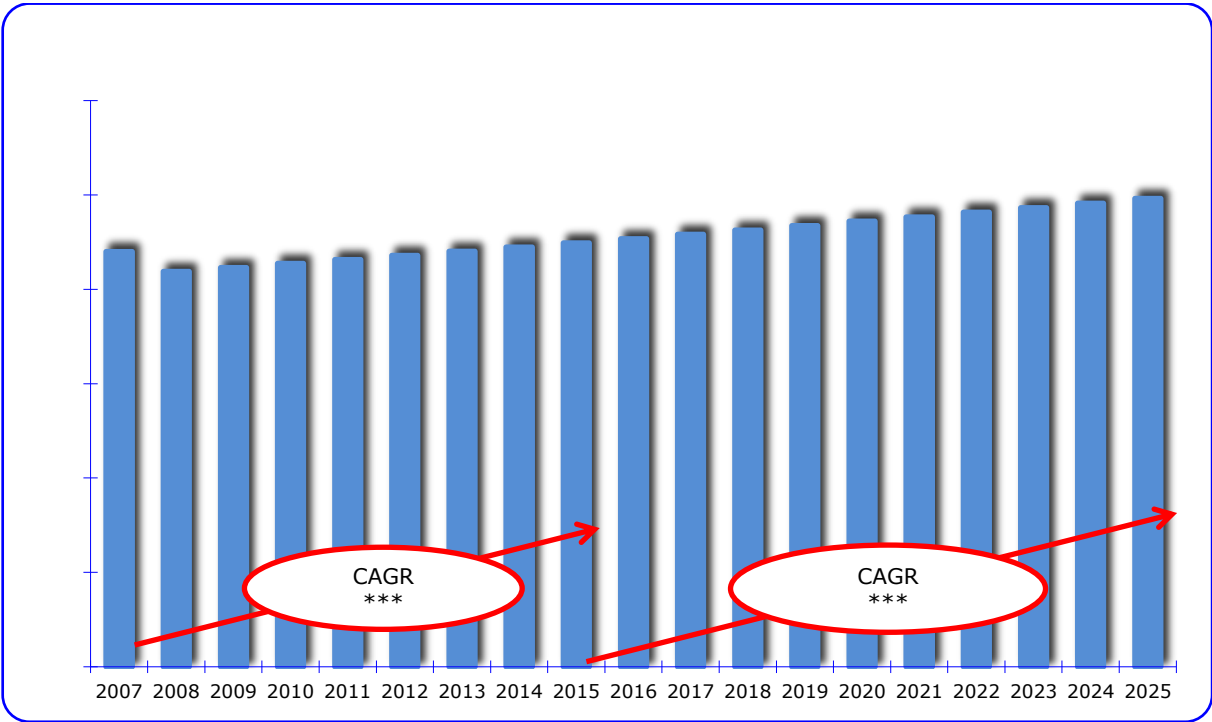
| Country | Total imports, thousand tonnes | | | Total exports, thousand tonnes | | | Total consumption, thousand tonnes | | | Share of import in total consumption | IB index |
|-----------|-----------------------------------|------|------|-----------------------------------|------|------|---------------------------------------|------|------|---|----------|
| | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2013 | 2014 | 2015 | 2015 | 2015 |
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

