

Czech Republic: Ground-Nut Oil - Market Report. Analysis And Forecast To 2025





TABLE OF CONTENTS

1. INTRODUCTION

1.1 REPORT DESCRIPTION

1.2 RESEARCH METHODOLOGY

2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

2.2 MARKET TRENDS

3. MARKET OVERVIEW

3.1 MARKET VOLUME AND VALUE

3.2 MARKET STRUCTURE

3.3 TRADE BALANCE

3.4 PER CAPITA CONSUMPTION

3.5 MARKET FORECAST TO 2025

3.6 MARKET OPPORTUNITIES

4. PRODUCTION

4.1 PRODUCTION OF PRDCT, HARVESTED AREA AND YIELD FROM 2007-2015

5. IMPORTS

5.1 IMPORTS FROM 2007-2015

5.2 IMPORTS BY COUNTRY

5.3 IMPORT PRICES

6. EXPORTS

6.1 EXPORTS FROM 2007-2015

6.2 EXPORTS BY COUNTRY

6.3 EXPORT PRICES

Appendix 1: Trade and Prices by Countries

LIST OF TABLES

Table 1: Key Findings

Table 2: Market Volume, in Physical Terms, 2007-2015

Table 3: Market Value, in Value Terms, 2007-2015

Table 4: Per Capita Consumption in 2007-2015

Table 5: Imports, in Physical Terms, by Country, 2007-2015

Table 6: Imports, in Value Terms, by Country, 2007-2015

Table 7: Import Prices, by Country of Origin, 2007-2015

Table 8: Exports, in Physical Terms, by Country, 2007-2015

Table 9: Exports, in Value Terms, by Country, 2007-2015

Table 10: Export Prices, by Country of Destination, 2007-2015

B

LIST OF FIGURES

- Figure 1: Market Volume, in Physical Terms, 2007-2015
- Figure 2: Market Value, 2007-2015
- Figure 3: Market Structure – Domestic Supply Vs. Imports, in Physical Terms, 2007-2015
- Figure 4: Market Structure – Domestic Supply Vs. Imports, in Value Terms, 2007-2015
- Figure 5: Trade Balance, in Physical Terms, 2007-2015
- Figure 6: Trade Balance, in Value Terms, 2007-2015
- Figure 7: Per Capita Consumption, 2007-2015
- Figure 8: Market Forecast to 2025
- Figure 9: Market Growth Vs. Share of Imports
- Figure 10: Production, in Physical Terms, 2007–2015
- Figure 11: Production, in Value Terms, 2007–2015
- Figure 12: Harvested Area, 2007–2015
- Figure 13: Yield, 2007–2015
- Figure 14: Imports, in Physical Terms, 2007-2015
- Figure 15: Imports, in Value Terms, 2007-2015
- Figure 16: Imports, in Physical Terms, by Country, 2015
- Figure 17: Imports, in Physical Terms, by Country, 2007-2015
- Figure 18: Imports, in Value Terms, by Country, 2007-2015
- Figure 19: Import Prices, by Country of Origin, 2007-2015
- Figure 20: Exports, in Physical Terms, 2007-2015
- Figure 21: Exports, in Value Terms, 2007-2015
- Figure 22: Exports, in Physical Terms, by Country, 2015
- Figure 23: Exports, in Physical Terms, by Country, 2007-2015
- Figure 24: Exports, in Value Terms, by Country, 2007-2015
- Figure 25: Export Prices, by Country of Destination, 2007-2015

1. INTRODUCTION

1.1 REPORT DESCRIPTION

The report provides an in-depth analysis of the groundnut oil market in Czech Republic. It presents the latest data of the market value, consumption, domestic production, exports and imports, price dynamics and food balance. The report shows the sales data, allowing you to identify the key drivers and restraints. You can find here a strategic analysis of key factors influencing the market. Forecasts illustrate how the market will be transformed in the medium term.

Product coverage:

Ground-nut oil

Data coverage:

- Groundnut oil market size and value in Czech Republic
- Volume and dynamics of groundnut oil production in Czech Republic
- Harvested area and yield
- Volume and dynamics of exports/imports
- Producer prices, import/export prices for groundnut oil
- Groundnut oil market trends, drivers and restraints
- Forecast of the market dynamics in the medium term
- Per Capita Consumption of groundnut oil in Czech Republic

Why buy this report\'

- Get the full picture of the market
- Identify Key success factors on the groundnut oil market in Czech Republic
- Adjust your marketing strategy

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2. EXECUTIVE SUMMARY

2.1 KEY FINDINGS

Table 1: Key Findings

Key findings in 2015

| | | |
|----------------|-----------------|-----|
| Market Volume | thousand tonnes | *** |
| | % to 2014 | *** |
| Market Value | million USD | *** |
| | % to 2014 | *** |
| Production | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Yield | Hg/Ha | *** |
| | % to 2014 | *** |
| Area Harvested | thousand Ha | *** |
| | % to 2014 | *** |
| Imports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |
| Exports | thousand tonnes | *** |
| | % to 2014 | *** |
| | million USD | *** |
| | % to 2014 | *** |

Source: ***

2.2 MARKET TRENDS

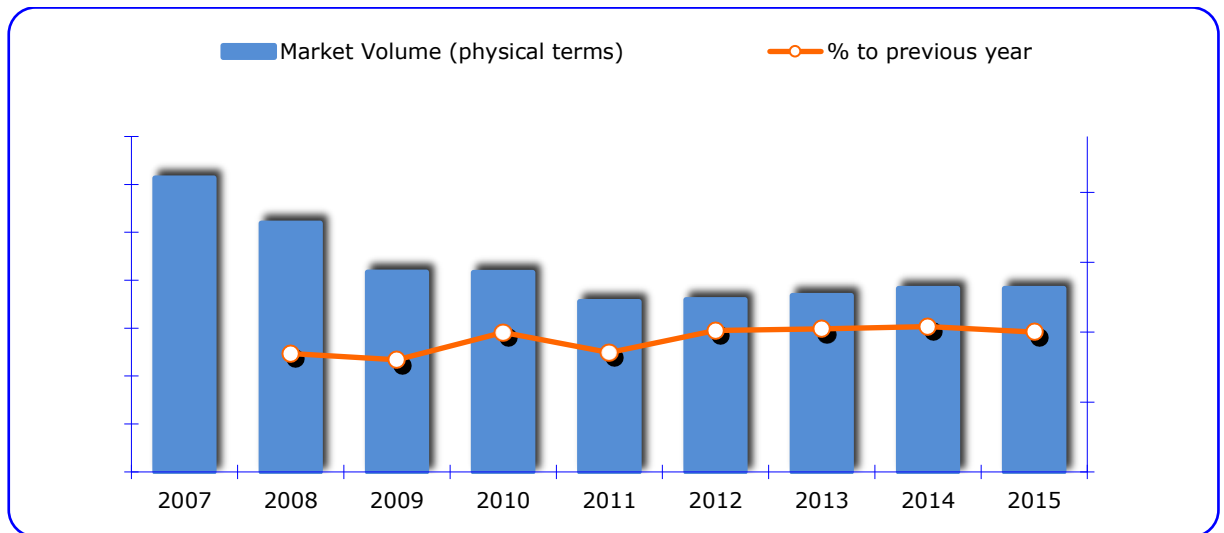
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3. MARKET OVERVIEW

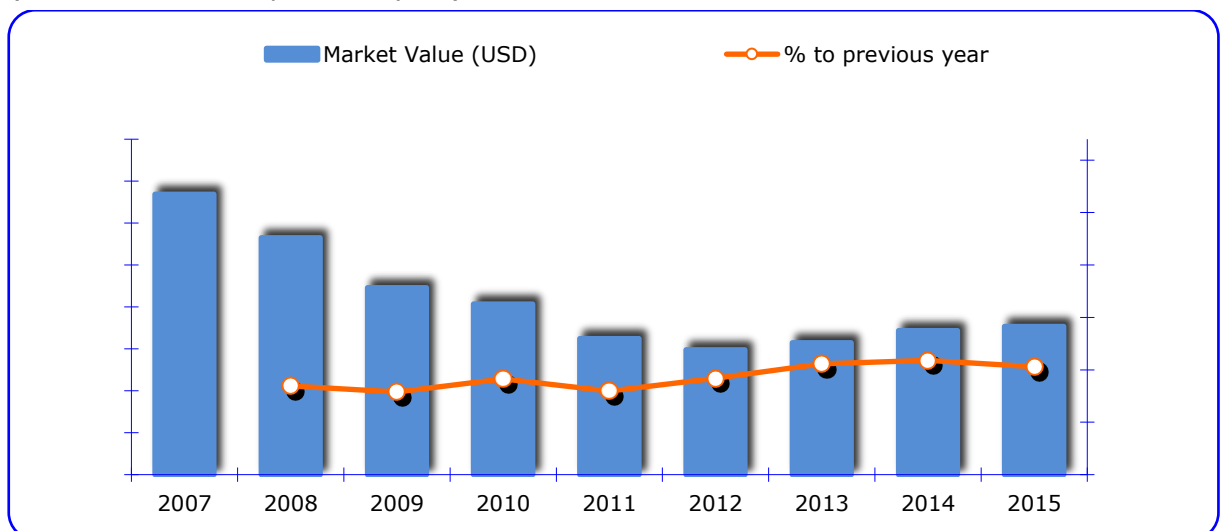
3.1 MARKET VOLUME AND VALUE

Figure 1: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes, % to previous year)



Source: ***

Figure 2: Market Value, 2007-2015
(million USD, % to previous year)



Source: ***

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Table 2: Market Volume, in Physical Terms, 2007-2015
(thousand tonnes)

| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|---------------------|--------------------|------|------|------|------|------|------|------|------|------|-----------------|
| Domestic production | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Volume | tonnes | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

Table 3: Market Value, in Value Terms, 2007-2015
(million USD), in *** prices

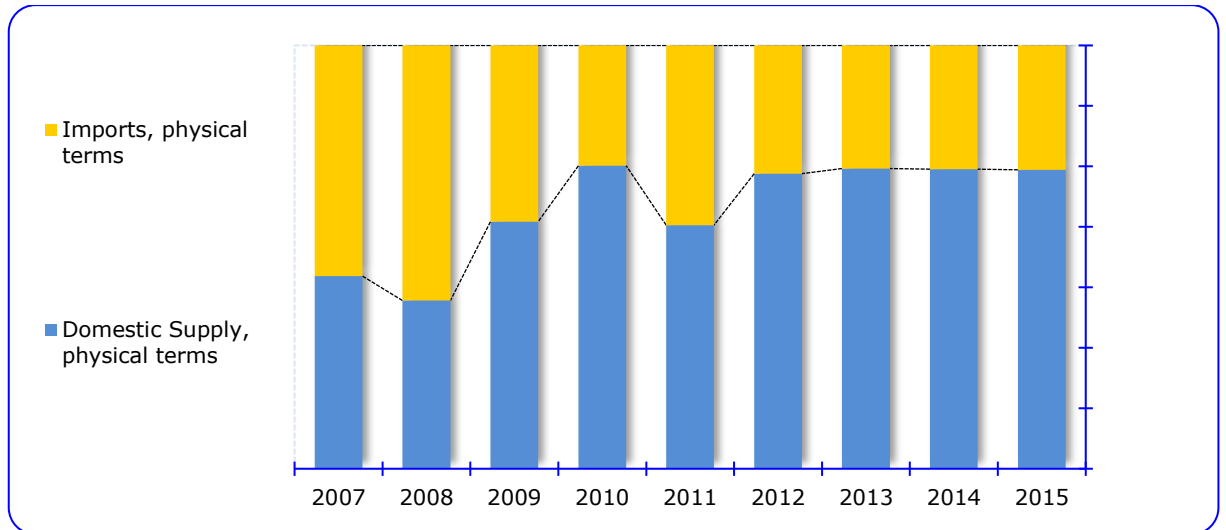
| Product | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|---------------------|--------------------|------|------|------|------|------|------|------|------|------|-----------------|
| Domestic production | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Imports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Exports | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Market Volume | USD | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| | % to previous year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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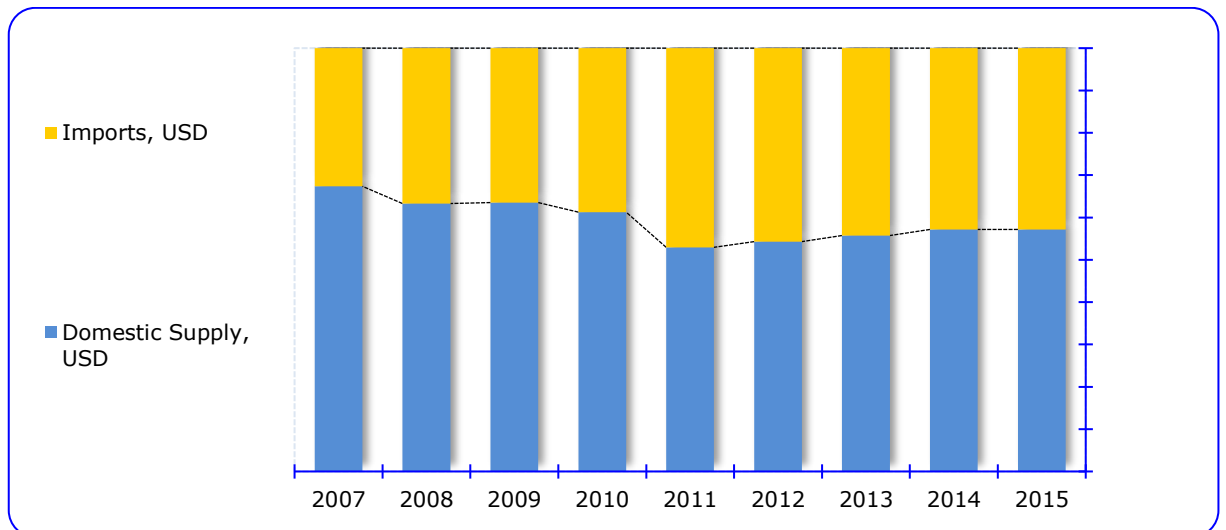
3.2 MARKET STRUCTURE

Figure 3: Market Structure – Domestic Supply Vs. Imports, in Physical Terms, 2007-2015 (% base on tonnes)



Source: ***

Figure 4: Market Structure – Domestic Supply Vs. Imports, in Value Terms, 2007-2015 (% base on USD), in *** prices