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3.4 MARKET FORECAST TO 2025

Figure 4: Market Forecast to 2025



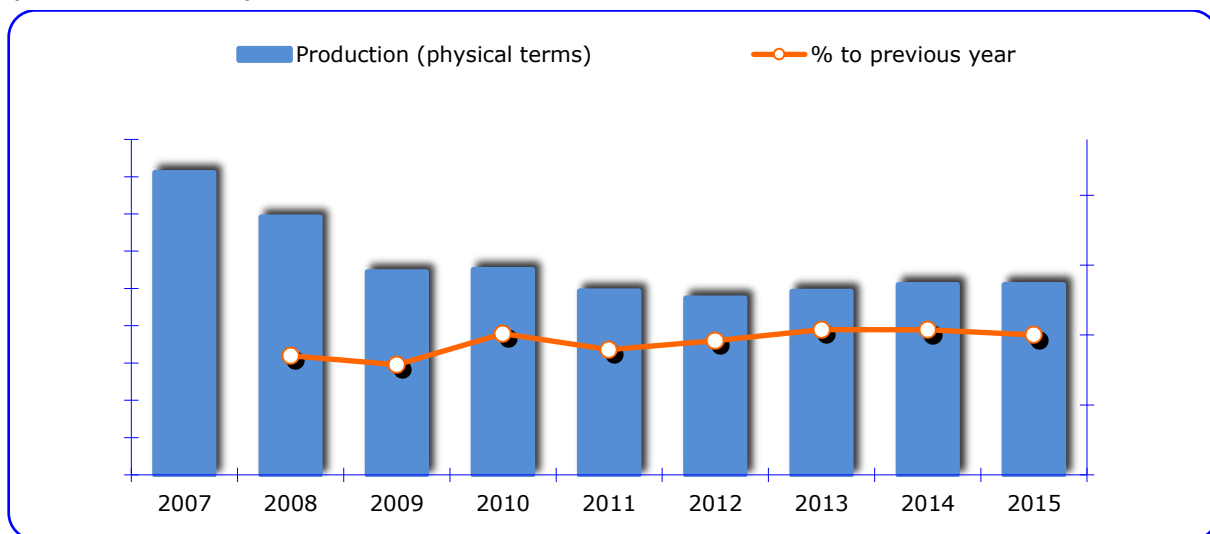
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4. PRODUCTION

4.1 PRODUCTION FROM 2007-2015

Figure 5: Production, in Physical Terms, 2007–2015
(thousand tonnes)



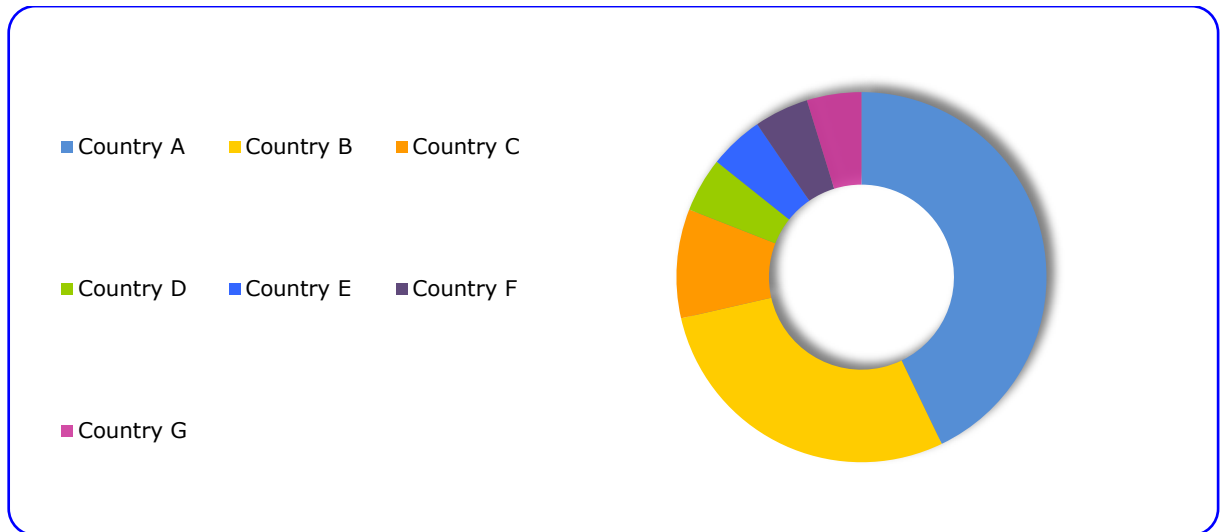
Source: ***

4.2 PRODUCTION BY COUNTRY

Figure 7: Production, by Country, 2015

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(thousand tonnes)



Source: ***

Table 4: Production, in Physical Terms, by Country, 2007–2015
(thousand tonnes)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

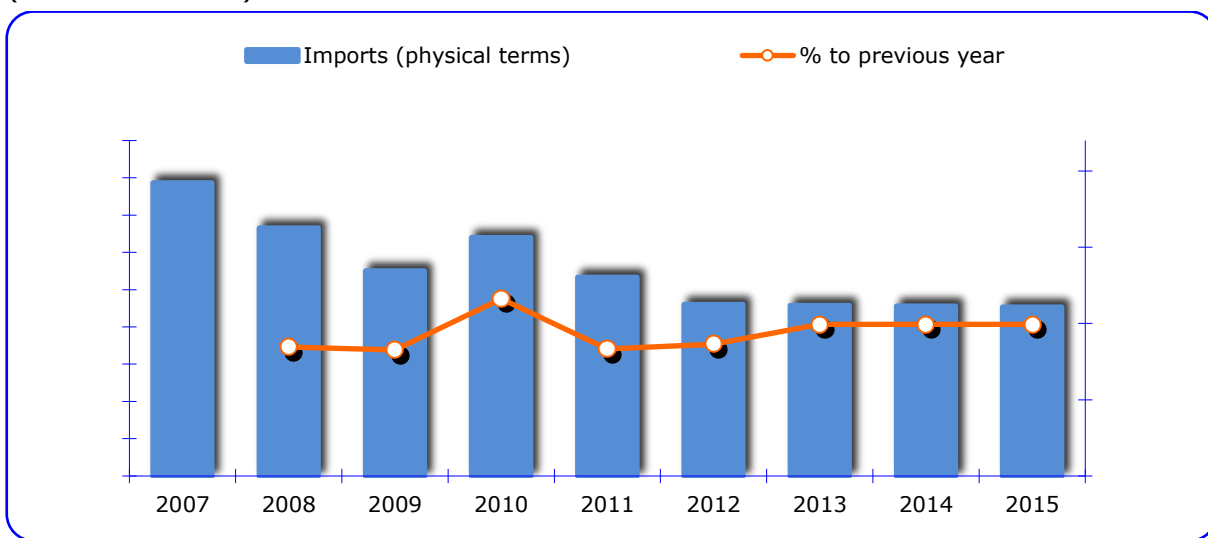
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5. IMPORTS