Source: ***

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3.3 TRADE BALANCE

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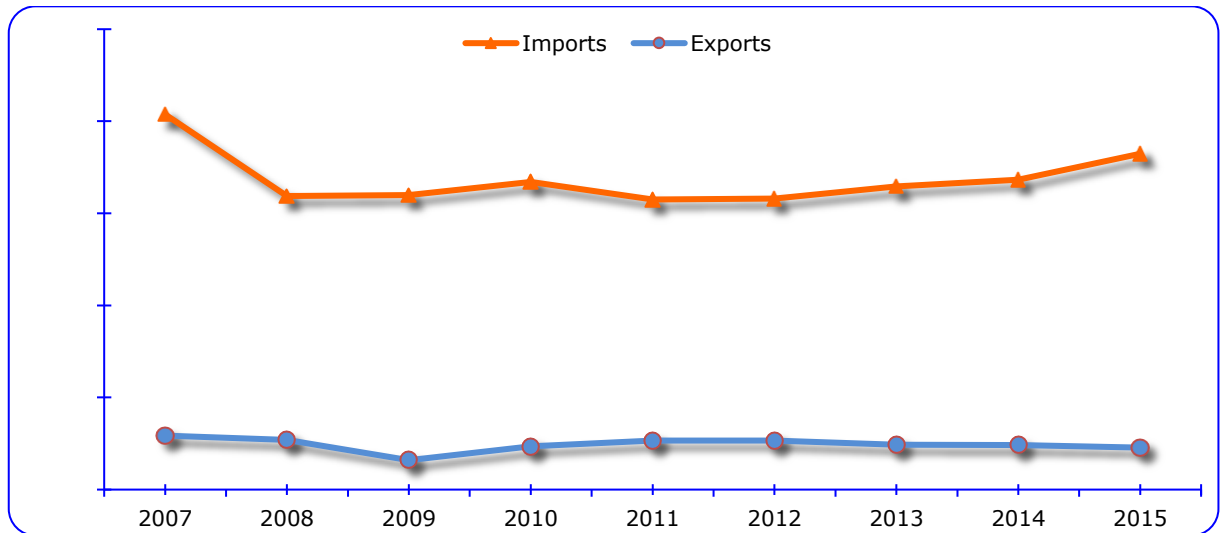
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Figure 5: Trade Balance, in Physical Terms, 2007-2015 (tonnes)



Source: ***

Figure 6: Trade Balance, in Value Terms, 2007-2015 (million USD), in import/export prices

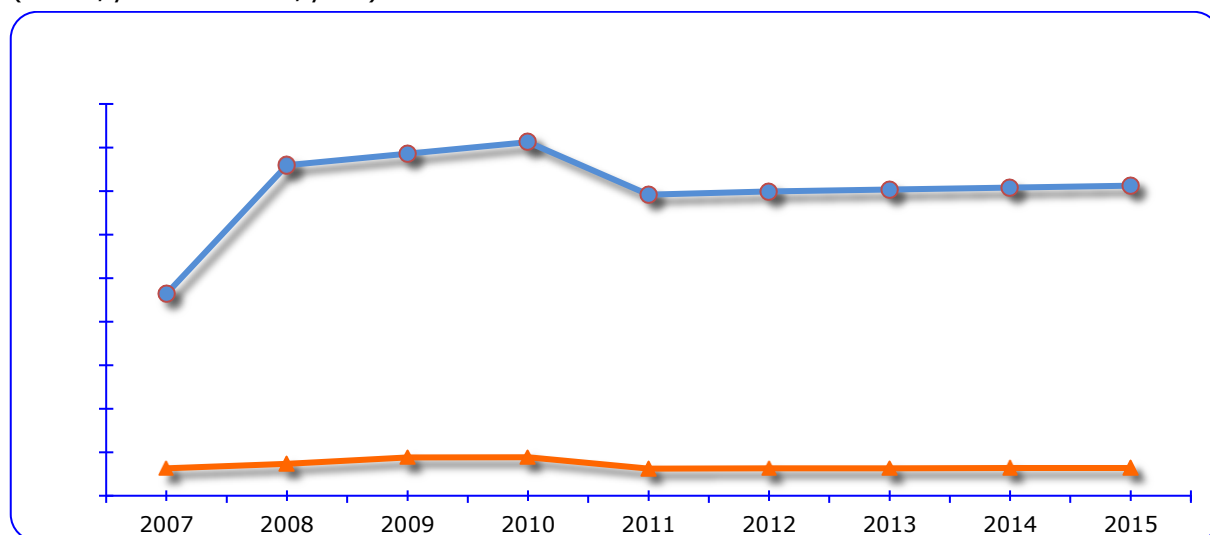


Source: ***

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3.4 PER CAPITA CONSUMPTION

Figure 7: Per Capita Consumption, 2007-2015
(tonne/year and USD/year)



Source: ***

Table 4: Per Capita Consumption in 2007-2015
(tonne/year and USD/year)

| Item | Unit | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|------------------------|-------------|------|------|------|------|------|------|------|------|------|-----------------|
| Per capita consumption | tonne /year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Per capita consumption | USD/ year | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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3.5 MARKET FORECAST TO 2025

Figure 8: Market Forecast to 2025



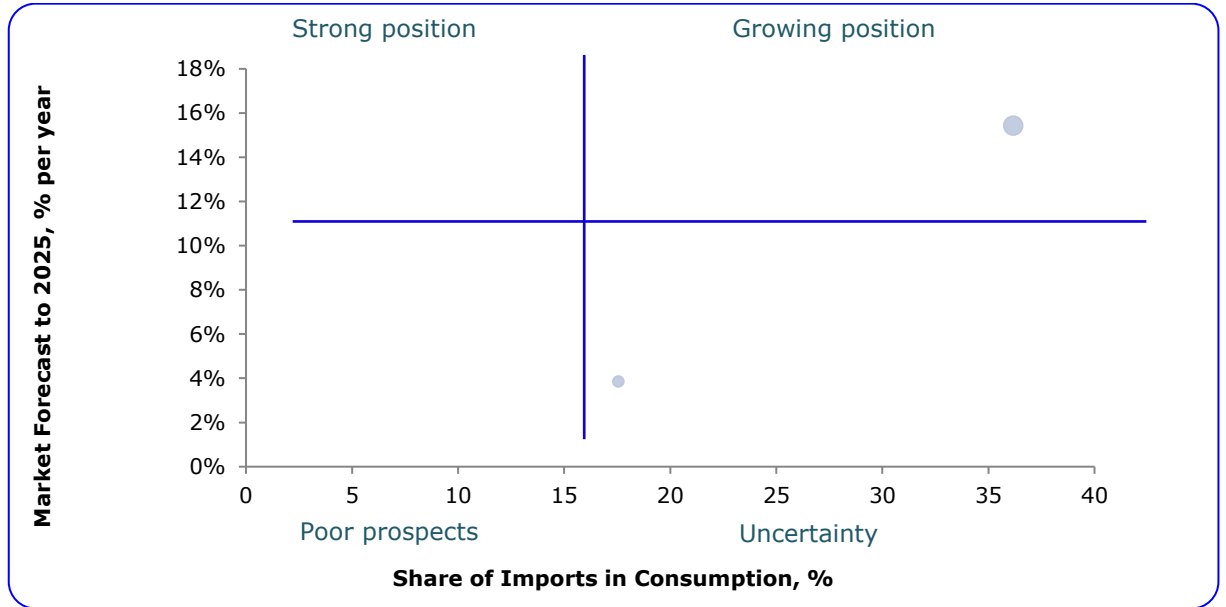
Source: ***

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3.6 MARKET OPPORTUNITIES

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Figure 9: Market Growth Vs. Share of Imports