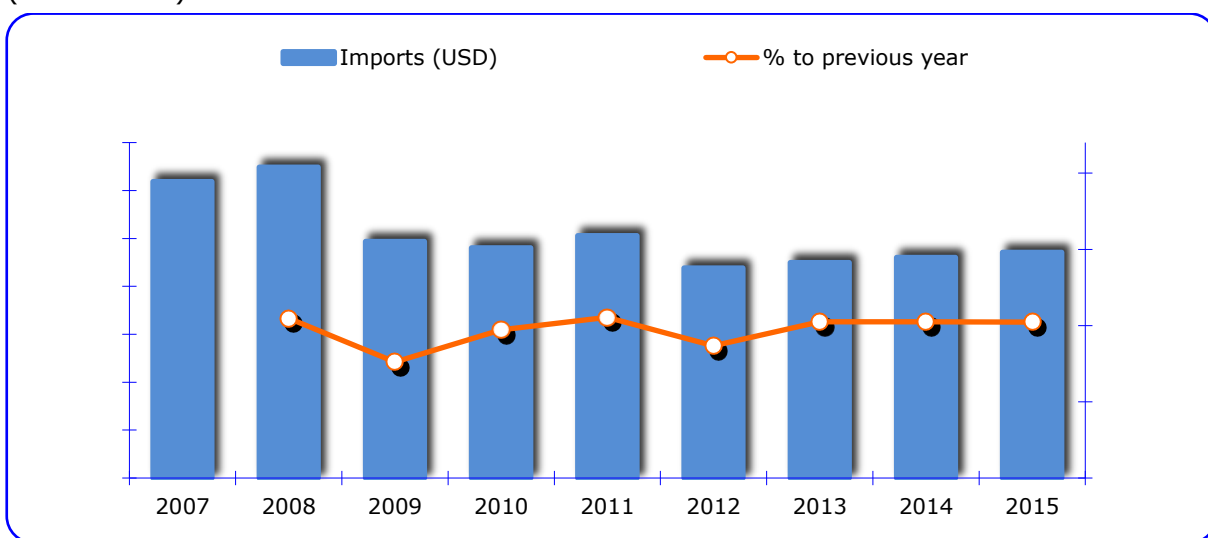
5.1 IMPORTS FROM 2007-2015

Figure 1: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 9: Imports, in Value Terms, 2007-2015
(million USD)



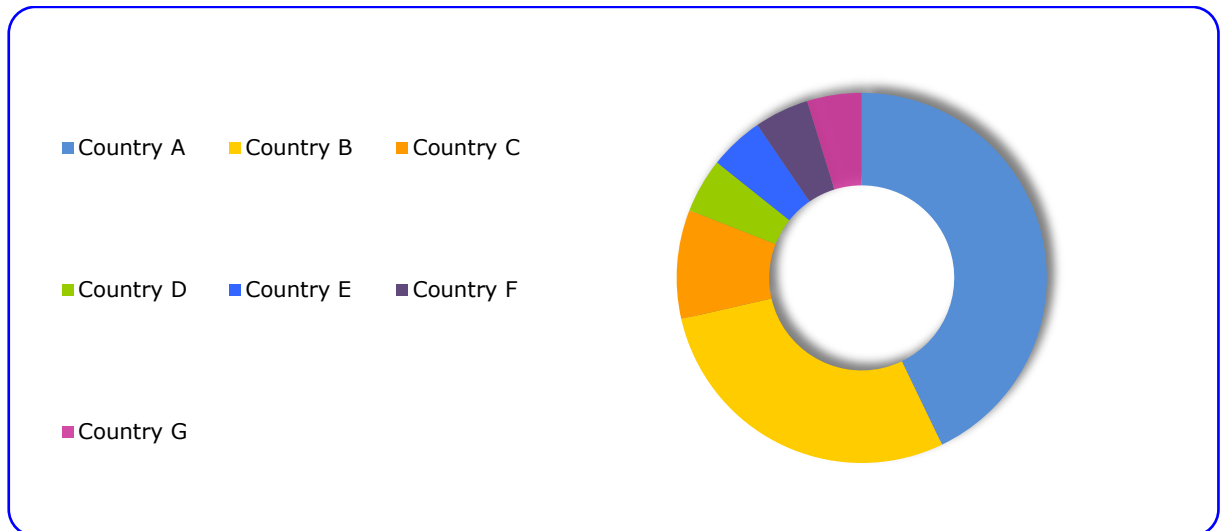
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5.2 IMPORTS BY COUNTRY

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Figure 2: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



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5.3 IMPORT PRICES

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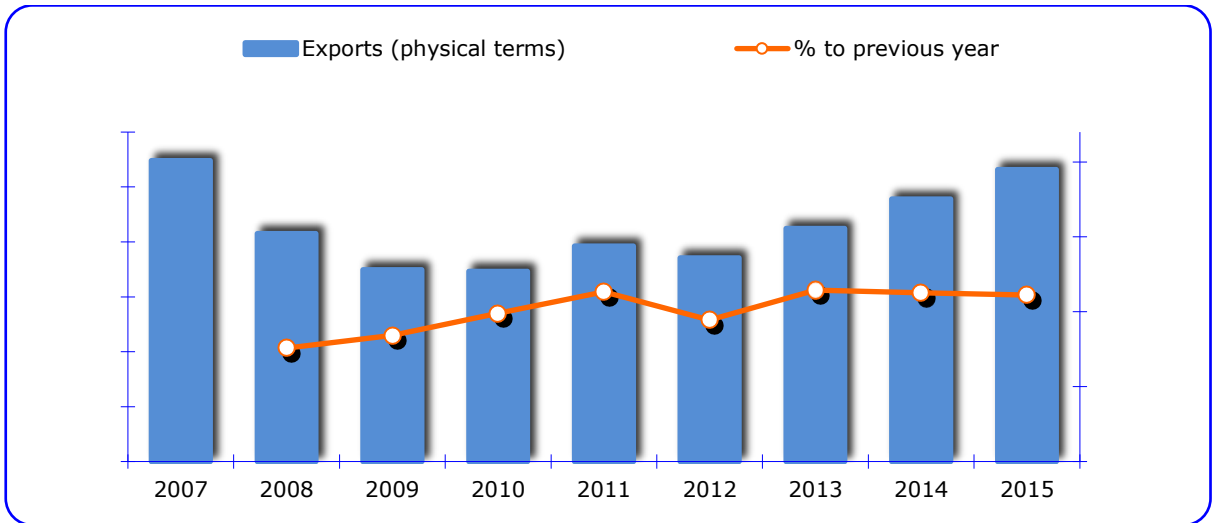
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6. EXPORTS