Source: ***

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4. DOMESTIC PRODUCTION

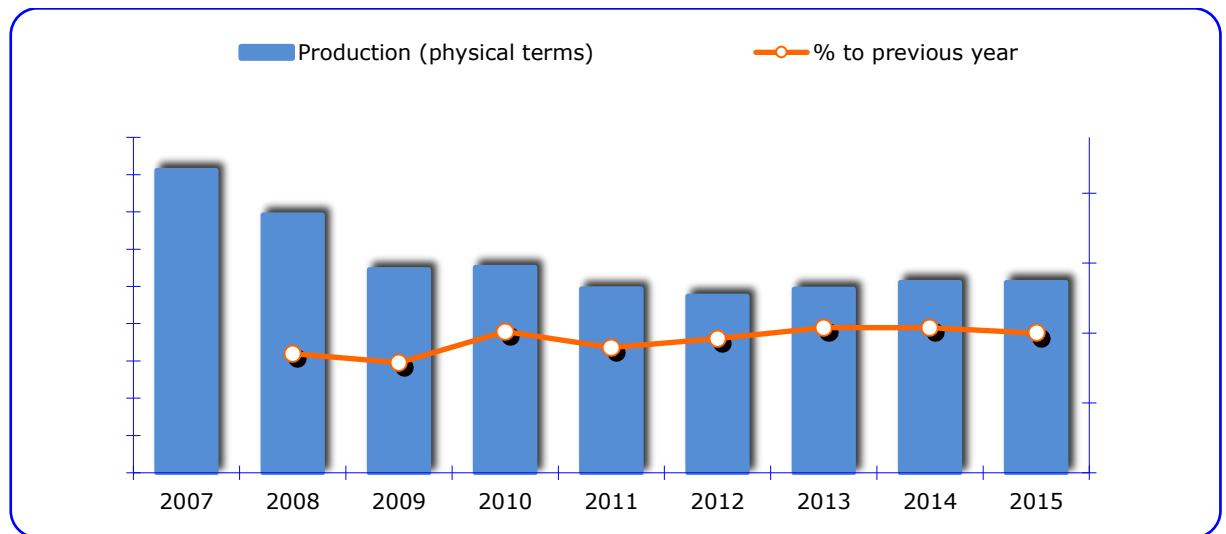
4.1 PRODUCTION, HARVESTED AREA AND YIELD FROM 2007-2015

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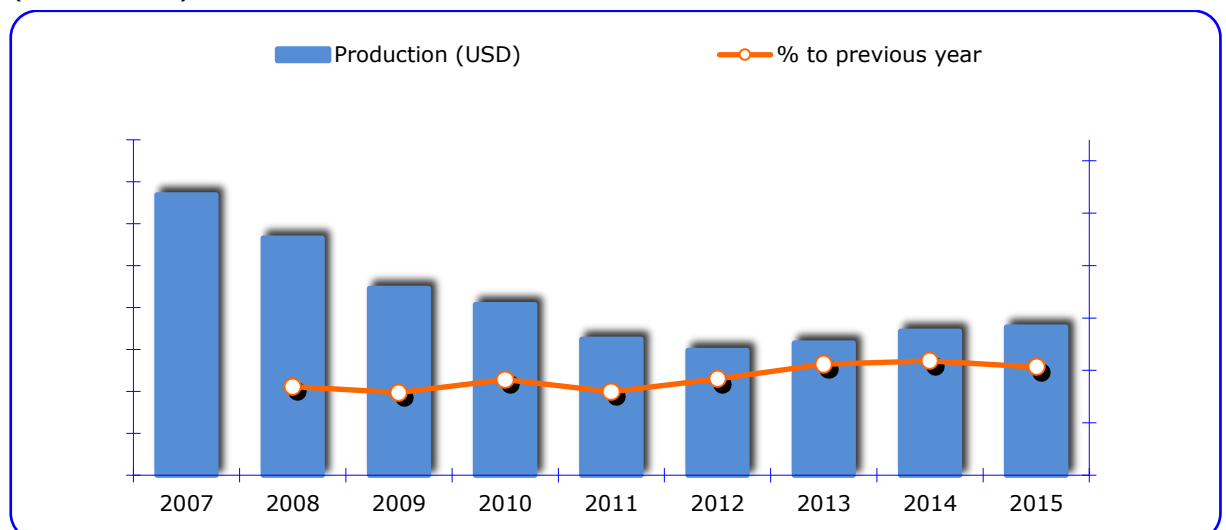
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Figure 10: Production, in Physical Terms, 2007–2015
(tonnes)



Source: ***

Figure 11: Production, in Value Terms, 2007–2015
(million USD)

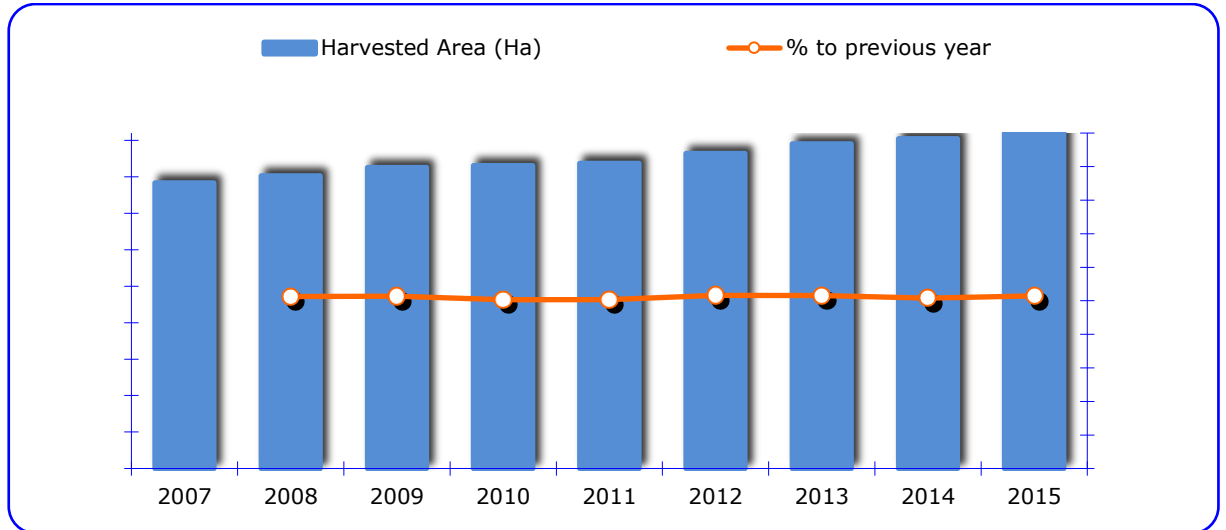


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Figure 12: Harvested Area, 2007–2015

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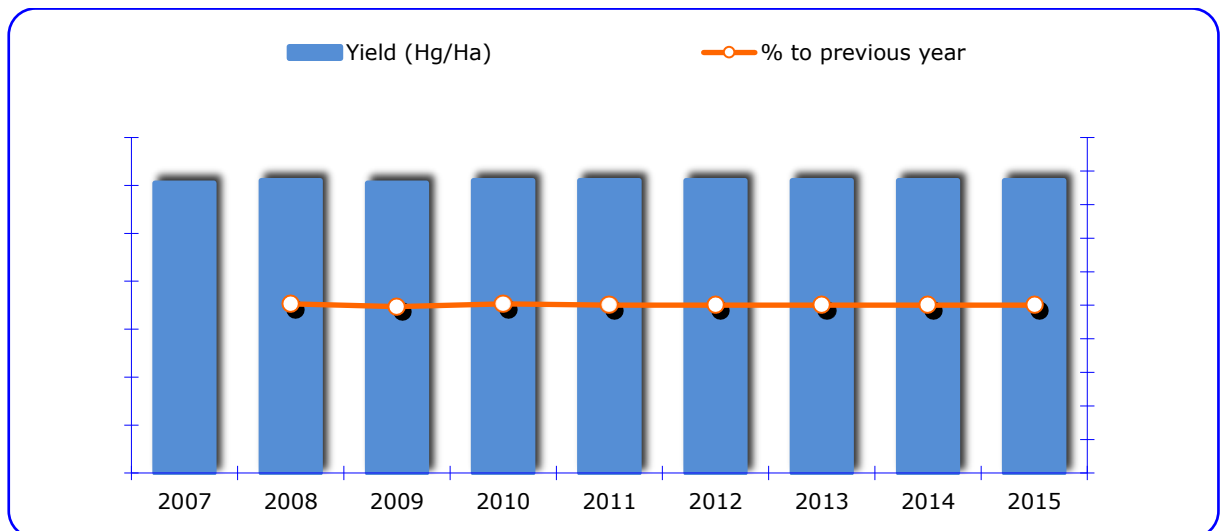
(Ha)



Source: ***

Figure 13: Yield, 2007–2015

(Hg/Ha)



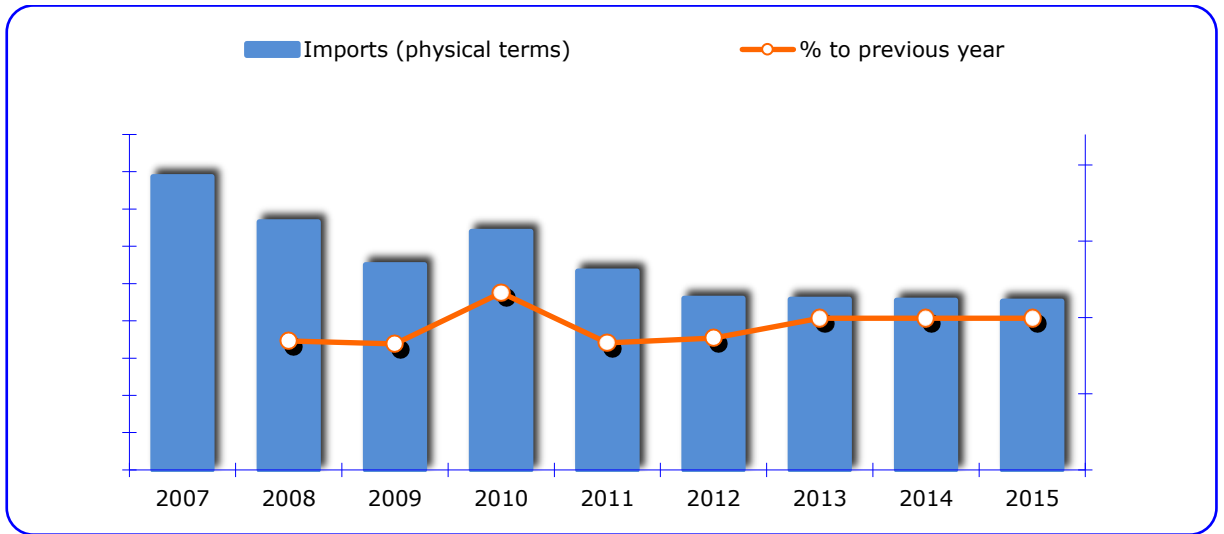
Source: ***

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5. IMPORTS

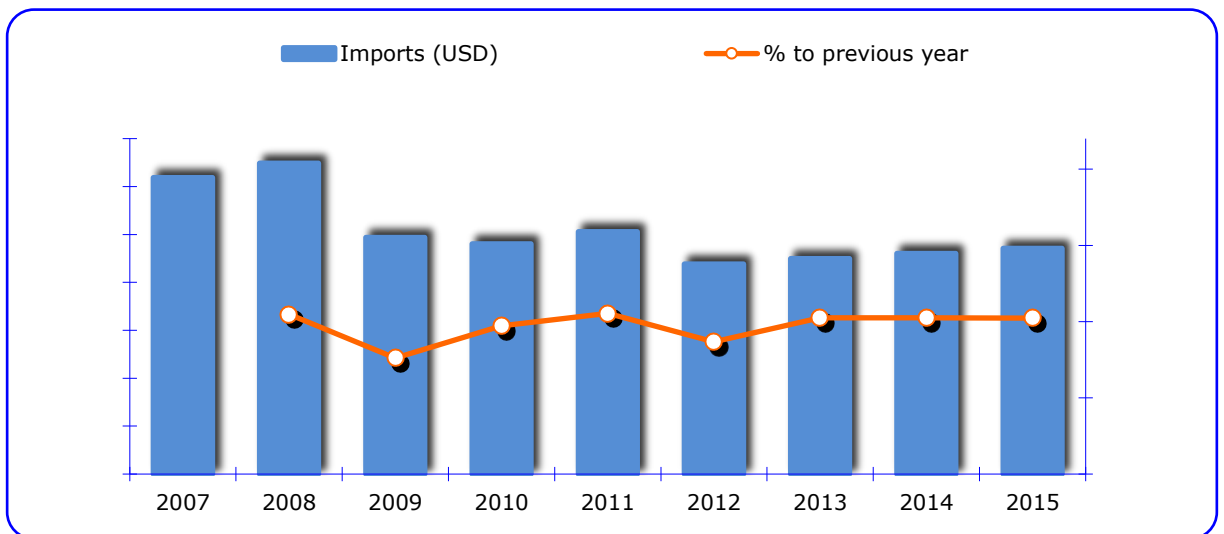
5.1 IMPORTS IN 2007-2015

Figure 14: Imports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 15: Imports, in Value Terms, 2007-2015
(million USD)