6.1 EXPORTS FROM 2007-2015

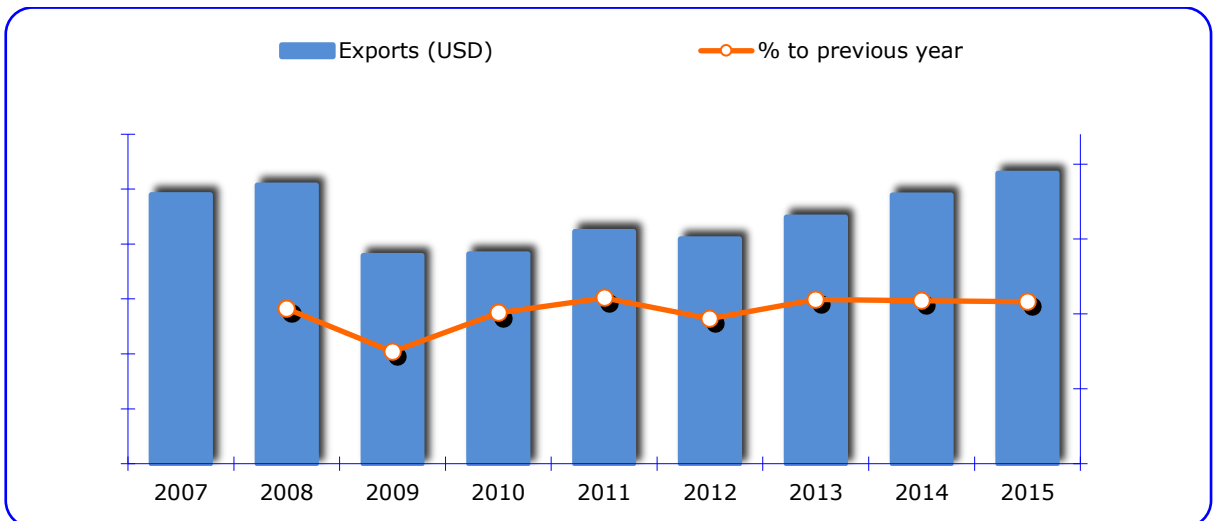
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Figure 12: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 13: Exports, in Value Terms, 2007-2015
(million USD)