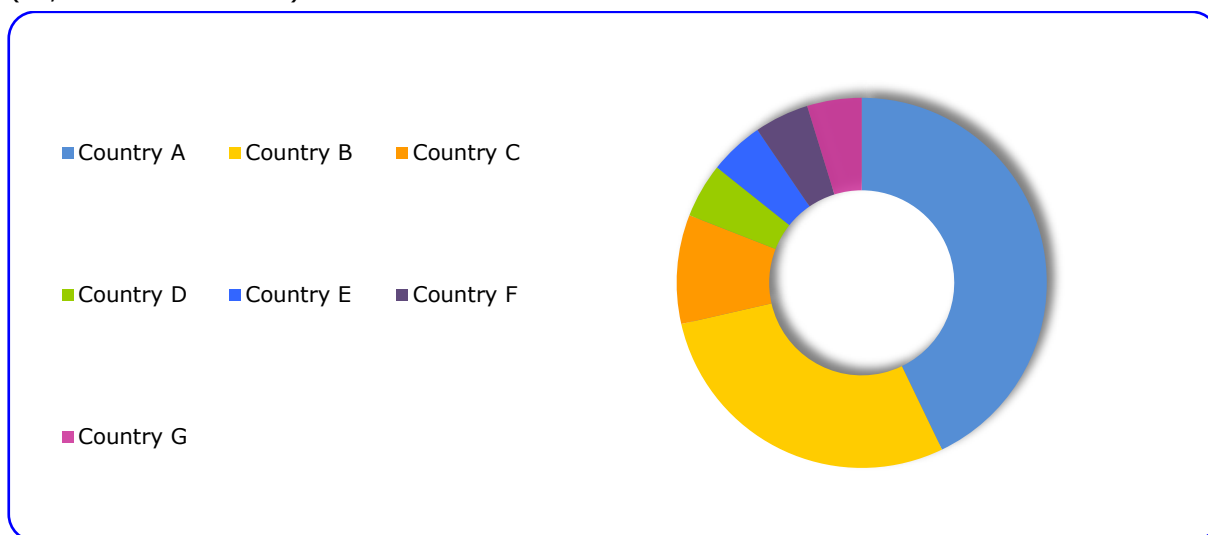


Source: ***

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5.2 IMPORTS BY COUNTRY

Figure 16: Imports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

Table 5: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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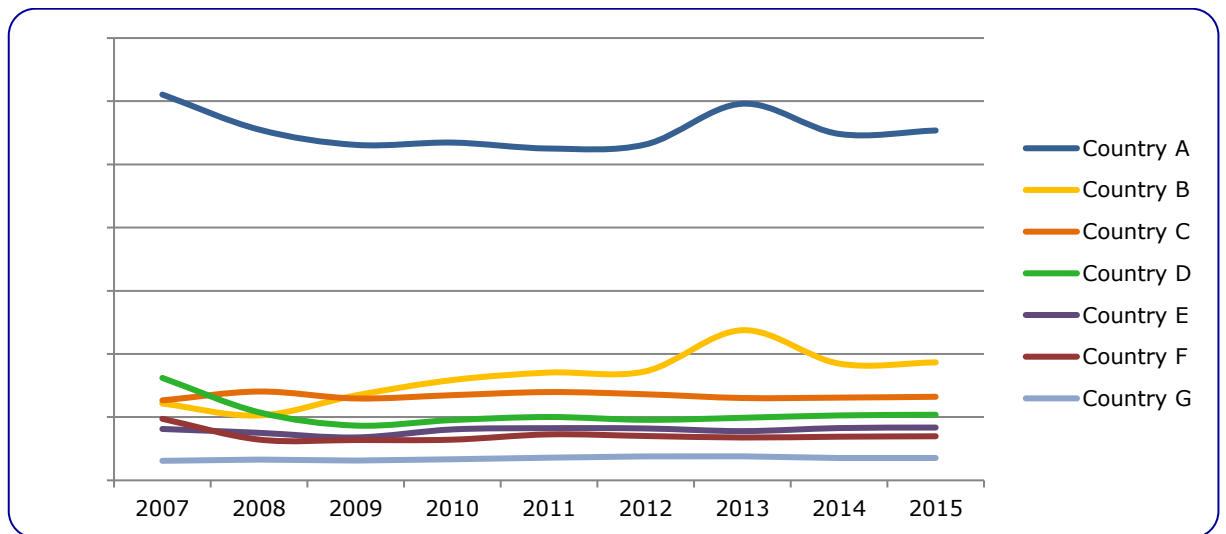
Table 6: Imports, in Value Terms, by Country, 2007-2015
(million USD)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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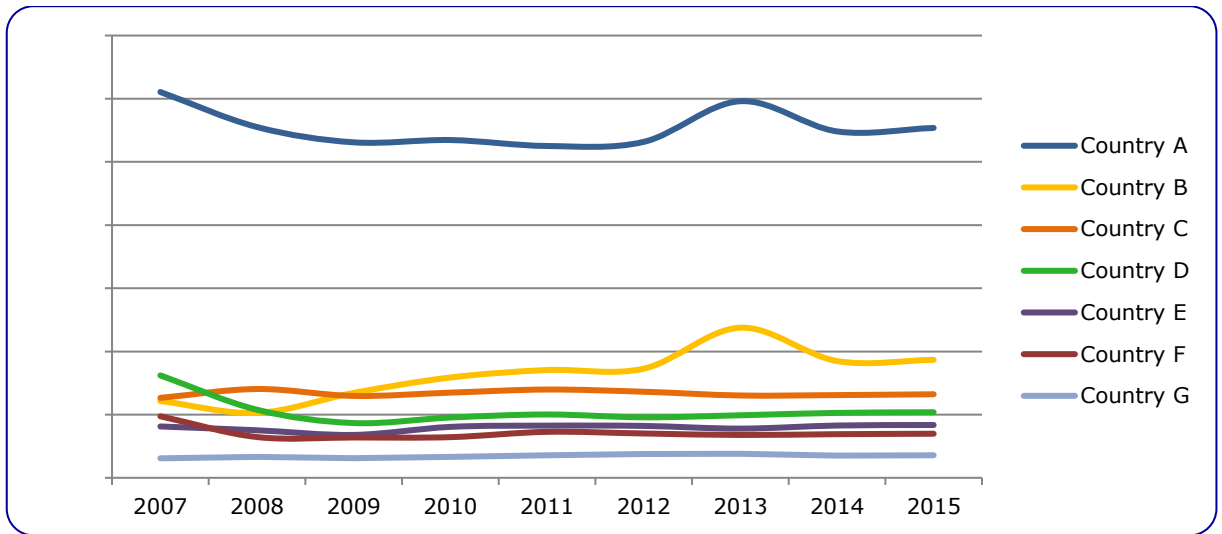
Figure 17: Imports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

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Figure 18: Imports, in Value Terms, by Country, 2007-2015
(million USD)

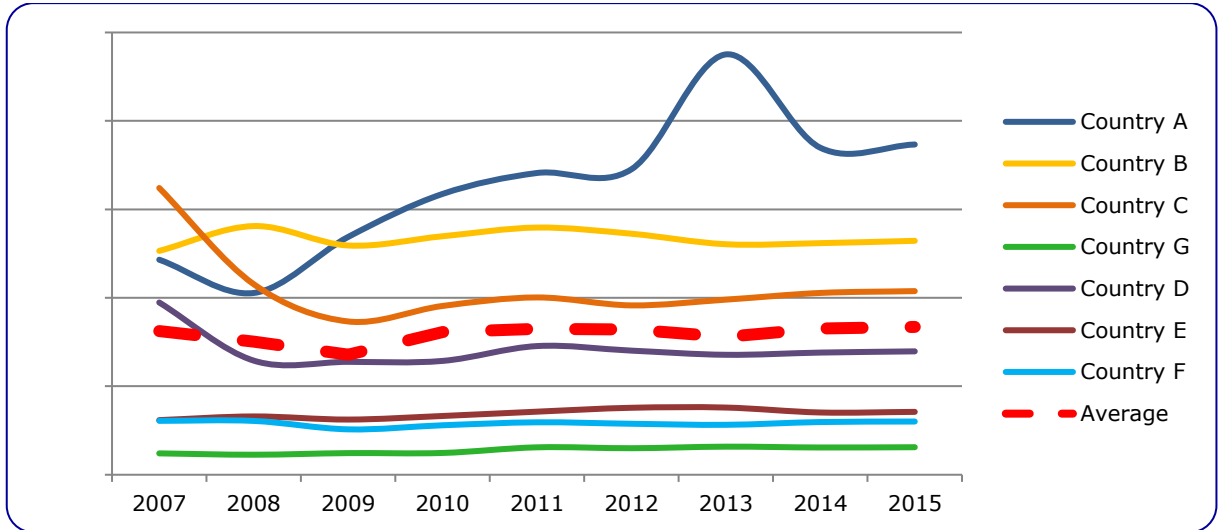


Source: ***

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5.3 IMPORT PRICES

Figure 19: Import Prices, by Country of Origin, 2007-2015 (USD per kg)