Source: ***



6.2 EXPORTS BY COUNTRY

Table 7: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

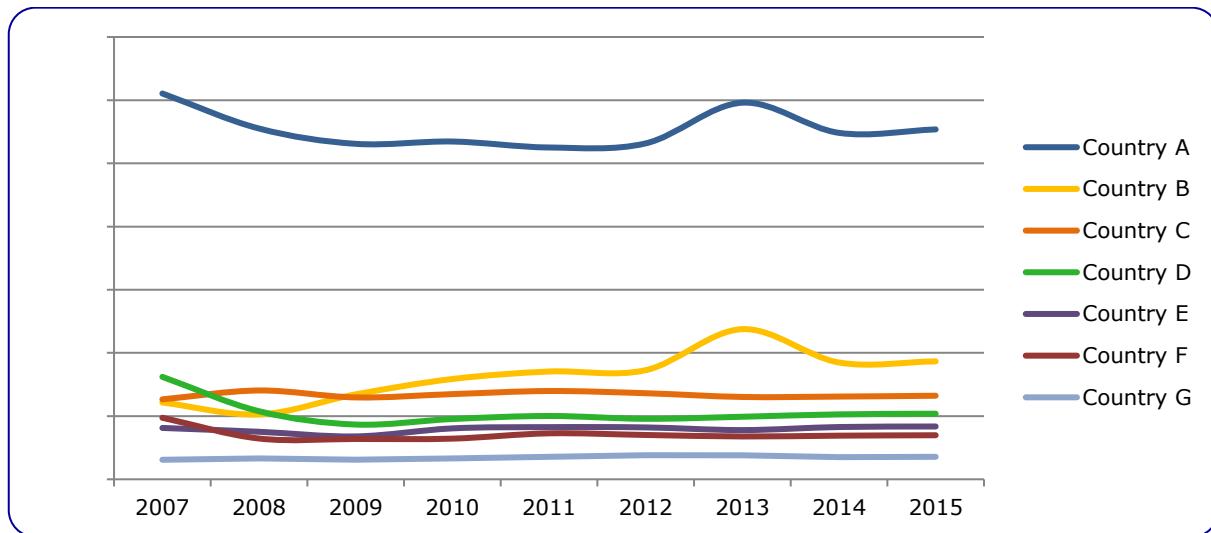
Table 8: Exports, in Value Terms, by Country, 2007-2015
(million USD)

| Country | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007- 2015 |
|-----------|------|------|------|------|------|------|------|------|------|------------------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country H | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country I | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country J | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***



Figure 15: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



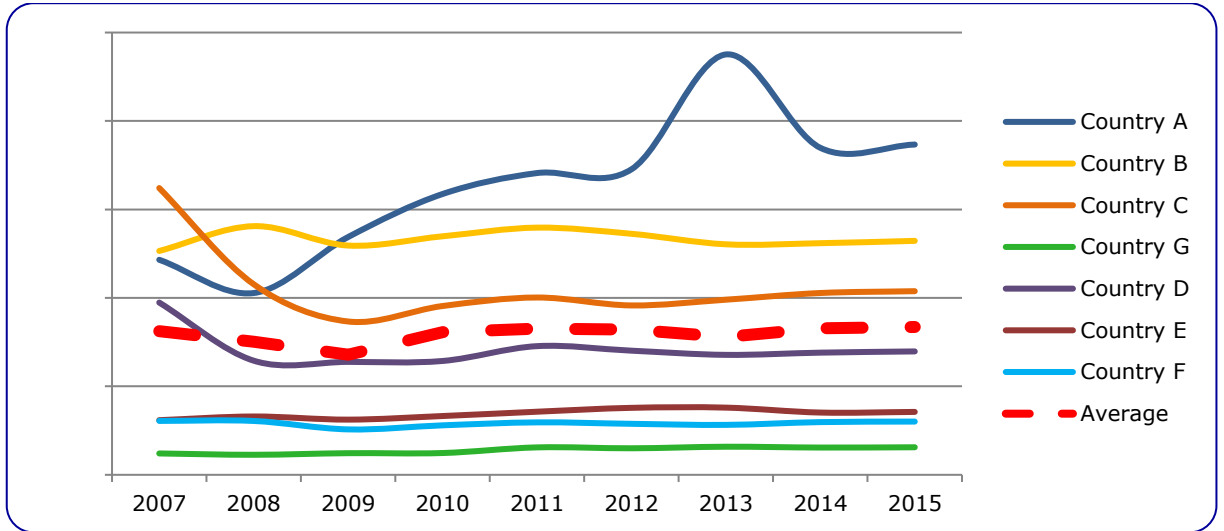
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6.3 EXPORT PRICES

Figure 3: Export Prices, by Country, 2007-2015
(USD per kg)



Source: ***

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7. PROFILES OF MAJOR PRODUCERS

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