Source: ***

Table 7: Import Prices, by Country of Origin, 2007-2015 (USD per kg)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

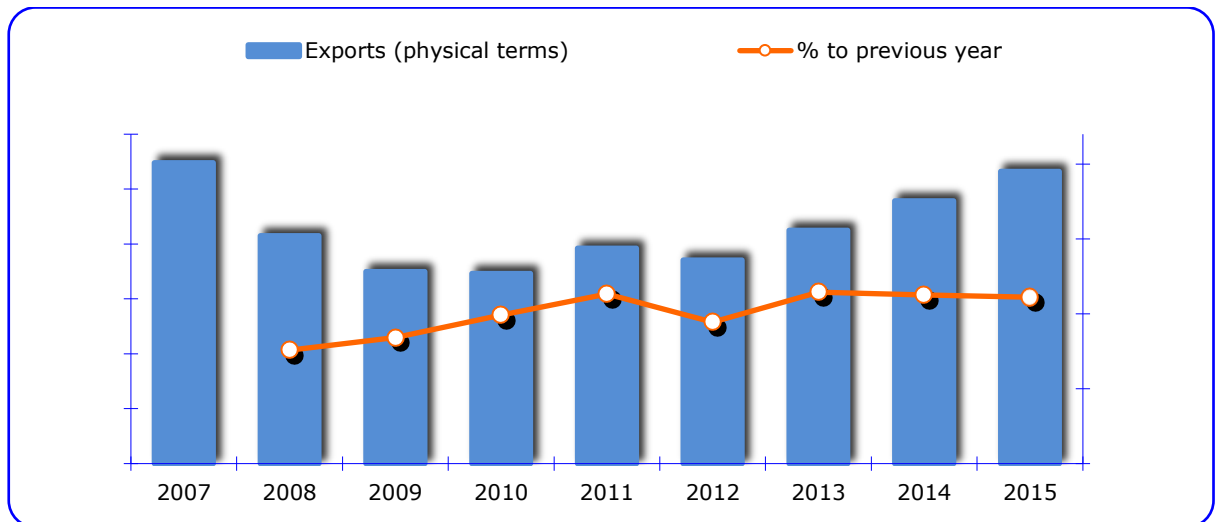
Source: ***

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6. EXPORTS

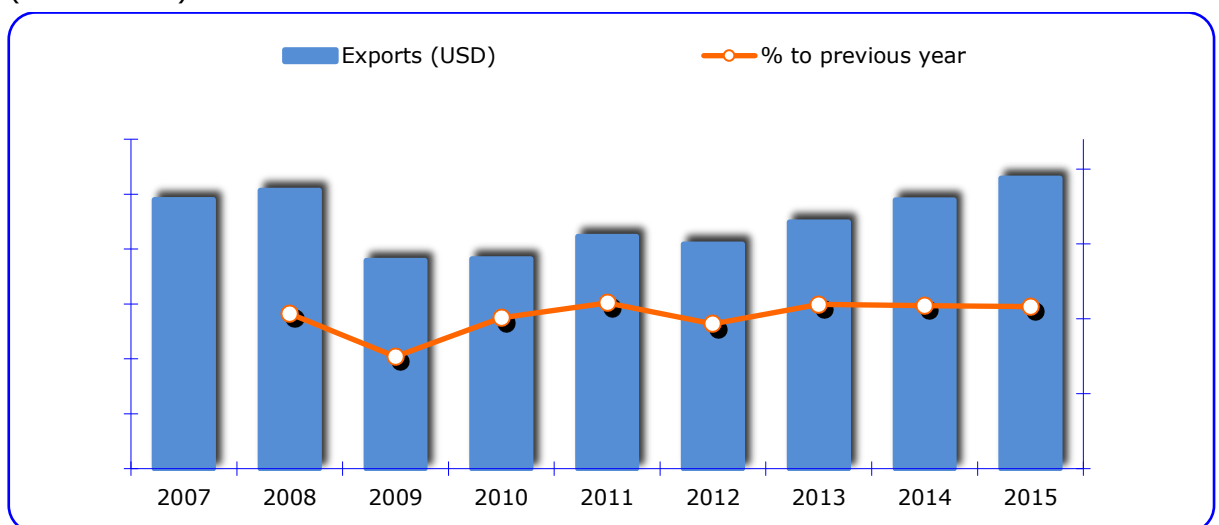
6.1 EXPORTS FROM 2007-2015

Figure 20: Exports, in Physical Terms, 2007-2015
(thousand tonnes)



Source: ***

Figure 21: Exports, in Value Terms, 2007-2015
(million USD)

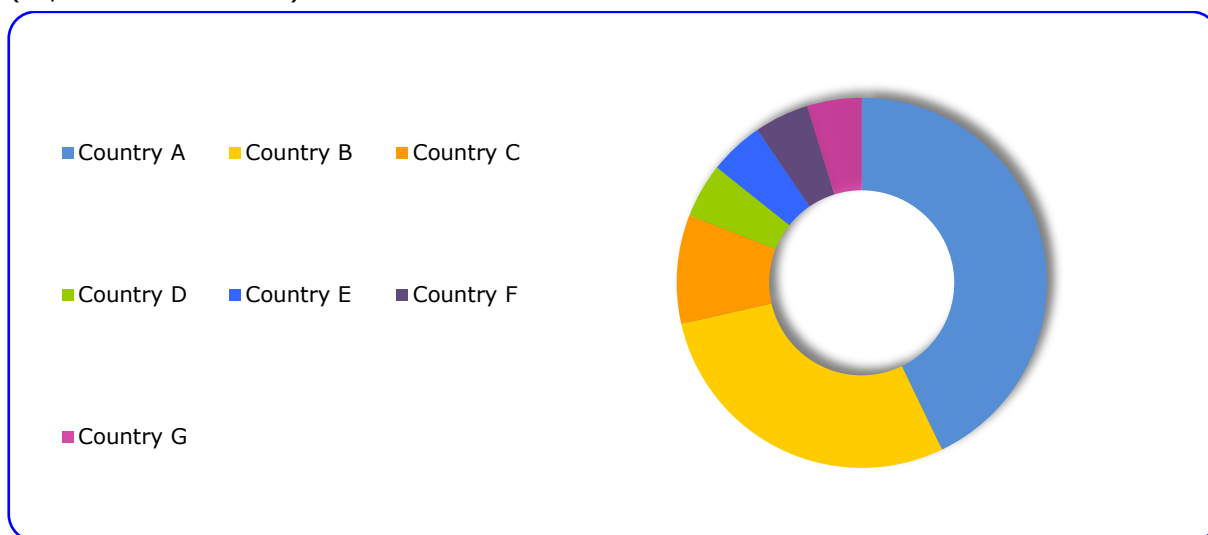


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6.2 EXPORTS BY COUNTRY

Figure 22: Exports, in Physical Terms, by Country, 2015
(%, based on tonnes)



Source: ***

Table 8: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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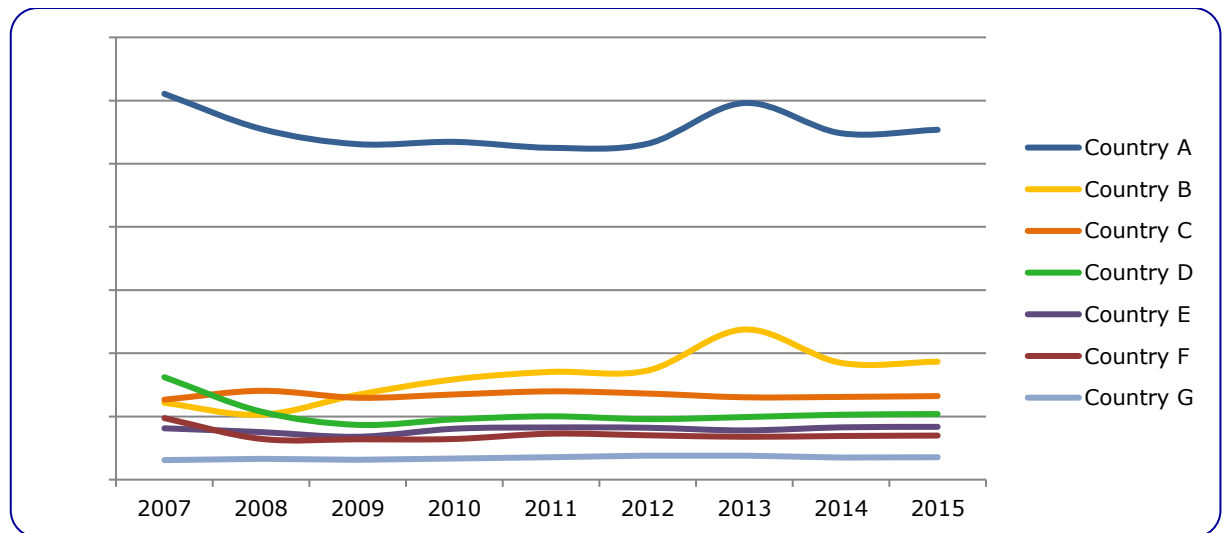
Table 9: Exports, in Value Terms, by Country, 2007-2015
(million USD)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Others | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Total | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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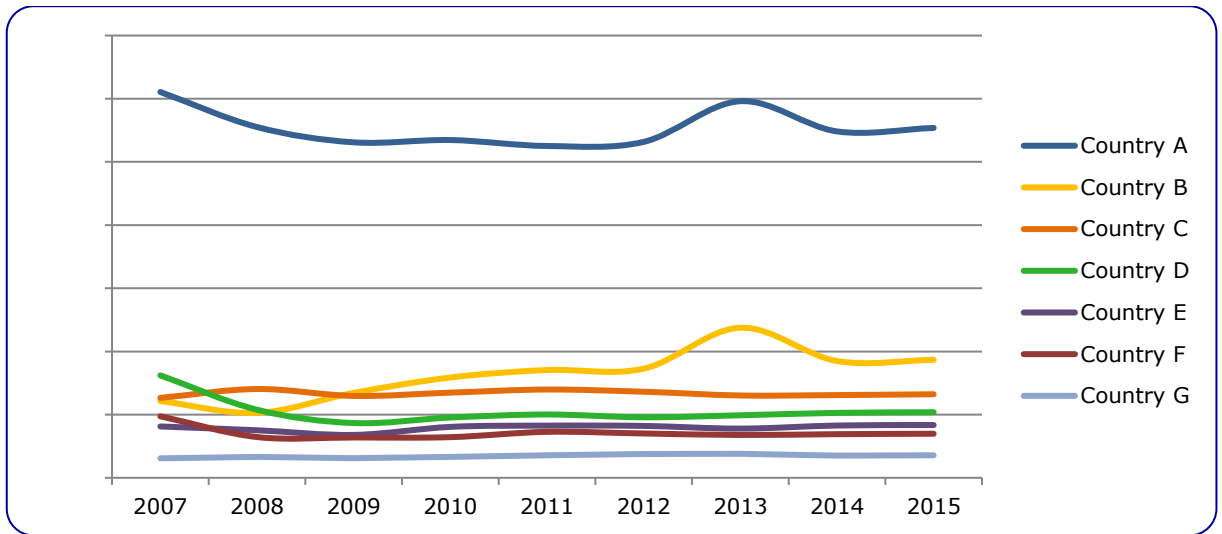
Figure 23: Exports, in Physical Terms, by Country, 2007-2015
(thousand tonnes)



Source: ***

B

Figure 24: Exports, in Value Terms, by Country, 2007-2015
(million USD)

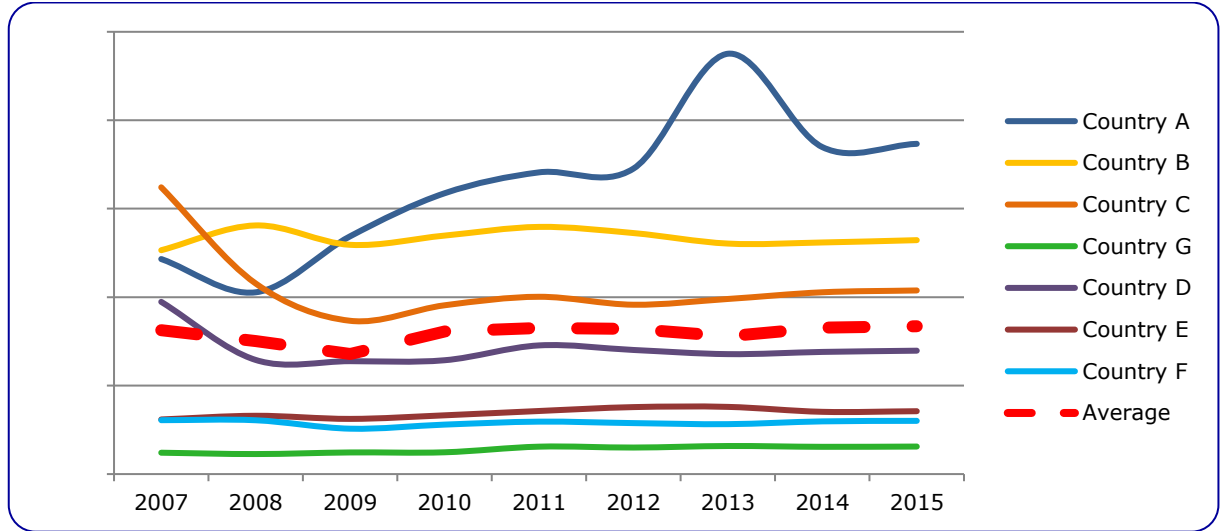


Source: ***

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6.3 EXPORT PRICES

Figure 25: Export Prices, by Country of Destination, 2007-2015 (USD per kg)



Source: ***

Table 10: Export Prices, by Country of Destination, 2007-2015 (USD per kg)

| COUNTRY/PERIOD | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | CAGR, 2007-2015 |
|----------------|------|------|------|------|------|------|------|------|------|-----------------|
| Country A | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country B | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country C | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country D | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country E | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country F | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Country G | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |
| Average | *** | *** | *** | *** | *** | *** | *** | *** | *** | *** |

Source: ***

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